

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/06/2015

To: Hong Kong Exchanges and Clearii	ng Limited		
Name of Issuer The Ho	ong Kong Building an	d Loan Agency	Limited
Date Submitted 7 July 2	2015		
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code : 00145 Descri	iption:	HK BLDG	& LOAN
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
(2) Stock code : <u>N/A</u> Descri	iption:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code : <u>N/A</u> Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end <i>currency</i>):	of the month (State		N/A

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,347,918,816				
Increase/ (decrease) during the month	151,429,275				
Balance at close of the month	1,499,348,091				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price						
HK\$0.9						
Option Scheme						
approved on						4,000,000
22/05/2008						(vesting period until
Ordinary shares	0	0	0	0	0	21 January 2016)
(Note 1)						
2. Exercise Price						
HK\$1.5						
Option Scheme						
approved on						4,000,000
22/05/2008						(vesting period until
Ordinary shares	0	0	0	0	0	21 January 2017)
(Note 1)						21 January 2017)
(Note 1)						
3						
(Note 1)						
()		To	otal A. (Ordin		0	
			(Prefere	nce shares)		
			(0	Other class)		
Total funds raised dur		from exercise of	of	0		
options (State current	cy)		-	0		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nomina nominal clo	ıl value at Exse of du	xercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(//)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	·				
2.						
						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	,					
(/ /)		/-				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
		Total B.		ary shares)		
				nce shares)		
			(C	Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
(Due on 31 December 2015)	<u>' </u>					
Stock code (if listed) Class of shares	HK\$ N/A	1,566,000	1,566,000	0	15,660,000	0
issuable (Note 1) Subscription price	Ordinary Originally HK\$0.18 and subsequently further adjute to HK\$0.10 with effect 17 February 2014	usted				
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. Convertible Bonds						
(Due on 31 December 2016)	<u> </u>					
		2 700 000	2 700 000	0	20,000,000	0
Stock code (if listed)	HK\$	2,700,000	2,700,000	0	20,000,000	0
Class of shares	14/11					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.135					
EGM approval date						
(if applicable)	(5/11/2012)					
(dd/mm/yyyy)	(5/11/2013)					
3. Convertible Bonds (Due on 31 December 2023)						
		400 244 520	12 615 420	206 620 110	15 760 275	105 706 20
Stock code (if listed)	HK\$	409,244,530	12,615,420	396,629,110	15,769,275	495,786,38
Class of shares	14/11					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.80					
EGM approval date (if applicable)	(20/04/2014)					
(dd/mm/yyyy)	(30/04/2014)					
4. Convertible Bonds						
(Due on 31 December 2023)	<u>'</u>					
	—— HK\$	827,520,000	0	827,520,000	0	1,034,400,000
Stock code (if listed)	<u>N/A</u>					
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.80					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(30/04/2014)					
(dd/llllll/yyyy)	(30/04/2014)					

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible int	to Shares of the I	ssuer which are to	be Listed)			
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Amount at close	Converted	Amount at	thereto	close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		_
5. Convertible Bonds						
(Due on 14 June 2017)	_					
	_					
	HK\$			60,000,000	0	67,415,730
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.89					
AGM approval date						
(if applicable)						
(dd/mm/yyyy))	(26/06/2014)					
			Total C. (Ordin	nary shares)	51,429,275	
			`	ence shares)		
			(0	Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
2.		
(/ /) shares (Note 1)		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
		•

		Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue				
			Class of shares issuable(Note 1)		
1.	Rights issue	At price : State currency	Issue and allotment (//) date: (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
					_
			Class of shares issuable(Note 1)		
2.	Open offer	At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Classification		
			Class of shares issuable(Note 1)		
3.	Placing	At price : State currency	Issue and allotment (// /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
					_
			Class of shares issuable(Note 1)		
4.	Bonus issue		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		

				For Mai	n Boa	rd and GEM liste	d issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main Boa	rd and GEM liste	d issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	
9.	Capital reorganisation	Class of shares issua (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
10.	Other Top Up Placing At price: State HK\$0.89	Class of shares issua (Note 1)	ble <u>Ordinary</u>		
	And Subscription At price: State currency And Subscription	Issue and allotment date : (dd/mm/yyyy)	(15/06/2015)		
		AGM approval date: (dd/mm/yyyy)	(26/6/2014)	100,000,000	NIL
		Total E.	(Ordinary shares (Preference shares (Other class		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	151,429,275		
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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For	viain	Board	ana	l tH.IVI	ustea	issiler

Remarks (if any):					
		_			
Submitted by:	Tricor Tengis Limited	<u>-</u>			
Title:		_			
(Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet