

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2016

To : Hong Kong Exchanges and Clearing Limited							
	ng Kong Building a mber 2016	nd Loan Ager	ncy Limited				
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>00145</u> Descrip	otion :	HK BLDG	& LOAN				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				
(2) Stock code : N/A Descrip	otion :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares						
Stock code : N/A Descri	ption :					
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)		_				
Balance at close of the month						
3. Other Classes of Shares						
Stock code : N/A Descri	ption :					
	No. of other classes of shares	Par value (State currency)	capital			
Balance at close of preceding month						
Increase/(decrease)		_				
Balance at close of the month						
Total authorised share capital at the end of the month (State						

currency):

N/A

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	ce No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,922,086,816					
Increase/ (decrease) during the month	0					
Balance at close of the month	1,922,086,816					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	er Share Opt	ion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	N	Novement dur	ing the month		thereto	thereto as at close of
approval date -					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price						
HK\$0.9						
Option Scheme						
approved on						4,000,000
22/05/2008						(exercisable from
Ordinary charge	0	0	0	0	0	22 January 2016 to
Ordinary shares	0	0		0	0	21 January 2018)
(Note 1)						
2. Exercise Price						
HK\$1.5						
Option Scheme						
approved on						4,000,000
22/05/2008						(vesting period until
Ordinary shares	0	0	0	0	0	21 January 2017)
(Note 1)						21 January 2017)
(Note 1)						
0						
3						
(/ /)						
shares						
(Note 1)						
			Total A. (Ordin	nary shares)	0	
				nce shares)		
	(Other class)					
Total funda raisad de	ring the mest	h from oversis	•			
Total funds raised du options (State currer		ii iioiii exercise	5 01	0		
optiono (otato ouner	,					
1						

War	rants to Issue Shares of the	e Issuer which	are to be Listed				
	cription of warrants te of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
-							
(Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	(dd/iiii/yyyy)	(/ /					
(/ /)				·		· ·
	Stock code (if listed) Class of shares	$\overline{}$					
	issuable (Note 1)						
	Subscription price		\				
	EGM approval date (if applicable) (dd/mm/yyyy)	(
3.	(00/11111/9999)	(/ /		•			
							<u> </u>
(/ /)						
	Stock code (if listed) Class of shares			. \			
	issuable (Note 1)						
	Subscription price						
	EGM approval date			`			
	(if applicable) (dd/mm/yyyy)	(/ /)				
4.		(, ,	,				
-							
(/ /)						
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)					\	\
	(dd/mm/yyyy)	(/ /)				
			Total E	(Ordina	ary shares)		
			IOIAI L		ice shares)		-
					other class)		

Convertibles (i.e. Convertible in	nto Shares of th	ne Issuer wh	ich are to l	be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Conv durin	rerted og the onth	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds							
(Due on 31 December 2023)							
Stock code (if listed)	HK\$ N/A	305,545,700	<u> </u>)	305,545,700	0	381,932,124
Class of shares							
issuable (Note 1)	Ordinary						
Subscription price	HK\$0.80	<u> </u>					
EGM approval date (if applicable) (dd/mm/yyyy))	(30/04/2014)						
2. Convertible Bonds							
(Due on 31 December 2023)							
	HK\$	639,612,430))	639,612,430	0	799,515,538
Stock code (if listed)	N/A						
Class of shares	O "						
issuable (Note 1)	Ordinary						
Subscription price EGM approval date	HK\$0.80						
(if applicable)							
(dd/mm/yyyy)	(30/04/2014)						
3. Convertible Bonds	(00,00,000)						
(Due on 14 June 2017)							
(Buc on 14 dunc 2017)							
	HK\$	34,000,000	C	,	34,000,000	0	38,202,247
Stock code (if listed)	N/A	34,000,000		<u>'</u>	34,000,000		30,202,247
Class of shares							
issuable (Note 1)	Ordinary						
Subscription price	HK\$0.89						
AGM approval date							
(if applicable)	(
(dd/mm/yyyy)	(26/06/2014)						
4							
	. <u></u> -			-	. <u> </u>		
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)						
					ary shares)	0	_
			(Pi		ce shares)		_
				(C	Other class)		

> (Ordinary shares) (Preference shares) (Other class)

Total D.

Ot	her Movements ir	n Issued S	hare Capital				
						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
				Class of sharesissuable (Note 1)			
1.	Rights issue	At price :	State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of sharesissuable (Note 1)			
2.	Open offer	At price :	State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
					\		
				Class of sharesissuable (Note 1)			
4.	Bonus issue			Issue and allotment (/ / date : (dd/mm/yyyy))		
)		

	Type of Issue							:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\				Class of shares issuable (Note 1)	_			_		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
				EGM approval date: (dd/mm/yyyy)	(/ /	/)		
				Class of shares repurchased (Note 1)	_			_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /	/)		
				EGM approval date: (dd/mm/yyyy)	(/ /	/)		
				Class of shares redeemed (Note 1)	_			_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /	/)		
				EGM approval date: (dd/mm/yyyy)	(/ /	/)		
					`	\	\		-	
				Class of shares issuable (Note 1)	_			_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
				EGM approval date: (dd/mm/yyyy)	(/ /	/)		

Type of Issue		No. of new shares of issued during the month pursuant thereto thereto No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)	
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	Class of sharesissuable (Note 1)	
10. Other At State (Please specify) price : currency	- Issue and allotment date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	Total E. (Ordina	ry
	share (Preference share	s)
	(Other clas	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Tricor Tengis Limited
Title:Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet