

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/06/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	The Hong Kong Building and Loan Agency Limited
Date Submitted	7 July 2016

I. Movements in Authorised Share Capital

(1) Stock code : <u>00145</u> Descrip	otion :	HK BLDG 8	& LOAN
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares

Stock code :	<u>N/A</u>	Descriptio	n :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of preceding	month			
Increase/(decre	ease)				
Balance at clos	e of the month	ı			

3. Other Classes of Shares

Stock code :	N/A	_Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month			
Increase/(decre	ease)	-		-	
Balance at clos	e of the mor	th _			

N/A

Total authorised share capital at the end of the month (State currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,922,086,816			
Increase/ (decrease) during the month	0			
Balance at close of the month	1,922,086,816			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

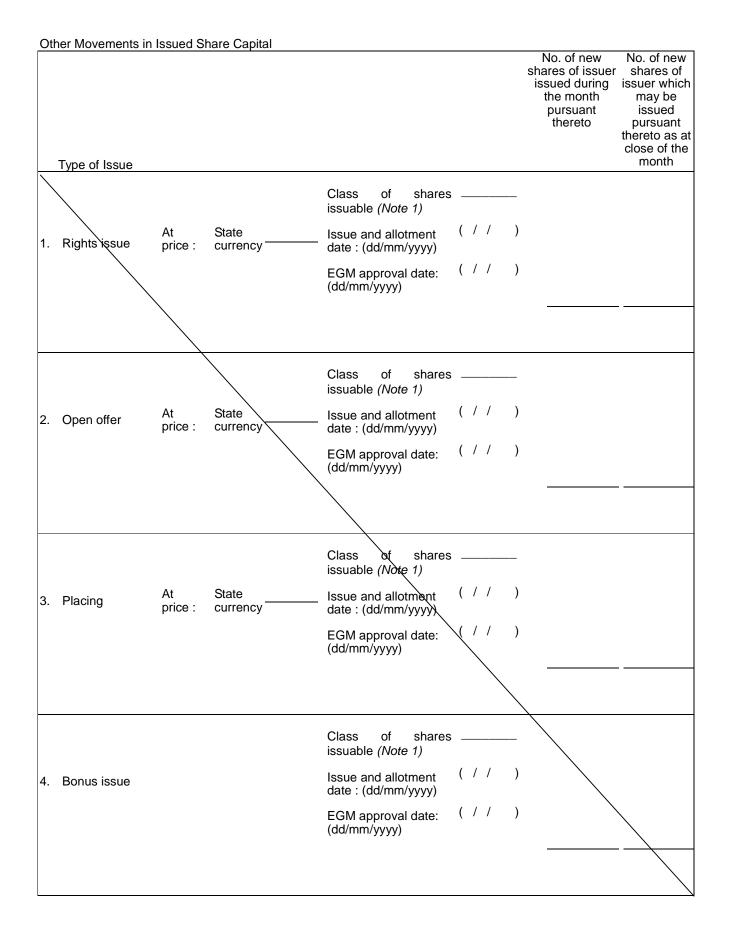
Particulars of share option scheme including EGM	I	Movement duri	ing the month			thereto as at close of
approval date - (dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price				•		
HK\$0.9						
Option Scheme						
approved on						4,000,000
22/05/2008						(exercisable from
Ordinary shares	0	0	0	0	0	22 January 2016 to 21 January 2018)
(Note 1)						
2. Exercise Price						
HK\$1.5						
Option Scheme						
approved on						4,000,000
22/05/2008						(vesting period until
Ordinary shares	0	0	0	0	0	21 January 2017)
(Note 1)						
3. Exercise Price						
HK\$0.8						
Option Scheme						
approved on						1,000,000
22/05/2008						(vesting period unti
Ordinary shares (Note 1)	0	0	0	0	0	31 December 2016)
(Total A. (Ordi	nary shares)	0	
			-	ence shares)		
			. (Other class)		
Total funds raised du options (State currer		h from exercise	e of	0		

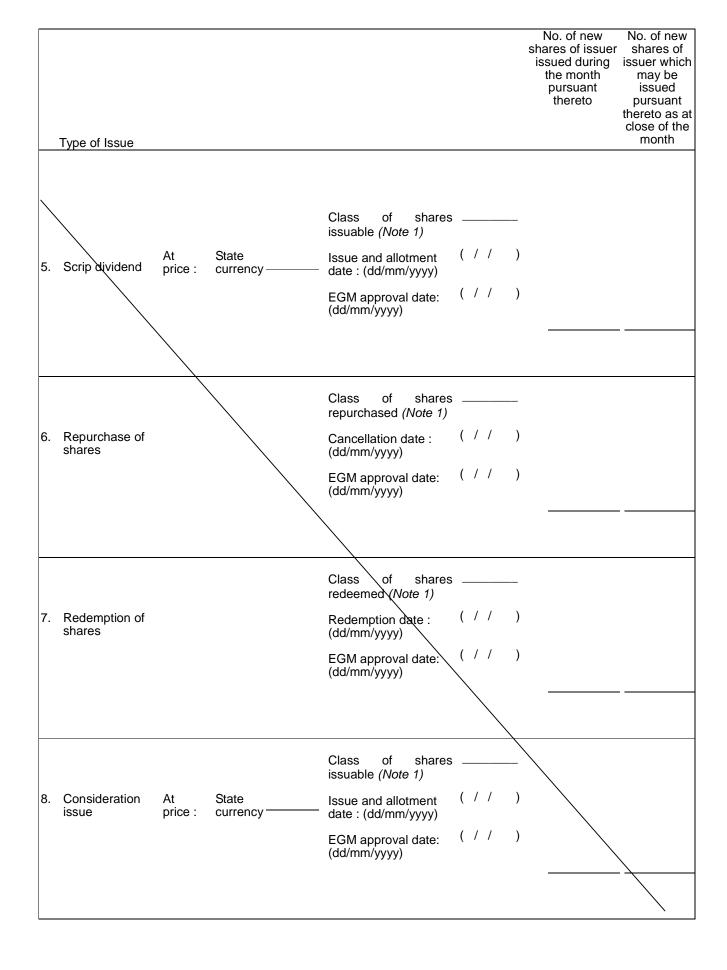
Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>						
(/) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.						
	\backslash					
(/ /) Stock code (if listed)	$\overline{}$					
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3						
(/ /)		\	\backslash			
Stock code (if listed) Class of shares			\backslash			
issuable (Note 1)						
Subscription price			\backslash			
EGM approval date (if applicable)				\backslash		
(dd/mm/yyyy)	(/ /)		\mathbf{i}		
4						
				$\langle \rangle$		
(/ /)						
Stock code (if listed) Class of shares					\backslash	
					\backslash	
Subscription price						
EGM approval date (if applicable)					\backslash	`
(dd/mm/yyyy)	(/ /)				\backslash
		Total B	(Ording	ary shares)		\backslash
		iulai D	(Preferen	ice shares)		- \
			(C	ther class)		
						\backslash

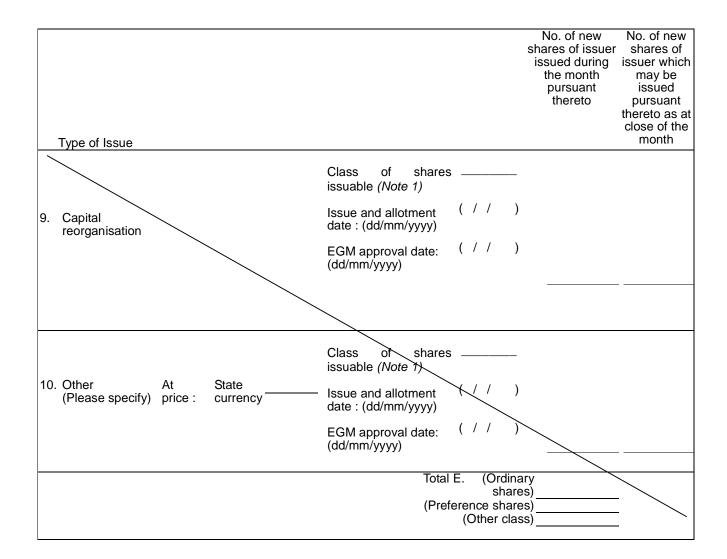
Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
(Due on 31 December 2023	3)					
	HK\$	305,545,700	0	305,545,700	0	381,932,124
Stock code (if listed)	N/A					
Class of shares	Ordinary					
issuable (Note 1) Subscription price	Ordinary HK\$0.80					
EGM approval date	1100.00					
(if applicable)						
(dd/mm/yyyy))	(30/04/2014)					
2. Convertible Bonds						
(Due on 31 December 2023	3)					
	<u> </u>					
		639,612,430	0	639,612,430	0	799,515,538
Stock code (if listed)	N/A	,,				
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.80					
EGM approval date (if applicable) (dd/mm/yyyy)	(30/04/2014)					
3. Convertible Bonds	· · · · ·					
(Due on 14 June 2017)						
	_			40,000,000		
	— HK\$	60,000,000	0	(Remark)	0	44,943,820
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.89					
AGM approval date (if applicable)						
(dd/mm/yyyy)	(26/06/2014)					
4	(20/00/2011)					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/1111/yyyy)	(/ /)		Total C. (Ordina	ary shares)	0	
			(Preferen	ce shares)		_
			(0	ther class)		_
			,	·		-

(other than under Share Option Schemes)		
	No. of new	No. of new shares of
	shares of issuer	issuer which may be
	issued during the	issued pursuant
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	month pursuant	thereto as at close of
If applicable, and class of shares issuable:	thereto	the month
h		
<u> </u>		
	-	
shares		
(Note 1)		
2	-	
	-	
	-	
shares (Note 1)		
3.		
J		
· · · · · · · · · · · · · · · · · · ·		
shares (Note 1)	-	
Total D. (Ordinary shares)	1	
(Preference shares)		·
(Other class)		<u> </u>
		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any)	:
During the month,	convertible bonds in the amount of HK\$20,000,000 were redeemed.

Submitted by:	Tricor Tengis Limited	
Title: (Director, Sec	Share Registrar retary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet