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The Hong Kong Building and Loan Agency Limited

香港建屋貸款有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 145)

VOLUNTARY ANNOUNCEMENT NEW SUBSTANTIAL SHAREHOLDER

The board of directors (“**Board**”) of The Hong Kong Building and Loan Agency Limited (the “**Company**”) was informed by State Energy HK Limited on 5 December 2016 that they acquired 454,268,172 shares of the Company at the market and convertible bonds in the principal amount of HK\$90,932,430 which can be converted into 113,665,537 conversion shares at the conversion price of HK\$0.80 per conversion share of the Company pursuant to a sale and purchase agreement entered into between State Energy HK Limited as purchaser and Ample Richness Investments Limited and Infinite Soar Limited as sellers, both on 1 December 2016 (collectively, the “**Acquisition**”).

As a result of the Acquisition, State Energy HK Limited is interested in an aggregate of 567,933,709 shares of the Company under Part XV of the Securities and Futures Ordinance (Cap.571), representing approximately 29.55% of the issued share capital of the Company as at the date of this announcement.

By Order of the Board

The Hong Kong Building and Loan Agency Limited

Chong Kok Leong

Executive Director

Hong Kong, 6 December 2016

As at the date of this announcement, the Board comprises Mr. So Yuen Chun, Dr. Li Ai Guo and Mr. Chong Kok Leong being executive directors of the Company; Mr. Lam Kwok Hing, Wilfred and Mr. Huang Lizhi being non-executive directors of the Company; and Mr. Yeung Wai Hung, Peter, Ms. Yuen Wai Man, Mrs. Chu Ho Miu Hing and Mr. Choy Hiu Fai, Eric being independent non-executive directors of the Company.