

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2015

10 : Hong Kong Exchanges and o	Clearing	g Limited		
Name of Issuer T	Γhe Hon	g Kong Building and	d Loan Agency	Limited
Date Submitted 2	2 June 20	015		
I. Movements in Authorised Shar	re Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>00145</u>	Descrip	tion:	HK BLDG &	& LOAN
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the month		N/A	N/A	N/A
(2) Stock code : N/A	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares			
Stock code : <u>N/A</u> Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end <i>currency</i>):	of the month (State		N/A

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,275,749,466		<u></u>		
Increase/ (decrease) during the month	72,169,350		<u></u>		
Balance at close of the month	1,347,918,816				

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price						
HK\$0.273						
Option Scheme						
approved on						
22/05/2008						
Ordinary shares	0	0	0	0	0	0
(Note 1)						
2. Exercise Price						
HK\$0.9						
Option Scheme						
approved on						4,000,000
22/05/2008						(vesting period until
Ordinary shares	0	0	0	0	0	21 January 2016)
(Note 1)	0					21 January 2010)
, ,						
2. Exercise Price						
HK\$1.5						
Option Scheme						
approved on						4,000,000
22/05/2008						(vesting period until
Ordinary shares	0	0	0	0	0	21 January 2017)
$\frac{\text{Ordinary shares}}{(Note 1)}$						21 Junuary 2017)
(Ivoic I)		To	otal A. (Ordin	ary shares)	0	
			(Prefere	nce shares)		
				Other class)		
Total funds raised dur		n from exercise o	f			
options (State current	ey)			0		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nomina nominal clo	ıl value at Exse of du	xercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(//)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.						
						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
3.	,					
(/ /)		/-				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
		Total B.		ary shares)		
				nce shares)		
			(C	Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description 1. Convertible Bonds	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	 HK\$	1,566,000	0	1,566,000	0	15,660,000
Stock code (if listed) Class of shares issuable (Note 1)	N/A Ordinary	1,300,000	0	1,500,000		_13,000,000
	Originally HK\$0.18 and subsequently further adjute to HK\$0.10 with effect	usted from				
Subscription price EGM approval date (if applicable)	17 February 2014					
(dd/mm/yyyy)) 2. Convertible Bonds						
Stock code (if listed)	HK\$ N/A	8,100,000	5,400,000	2,700,000	40,000,000	20,000,000
Class of shares issuable (<i>Note 1</i>)	Ordinary					
Subscription price	HK\$0.135	<u> </u>				
EGM approval date (if applicable)						
(dd/mm/yyyy) 3. Convertible Bonds	(5/11/2013)					
Stock code (if listed)	HK\$ N/A	434,980,010	25,735,480	409,244,530	32,169,350	511,555,662
Class of shares						
issuable (Note 1) Subscription price EGM approval date	Ordinary HK\$0.80					
(if applicable) (dd/mm/yyyy) 4. Convertible Bonds	(30/04/2014)					
Stock code (if listed)	HK\$ N/A	827,520,000	0	827,520,000	0	1,034,400,000
Class of shares issuable (Note 1) Subscription price EGM approval date	Ordinary HK\$0.80					
(if applicable) (dd/mm/yyyy)	(30/04/2014)		Total C. (Ordi	nary charac)	72,169,350	
			(Prefer	rence shares) (Other class)		- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under share option senemes)	N	N
	No. of new shares	No. of new shares of
	of issuer issued	issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	during the month	issued pursuant thereto
if applicable, and class of shares issuable:	pursuant thereto	as at close of the month
*	•	
charac (Note 1)		
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
shares (Note 1)		
		_
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(outer chass)		

Oi		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		_	EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	_
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Mai	n Boa	rd and GEM liste	d issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	I	For Main Boa	ard and GEM liste	
Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	
Type of issue				
	Class of shares issuable (Note 1)			
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Class of shares issuable (Note 1)			
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)			
	EGM approval date: (dd/mm/yyyy)	(/ /)		_
	T : 1F (0)	1' 1		
		rdinary share: ference share:		-
	(1101	(Other class		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	72,169,350
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	re Capital").)

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Remarks (if any):		
		_
Submitted by:	Tricor Tengis Limited	<u>-</u>
Title:		_
(Director, Secretary or other duly authorised officer)		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet