

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2014

10 : Hong Kong Exchanges and	Clearing	g Limited					
Name of Issuer The Hong Kong Building and Loan Agency Limited							
Date Submitted	5 Januar	y 2015					
I. Movements in Authorised Sha	ıre Capit	al					
1. Ordinary Shares							
(1) Stock code: 00145 Description: HK BLDG & LOAN							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	onth	N/A	N/A	N/A			
Increase/(decrease)		N/A		N/A			
Balance at close of the month		N/A	N/A	N/A			
(2) Stock code : N/A	Descrip	otion:					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	onth						
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares			
Stock code : <u>N/A</u> Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end <i>currency</i>):	of the month (State		N/A

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,025,749,466				
Increase/ (decrease) during the month	0				
Balance at close of the month	1,025,749,466				

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					=	
class of shares	G . 1		G 11 1	Y 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price						
HK\$0.273						
Option Scheme						
approved on						
22/05/2008						
Ordinary shares	0	0	0	0	0	0
(Note 1)						-
1						
2.						
(/ /)						
shares						
(Note 1)						
2						
3.						
(/ /)						
shares						
(Note 1)						
•		To	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
			((Other class)		
Total funds raised dur	ing the month	from overeice c				
options (State currence		i iroiii exercise (01			
options (state current	· y)				,	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nomina nominal clo	ıl value at Exse of du	xercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(//)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	·				
2.						
						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	,					
(/ /)		/-				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
		Total B.		ary shares)		
				nce shares)		
			(C	Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bonds						
G. 1 1 (CT : 1)	HK\$	1,566,000	0	1,566,000	0	15,660,000
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary Originally HK\$0.18 an subsequently further ad to HK\$0.10 with effect	justed				
Subscription price	17 February 2014					
EGM approval date (if applicable) (dd/mm/yyyy)) 2. Convertible Bonds	(/ /)					
2. Convertible Bonds						
	HK\$	41,850,000	0	41,850,000	0	310,000,000
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary					
Subscription price	HK\$0.135					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(5/11/2013)					
3. Convertible Bonds						
_	 HK\$	434,980,010	0	434,980,010	0	543,725,012
Stock code (if listed)	N/A	434,980,010		434,980,010		343,723,012
Class of shares						
issuable (<i>Note 1</i>) Subscription price	Ordinary HK\$0.80					
EGM approval date	Πιφο.σσ					
(if applicable)	(20/04/2014)					
(dd/mm/yyyy) 4. Convertible Bonds	(30/04/2014)					
4. Convertible Bonds						
	HK\$	827,520,000	0	827,520,000	0	1,034,400,000
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.80					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(30/04/2014)					
			Total C. (Ordi		0	-
				rence shares) (Other class)		=
			`			_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2.		
shares (Note 1)		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Oi		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		_	EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	_
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Mai	n Boa	rd and GEM liste	d issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	For Main Board and GEM listed issuers
	No. of new shares of issuer issued during the month pursuant thereto as at close of the month
Type of Issue	
	Class of shares issuable(Note 1)
9. Capital reorganisation	Issue and allotment (/ /) date: (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	Class of shares issuable(Note 1)
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	Total E. (Ordinary shares) (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0		
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Eon	Main	Roard	and	CEM	1ictod	
HOT	viain	Board	ana	l tH.IVI	ustea	issiler

Remarks (if any):		
		_
Submitted by:	Tricor Tengis Limited	<u>-</u>
Title:		_
(Director, Secretary or other duly authorised officer)		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet