

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	The Hong Kong Building and Loan Agency Limited
Date Submitted	6 May 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>00145</u>	_Description :	ption : HK BLDG & LOAN				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding n	nonth N/A	N/A	N/A			
Increase/(decrease)	N/A	_	N/A			
Balance at close of the month	N/A	N/A	N/A			
(2) Stock code : <u>N/A</u>	_Description :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding n	nonth					
Increase/(decrease)		_				
Balance at close of the month						

2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	ig month			
Increase/(decreas	se)				
Balance at close	of the mont	th			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : N/A

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,225,749,466			
Increase/ (decrease) during the month	50,000,000			
Balance at close of the month	1,275,749,466			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)					
Particulars of share					No. of new shares of	No. of new shares of		
option scheme					issuer issued during	issuer which may be		
including EGM					the month pursuant	issued pursuant theret		
approval date		Movement duri	ng the month		thereto	as at close of the month		
(dd/mm/yyyy) and - class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1. Exercise Price	Granteu	Exercised	Cancened	Lapsed				
HK\$0.273								
Option Scheme								
approved on								
22/05/2008								
Ordinary shares	0	0	0	0	0	0		
(Note 1)								
2. Exercise Price								
HK\$0.9								
Option Scheme								
approved on						4,000,000		
22/05/2008						(vesting period until		
Ordinary shares	0	0	0	0	0	21 January 2016)		
(Note 1)	0	0	0	0	0	21 January 2010)		
(Note 1)								
2. Exercise Price								
HK\$1.5								
Option Scheme								
approved on						4,000,000		
22/05/2008						(vesting period until		
Ordinary shares	0	0	0	0	0	21 January 2017)		
(Note 1)						• · · ·		
		То	otal A. (Ordin	ary shares)	0			
			(Prefere	nce shares)				
			(0	Other class)				
Total funds raised dur		from exercise of	of	0				
options (State currenc	:y)			0				

Share Options (under Share Option Schemes of the Issuer)

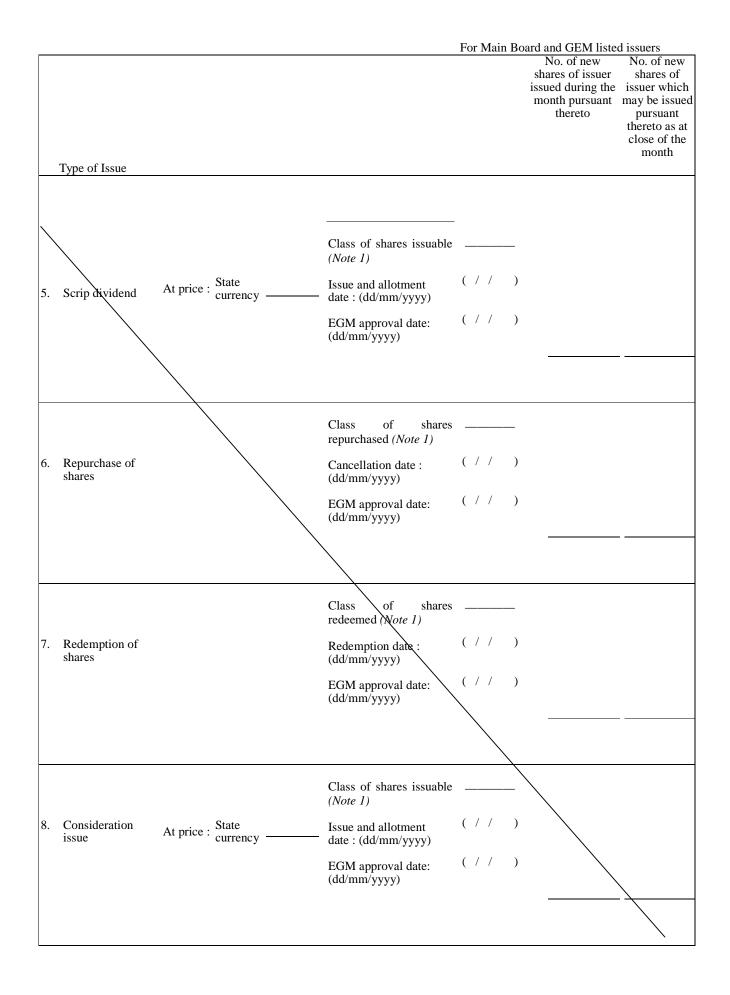
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of 1 nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	<u> </u>					
						·
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price	$ \longrightarrow $	<u>`</u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3.	X					
(/ /)		/	<u> </u>			·
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price			\setminus			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	Ň			
4.						
(/ /)						
Stock code (if listed) Class of shares					\backslash	
issuable (Note 1)					\backslash	
Subscription price						
EGM approval date (if applicable)		``			\backslash	
(dd/mm/yyyy)	(/ /)				\mathbf{i}
		Total		nary shares) ence shares)		. \
				Other class)		-
				·		· \

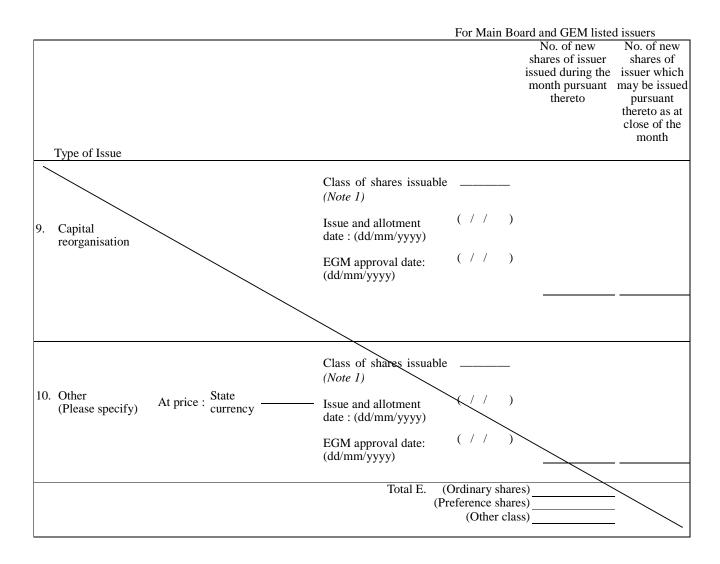
Convertibles (i.e. Convertible	into Sharas of the I	couer which are t	o be Listed)	For Main Boar	d and GEM list	ted issuers
Class and description 1. Convertible Bonds		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares	HK\$ //A	1,566,000	0	1,566,000	0	15,660,00
issuable (<i>Note 1</i>)	Originally HK\$0.18 and subsequently further ad to HK\$0.10 with effect	justed from				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	17 February 2014 (/ /)					
2. Convertible Bonds						
Stock code (if listed)	HK\$ N/A	14,850,000	6,750,000	8,100,000	50,000,000	60,000,00
Class of shares issuable (<i>Note 1</i>) Subscription price	Ordinary HK\$0.135					
EGM approval date (if applicable) (dd/mm/yyyy)	(5/11/2013)					
3. Convertible Bonds						
	HK\$	434,980,010	0	434,980,010	0	543,725,0
Stock code (if listed) Class of shares	N/A					
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)	Ordinary HK\$0.80					
(dd/mm/yyyy) 4. Convertible Bonds	(30/04/2014)					
	HK\$	827,520,000	0	827,520,000	0	1,034,400,00
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	N/A Ordinary					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	HK\$0.80 (30/04/2014)					
			,	nary shares) ence shares) Other class)	50,000,000	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		_
2		
(/ /) shares (Note 1)	•	
3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue Class of shares issuable	Oth	her Movements in Is	sued Share	Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Note 1) 1. Rights nsue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1) 2. Open offer At price : State currency Issue and allotment (Note 1) EGM approval date: (dd/mm/yyyy) $(///)$ Benus State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment (Note 1) EGM approval date: (dd/mm/yyyy) $(///)$ Benus issue Class of shares issuable (Note 1) Glass of shares issuable (More 1) $(///)$ 4. Bonus issue Issue and allotment (///) $(///)$ Benus issue Issue and allotment (Note 1) $(///)$ 4. Bonus issue Issue and allotment (Note 1) $(///)$	、 、	Type of Issue							
1. Rights base Af price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: 2. Open offer At price : State State : (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (Mote 1) Issue and allotment (Mote 1) ESU EGM approval date: (/ /) (Mote 1) ESU EGM approval date: (/ /) (Mote 1) EGM approval date:									
2. Open offer At price : State Issue and allotment $(///)$ 2. Open offer At price : State Issue and allotment $(///)$ 3. Placing At price : State Issue and allotment $(///)$ 3. Placing At price : State Issue and allotment $(///)$ Glass of shares issuable (///) (///) EGM approval date: (////) <t< td=""><td>1.</td><td>Rights issue</td><td>At price :</td><td>State</td><td></td><td>(/ /</td><td>)</td><td></td><td></td></t<>	1.	Rights issue	At price :	State		(/ /)		
2. Open offer At price : State currency Issue and allotment date : (///) 2. Open offer At price : State currency Issue and allotment date : (///) 3. Placing At price : State currency Class of shares issuable (///) 3. Placing At price : State currency Issue and allotment date : (///) Glass of shares issuable (///) (d/mm/yyyy) EGM approval date: (///) (Mote 1) Issue and allotment date : (d//mm/yyyy) EGM approval date: (///) EGM approval date: (///)					EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (///) 2. Open offer At price : State currency Issue and allotment date : (///) 3. Placing At price : State currency Class of shares issuable (///) 3. Placing At price : State currency Issue and allotment date : (///) Glass of shares issuable (///) (d/mm/yyyy) EGM approval date: (///) (Mote 1) Issue and allotment date : (d//mm/yyyy) EGM approval date: (///) EGM approval date: (///)									
 2. Open offer At price : State currency 3. Placing At price : State currency 4. Bonus issue 4. Bonus issue 									
3. Placing At price : State currency Class of shares issuable (///) Issue and allotment (///) Issue and allotment (///) EGM approval date: (dd/mm/yyyy) (dd/mm/yyyy) EGM approval date: (///) (Note 1) Issue and allotment (///) EGM approval date: (///)	2.	Open offer	At price :			(/ /)		
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) (/						(/ /)		
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) (/				Ň					
3. Placing At price : currency Issue and monodate: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) EGM approval date: (///)									
Lorin approval date: (dd/mm/yyyy) (dd/mm/yyyy)	3.	Placing	At price :	State		(/ /)		
4. Bonus issue (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)					EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)									
4. Bonus issue EGM approval date: (///) EGM approval date: (//)							<u> </u>		
EGM approval date: (/ /)	4.	Bonus issue			Issue and allotment	(/ /)		
					EGM approval date:	(/ /)		





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	50,000,000
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	vre Capital").)

Submitted by:	Tricor Tengis Limited	_	
		_	
Share Registrar (Director, Secretary or other duly authorised officer)			

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet