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The Hong Kong Building and Loan Agency Limited

香港建屋貸款有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 145)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the provisions of inside information under Part XIVA of the Securities and Future Ordinance.

The Board wishes to inform the shareholders and potential investors that the Group is expected to record a substantial loss for the six months ended 30 June 2014 as compared to a profit for the corresponding period in 2013.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by The Hong Kong Building and Loan Agency Limited (the “Company”, together with its subsidiaries, referred to as the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “Listing Rules”) on the Stock Exchange and the provisions of inside information under Part XIVA of the Securities and Future Ordinance (Cap. 571, Laws of Hong Kong).

The board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that the Group is expected to record a substantial loss for the six months ended 30 June 2014 as compared with a profit recorded by the Company for the corresponding period in 2013. The expected loss in the Company’s results for the six months ended 30 June 2014 was mainly attributable to the expenses involved in the completion of the very substantial acquisition in relation to the acquisition of Weldtech Technology Co. Limited.

This profit warning announcement is only based on preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2014 by the management of the Company and the information currently available, and hence may or may not be accurate. Shareholders and potential investors are advised to read carefully the Company’s interim results announcement for the six months ended 30 June 2014, which is expected to be published on 28 August 2014.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
The Hong Kong Building and Loan Agency Limited
So Yuen Chun
Executive Director

Hong Kong, 1 August 2014

As at the date of this announcement, the Board comprises Mr. So Yuen Chun and Ms. Diana Liu He being executive directors; Mr. Lam Kwok Hing, Wilfred being non-executive director; and Mr. Yeung Wai Hung, Peter, Ms. Yuen Wai Man and Mrs. Chu Ho Miu Hing being independent non-executive directors.