

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :28/02/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	The Hong Kong Building and Loan Agency Limited
Date Submitted	3 March 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>00145</u>	_Description :	ption : HK BLDG & LOAN				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding n	nonth N/A	N/A	N/A			
Increase/(decrease)	N/A	_	N/A			
Balance at close of the month	N/A	N/A	N/A			
(2) Stock code : <u>N/A</u>	_Description :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding n	nonth					
Increase/(decrease)		_				
Balance at close of the month						

## 2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	ig month			
Increase/(decreas	se)				
Balance at close	of the mont	th			

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : N/A

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,025,749,466			
Increase/ (decrease) during the month	200,000,000			
Balance at close of the month	1,225,749,466			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares issuable	Granted	Exercised	Cancelled	Langed		
1. Exercise Price	Granted	Exercised	Cancelled	Lapsed		
HK\$0.273						
Option Scheme						
approved on						
22/05/2008	0	0	0	0	0	0
Ordinary shares	0	0	0	0	0	0
(Note 1)						
2. Exercise Price						
HK\$0.9						
Option Scheme						
approved on						4,000,000
22/05/2008						(vesting period until
Ordinary shares	0	0	0	0	0	22 January 2016)
(Note 1)						
2 Empire Drive						
2. Exercise Price						
HK\$1.5						
Option Scheme						
approved on						4,000,000
22/05/2008						(vesting period until
Ordinary shares	0	0	0	0	0	22 January 2017)
(Note 1)						
		To	otal A. (Ordin	ary shares)	0	
			(Prefere	nce shares)		
			(0	Other class)		
Total funds raised du	ring the month	n from exercise o	of			
options (State current				0		

Share Options (under Share Option Schemes of the Issuer)

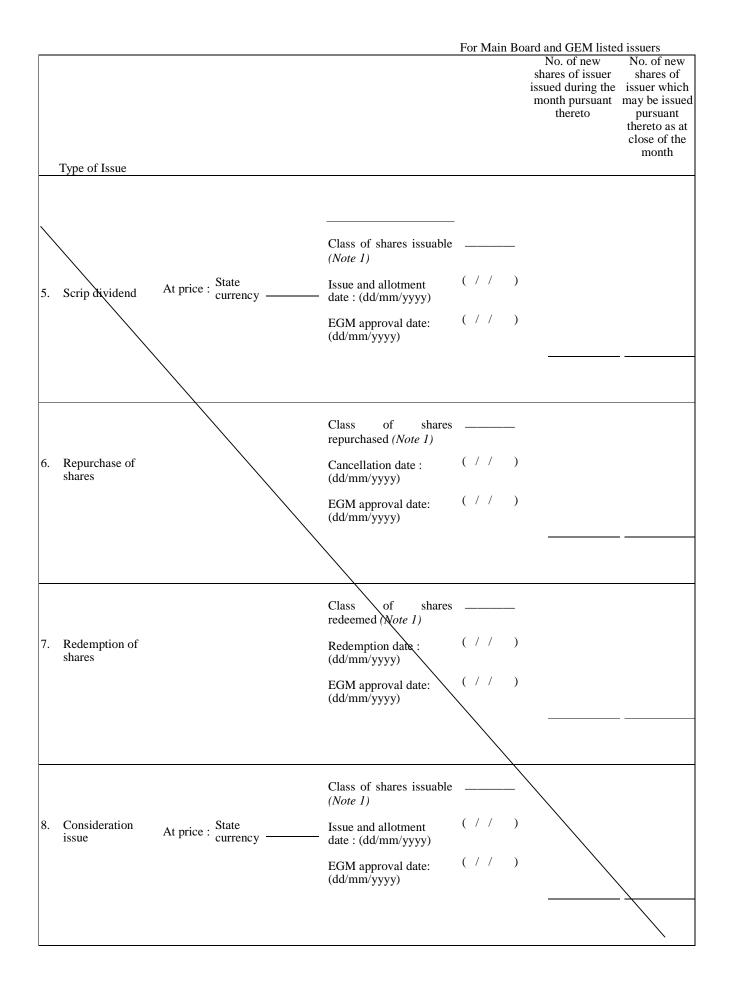
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of 1 nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2.	<u> </u>					
						·
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price	$ \longrightarrow $	<u>`</u>				
EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
3.	X					
( / / )		/	<u> </u>			·
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price			$\setminus$			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	Ň			
4.						
( / / )						
Stock code (if listed) Class of shares					$\backslash$	
issuable (Note 1)					$\backslash$	
Subscription price						
EGM approval date (if applicable)		``			$\backslash$	
(dd/mm/yyyy)	( / /	)				$\mathbf{i}$
		Total		nary shares) ence shares)		. \
				Other class)		-
				·		· \

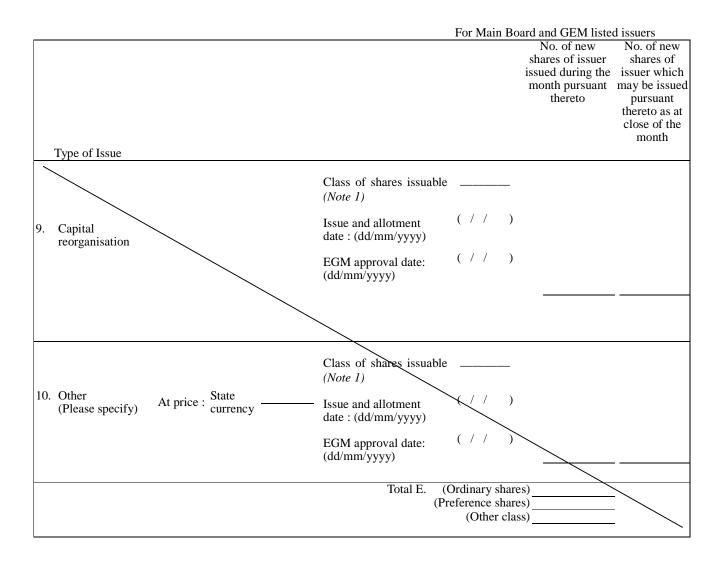
Convertibles (i.e. Convertible	a into Sharas of the I	aguar which are to	ba Listad)	For Main Boa	d and GEM lis	ted issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bolids						
Stock code (if listed) Class of shares	<u> </u>	1,566,000	0	1,566,000	0	15,660,00
issuable ( <i>Note 1</i> ) Subscription price EGM approval date	Ordinary Originally HK\$0.18 an subsequently further ad to HK\$0.10 with effect 17 February 2014	justed from				
(if applicable) (dd/mm/yyyy)) 2. Convertible Bonds	( / / _ )					
Stock code (if listed)	<u> </u>	41,850,000	27,000,000	14,850,000	200,000,000	110,000,0
Class of shares issuable ( <i>Note 1</i> ) Subscription price	Ordinary HK\$0.135					
EGM approval date (if applicable) (dd/mm/yyyy) 3. Convertible Bonds	(5/11/2013)					
	HK\$	434,980,010	0	434,980,010	0	543,725,0
Stock code (if listed) Class of shares	N/A					
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)	Ordinary HK\$0.80					
(dd/mm/yyyy) 4. Convertible Bonds	(30/04/2014)					
Stock code (if listed)	HK\$	827,520,000	0	827,520,000	0	1,034,400,0
Class of shares issuable ( <i>Note 1</i> ) Subscription price	Ordinary HK\$0.80					
EGM approval date (if applicable) (dd/mm/yyyy)	(30/04/2014)		Total C. (Ordi	nary shares)	200,000,000	
			(Prefer	ence shares)		

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		_
2		
( / / ) shares (Note 1)	•	
3.		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue       Class of shares issuable	Oth	her Movements in Is	sued Share	Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Note 1)         1. Rights nsue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy)         2. Open offer       At price : State currency       Class of shares issuable (Note 1)         2. Open offer       At price : State currency       Issue and allotment (Note 1)         EGM approval date: (dd/mm/yyyy) $(///)$ Benus       State currency       Class of shares issuable (Note 1)         3. Placing       At price : State currency       Issue and allotment (Note 1)         EGM approval date: (dd/mm/yyyy) $(///)$ Benus issue       Class of shares issuable (Note 1)         Glass of shares issuable (More 1) $(///)$ 4. Bonus issue       Issue and allotment (///) $(///)$ Benus issue       Issue and allotment (Note 1) $(///)$ 4. Bonus issue       Issue and allotment (Note 1) $(///)$	、 、	Type of Issue							
1. Rights base       Af price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         2. Open offer       At price : State         State : (dd/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       EGM approval date:         (Mote 1)       Issue and allotment         (Mote 1)       ESU         EGM approval date:       ( / / )         (Mote 1)       ESU         EGM approval date:       ( / / )         (Mote 1)       EGM approval date:									
2. Open offer       At price : State       Issue and allotment $(///)$ 2. Open offer       At price : State       Issue and allotment $(///)$ 3. Placing       At price : State       Issue and allotment $(///)$ 3. Placing       At price : State       Issue and allotment $(///)$ Glass of shares issuable       (///)       (///)         EGM approval date:       (////) <t< td=""><td>1.</td><td>Rights issue</td><td>At price :</td><td>State</td><td></td><td>( / /</td><td>)</td><td></td><td></td></t<>	1.	Rights issue	At price :	State		( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (///)         2. Open offer       At price : State currency       Issue and allotment date : (///)         3. Placing       At price : State currency       Class of shares issuable (///)         3. Placing       At price : State currency       Issue and allotment date : (///)         Glass of shares issuable       (///)         (d/mm/yyyy)       EGM approval date: (///)         (Mote 1)       Issue and allotment date : (d//mm/yyyy)         EGM approval date: (///)       EGM approval date: (///)					EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (///)         2. Open offer       At price : State currency       Issue and allotment date : (///)         3. Placing       At price : State currency       Class of shares issuable (///)         3. Placing       At price : State currency       Issue and allotment date : (///)         Glass of shares issuable       (///)         (d/mm/yyyy)       EGM approval date: (///)         (Mote 1)       Issue and allotment date : (d//mm/yyyy)         EGM approval date: (///)       EGM approval date: (///)									
<ul> <li>2. Open offer At price : State currency</li> <li>3. Placing At price : State currency</li> <li>4. Bonus issue</li> <li>4. Bonus issue</li> </ul>									
3. Placing       At price : State currency       Class of shares issuable (///)         Issue and allotment (///)       Issue and allotment (///)         EGM approval date: (dd/mm/yyyy)         (dd/mm/yyyy)         EGM approval date: (///)         (Note 1)         Issue and allotment (///)         EGM approval date: (///)         EGM approval date: (///)	2.	Open offer	At price :			( / /	)		
3. Placing       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: ( / / ) ( /						( / /	)		
3. Placing       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: ( / / ) ( /				Ň					
3. Placing       At price : currency       Issue and monodate: (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         4. Bonus issue       Class of shares issuable (///)         Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       EGM approval date: (///)									
Lorin approval date:       (dd/mm/yyyy)         (dd/mm/yyyy)	3.	Placing	At price :	State		( / /	)		
4. Bonus issue       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )					EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )									
4. Bonus issue EGM approval date: (///) EGM approval date: (//)							<u> </u>		
EGM approval date: ( / / )	4.	Bonus issue			Issue and allotment	( / /	)		
					EGM approval date:	( / /	)		





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	200,000,000				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Submitted by:	Tricor Tengis Limited	_	
		_	
Share Registrar       (Director, Secretary or other duly authorised officer)			

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet