

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	nm/yyyy	): <u>31/07/2016</u>		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	The Hor	ng Kong Building a t 2016	nd Loan Agei	ncy Limited
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>00145</u>	Descrip	otion:	HK BLDG	& LOAN
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	N/A	<u>N/A</u>	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the mon	th	N/A	N/A	N/A
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code : N/A Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month	l		
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the	end of the month	(State	

currency):

N/A

## II. Movements in Issued Share Capital

	No. of ordir	nary shares (2)	No of preference shares	No. of other classes of shares
	(1)	(2)	Silaies	Classes Of Stiates
Balance at close of preceding month	1,922,086,816			
Increase/ (decrease) during the month	0		<u></u>	
Balance at close of the month	1,922,086,816			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	ler Share Opt	ion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	N	Novement duri	ng the month		thereto	thereto as at close of
approval date -					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price						
HK\$0.9						
Option Scheme						
approved on						4,000,000
22/05/2008						(exercisable from
0 " 1	•	•	•	•	•	22 January 2016 to
Ordinary shares	0	0	0	0	0	21 January 2018)
(Note 1)						
2. Exercise Price						
HK\$1.5						
Option Scheme						
approved on						4,000,000
22/05/2008						(vesting period until
	0	0	0	0	0	
Ordinary shares	0	0	0	0	0	21 January 2017)
(Note 1)						
3. Exercise Price						
HK\$0.8						
Option Scheme						
approved on						
22/05/2008				1,000,000		
Ordinary shares	0	0	0	(Remark 1)	0	N/A
(Note 1)				<u> </u>		
,			Total A. (Ordi	narv shares)	0	
			•	ence shares)		
			•	Other class)		
T				Culei class)		
Total funds raised du		n from exercise	9 01	0		
options (State currer	icy)		-	0		

War	rants to Issue Shares of the	lssuer which	are to be Listed				
	cription of warrants te of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
<del>- `</del>	<del>\</del>						
			-		· -		_
(	Ctaal and (if linted)						
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	( / /	)				
2.							
							_
(	/ / )						
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)	$\overline{}$					
	Subscription price		\				
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	( / /	)				
3.	(44,111111,1999)	( , ,		•			
<u> </u>							
_							
-(	/ / )				·		_
`	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)	, , ,	,				
4	(dd/mm/yyyy)	( / /	)				
4.							
	1 1		-				_
(	/ / )				\	\	
	Stock code (if listed) Class of shares						
	innumber (Nata 4)						
	Subscription price						
	EGM approval date						
	(if applicable)					\	\
	(dd/mm/yyyy)	( / /	)				
				,			
			Total E		ary shares)		-
					ice shares)		_
				(C	Other class)		_

Convertibles (i.e. Convertible in	nto Shares of t	he Issuer wh	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
(Due on 31 December 2023)						
	HK\$	305,545,700	0	305,545,700	0	381,932,124
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.80					
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy))	(30/04/2014)					
2. Convertible Bonds						
(Due on 31 December 2023)						
	HK\$	639,612,430	0	639,612,430	0	799,515,538
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.80					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(30/04/2014)					
3. Convertible Bonds	(30/04/2014)					
(Due on 14 June 2017)						
				34,000,000		
	HK\$	40,000,000	0	(Remark 2)	0	38,202,247
Stock code (if listed)	N/A					
Class of shares	0 - 1 - 1					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.89					
AGM approval date (if applicable)						
(dd/mm/yyyy)	(26/06/2014)					
4	(20/00/2011)					
<del></del>						
Stock code (if listed)	·					
Class of shares						
issuable (Note 1)						
Subscription price		<del></del>				
EGM approval date		<del></del>				
(if applicable)						
(dd/mm/yyyy)	( / / )					
	,		Total C. (Ordina		0	_
				ce shares)		_
			(0	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| No. of new shares of issuer issued during the month pursuant thereto as at close of the month of the

(Ordinary shares) (Preference shares) (Other class)

Total D.

Ot	her Movements ir	n Issued S	hare Capital				
						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
				Class of sharesissuable (Note 1)			
1.	Rights issue	At price :	State currency	_ Issue and allotment ( / / date : (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)		
				Class of sharesissuable (Note 1)			
2.	Open offer	At price :	State currency	_ Issue and allotment ( / / date : (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)		
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	_ Issue and allotment ( / / date : (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)		
					\		
				Class of sharesissuable (Note 1)			
4.	Bonus issue			Issue and allotment ( / / date : (dd/mm/yyyy)	)		
					)		

	Type of Issue							:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\				Class of shares issuable (Note 1)	_			_		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	/	)		
				Class of shares repurchased (Note 1)	_			_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/ /	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	/	)		
				Class of shares redeemed (Note 1)	_			_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/ /	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	/	)		
					`	\	\		-	
				Class of shares issuable (Note 1)	_			_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	/	)		

Type of Issue		No. of new shares of issued during the month pursuant thereto thereto No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)	
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	
	Class of sharesissuable (Note 1)	
10. Other At State (Please specify) price : currency	- Issue and allotment date : (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	
	Total E. (Ordina	ry
	share (Preference share	s)
	(Other clas	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):  1. Share Options w	rere lapsed during the month upon resignation of a director.
2. Convertible bond	ds in an aggregate amount of HK\$6,000,000 were redeemed during the month.
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Submitted by:	Tricor Tengis Limited
	Share Registrar
(Director, S	Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet