

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/08/2015

10 : Hong Kong Exchanges and Clear	ing Limited					
Name of Issuer The H	long Kong Building an	g Kong Building and Loan Agency Limited				
Date Submitted 2 Sept	tember 2015					
I. Movements in Authorised Share Ca	pital					
1. Ordinary Shares						
(1) Stock code : <u>00145</u> Desc	ription:	HK BLDG	& LOAN			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			
(2) Stock code : <u>N/A</u> Desc	ription :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares			
Stock code : <u>N/A</u> Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end <i>currency</i>):	of the month (State		N/A

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,868,086,816				
Increase/ (decrease) during the month	34,000,000				
Balance at close of the month	1,902,086,816				

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	Cuantad	Evensional	Consollad	Lamand		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price						
HK\$0.9						
Option Scheme						
approved on						4,000,000
22/05/2008						(vesting period until
Ordinary shares	0	0	0	0	0	21 January 2016)
(Note 1)						
2. Exercise Price						
HK\$1.5						
Option Scheme						
approved on						4,000,000
22/05/2008						(vesting period until
Ordinary shares	0	0	0	0	0	21 January 2017)
	<u> </u>					21 January 2017)
(Note 1)						
3						
(<i>Note 1</i>)						
(11010-1)		Tot	tal A. (Ordin	ary shares)	0	
			(Prefere	nce shares)		
			(0	Other class)		
Total funds raised dur options (State current		from exercise of		0		
options (State current	· y)			U		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nomina nominal clo	ıl value at Exse of du	xercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(//)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	·				
2.						
						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	,					
(/ /)		/-				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
		Total B.		ary shares)		
				nce shares)		
			(C	Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bonds	Outstanding	ШОШП	Шопш	ШОШП		
(Due on 31 December 2023)	<u> </u>					
(Due on 31 December 2023)	_					
		205 545 700	0	205 545 700	0	201 022 124
Stock code (if listed)	HK\$ N/A	305,545,700		305,545,700	0	381,932,124
Class of shares	N/A					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.80					
EGM approval date	1111φ0.00					
(if applicable)						
(dd/mm/yyyy))	(30/04/2014)					
2. Convertible Bonds						
(Due on 31 December 2023)	_					
-	HK\$	663,612,430	8,000,000.00	655,612,430	10,000,000	819,515,538
Stock code (if listed)		000,012,100	0,000,000.00	033,012,130	10,000,000	013,515,550
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.80					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(30/04/2014)					
3. Convertible Bonds	<u>—</u> .					
(Due on 14 June 2017)	_					
	_					
	HK\$	60,000,000	0	60,000,000	0	67,415,730
Stock code (if listed)	N/A					
Class of shares	0.1					
issuable (Note 1)	Ordinary					
Subscription price AGM approval date	HK\$0.89					
(if applicable)						
(dd/mm/yyyy)	(26/06/2014)					
4	,,					
- · · ·	_					
	_					
	_					
Stock code (if listed)					· 	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				10.05	
			Total C. (Ordin	nary shares)	10,000,000	=
			(Prefere	ence shares)		-
			((Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
2.		
(/ /) shares (Note 1)		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
		•

Otl	ner Movements i	in Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable			
			(Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (Note 1)	Ordinary		
3.	Placing	At price : State currency HK\$0.89	Issue and allotment date : (dd/mm/yyyy)	(27/08/2015)		
			AGM approval date: (dd/mm/yyyy)	(26/06/2015)		
					24,000,000	NIL
/			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency -Issue and allotment date : (dd/mm/yyyy) 5. Scrip dividend (/ /) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) (/ /) 6. Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (*Note 1*) (/ / 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ /) 8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

				For Main Boar	d and GEM 1	isted issuers
	Type of Issue				No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	le		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	Ü		EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuab	le		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary shares) Preference shares) (Other class)		<u>-</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	34,000,000		
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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Remarks (if any):	
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Submitted by: <u>Tricor Tengis Limited</u>	
TI'd Ol D '	
Title: Share Registrar (Director, Secretary or other duly authorised officer)	
(Director, Secretary of other dury authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet