

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer The Ho Date Submitted 2 May	ong Kong Building an 2014	d Loan Agency	Limited
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
	iption :	HK BLDG	& LOAN
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
(2) Stock code : <u>N/A</u> Descri	iption:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

30/04/2014

Stock code: N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	iption:		
	No. of other	Par value (State	Authorised share capital
	classes of shares	currency)	(State currency)
Balance at close of preceding month	classes of shares	currency)	(State currency)
-	classes of shares		(State currency)
Balance at close of preceding month Increase/(decrease) Balance at close of the month	classes of shares		(State currency)

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	570,585,466			
Increase/ (decrease) during the month	37,056,400			
Balance at close of the month	607,641,866			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price HK\$0.273 Date of grant: 28 December 2012 Option Scheme approved on 22/05/2008 Ordinary shares 434,400 434,400 13,053,600 (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency) HK\$118,591.20

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds HK\$ 1,566,000 2,662,200 1,566,000 26,622,000 15,660,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Originally HK\$0.18 and was subsequently further adjusted to HK\$0.10 with effect from Subscription price 17 February 2014 EGM approval date (if applicable) (dd/mm/yyyy)) 2. Convertible Bonds 43,200,000 1,350,000 41,850,000 310,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.135 EGM approval date (if applicable) (dd/mm/yyyy) (5/11/2013) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) 36,622,000 (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto
if applicable, and class of shares issuable:	pursuant thereto	as at close of the month
1. In accordance with the terms and conditions of the Second Placing		
Agreement, the Second Placing was completed on 8 October 2012		
and a total of 100 Options had been successfully placed to not less		
than six Placees at the premium of HK\$7,830 per Option.		
Upon exercise of each of the Option, the Optionholder is entitled to		
subscribe for the Convertible Bonds in the principal amount of		
HK\$156,600 at the Subscription Price of HK\$156,600. 10 Options had been converted into Convertible Bonds in the		
principal amount of HK\$1,566,000.00 in November 2013.		
4 Options had also been converted into Convertible Bonds		
in the principal amount of HK\$626,400.00 in December 2013.		
17 Options had also been converted into Convertible Bonds in the		
principal amount of HK\$2,662,200.00 in April 2014. Assuming		
exercise of all of the 69 remaining Options, The Option holders are		
entitled to subscribe for, in aggregate, the Convertible Bonds in the		
principal amount of up to HK\$10,805,400 at the Subscription Price		
of HK\$10,805,400. Since the Capital Reorganisation became		
effective, the Convertible Bonds are convertible at the Conversion		
Price of HK\$0.14 per Conversion Share as adjusted with effect from		
19 December 2013.		
As a result of the completion of the Placing, the conversion price of the Possible Convertible Bonds may be subject to relevant		
adjustments under the terms of the Possible Convertible Bonds.		
According to the findings of the independent accountant engaged		
by the Company regarding the relevant adjustments, the conversion		
price of the Possible Convertible Bonds has been further adjusted		
from HK\$0.14 to HK\$0.10 per Conversion Share with effect		
from 17 February 2014. (See Remark 1)		
shares (Note 1)	0	108,054,000
2.		
shares (Note 1)		
Shares (wole 1)		
3. (/ /) shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)		
(Other class)		
		·
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	ner Movements in Iss					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
		`					
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Jesus			Torrigan	I Bo	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
	Type of Issue						
\							
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	

For Main Board and GEM listed issuers

	For Main Board and GEM listed issuers
	No. of new No. of new
	shares of shares of iss
	issuer issued which may
	during the issued
	month pursuant
	pursuant thereto as
	thereto close of the month
Type of Issue	month
	Class of shares issuable(Note 1)
9. Capital reorganisation	Issue and allotment (/ /) date: (dd/mm/yyyy)
reorganisation	EGM approval date: (/ /) (dd/mm/yyyy)
	Class Advanced to the
	Class of shares issuable(Note 1)
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)
	EGM approval date: (/ /)
	Total E. (Ordinary shares)
	(Preference shares)
	(Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	37,056,400
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Shar	re Capital").)

Remark	cs (if	any):

(1) For details, please	refer to the Company's announcements dated 24 July 2012, 8 October 2012, 18 December
2012, 31 Decembe	r 2013, 25 February 2014 and circular dated 18 March 2014.
Submitted by:	Tricor Tengis Limited
Title:	
(Director, Secr	etary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet