

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2016							
To : Hong Kong Exchanges and Clearing Limited							
	The Hong Kong Building and Loan Agency Limited 4 January 2017						
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>00145</u> De	escription:	HK BLDG	& LOAN				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mo	onth N/A	N/A	N/A				
Increase/(decrease)	N/A	_	N/A				
Balance at close of the month	N/A	N/A	N/A				
(2) Stock code : N/A De	escription :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mo	onth						
Increase/(decrease)		_					
Balance at close of the month							

2. Preference Shares			
Stock code : N/A Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month	l		
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the	end of the month	(State	

currency):

N/A

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	nce No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,922,086,816					
Increase/ (decrease) during the month	0					
Balance at close of the month	1,922,086,816					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	ler Share Opti	on Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	N	lovement duri	ing the month		thereto	thereto as at close of
approval date -					_	the month
(dd/mm/yyyy) and						
class of shares	_					
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price						
HK\$0.9						
Option Scheme						
approved on						4,000,000
22/05/2008						(exercisable from
Oudingsus about	0	0	0	0	0	22 January 2016 to
Ordinary shares	0	0	0	0	0	21 January 2018)
(Note 1)						
2. Exercise Price						
HK\$1.5						
Option Scheme						
						4,000,000
approved on						
22/05/2008	_		_	_		(vesting period until
Ordinary shares	0	0	0	0	0	21 January 2017)
(Note 1)						
3						
(/ /)						
shares						
(Note 1)			,			
(11010-1)			Total A. (Ordin	ary shares)	0	
			·	nce shares)		
			•	Other class)		
		_	•	Julei (1855)		
Total funds raised du		n from exercise	e of	0		
options (State currer	icy)			0		

War	rants to Issue Shares of the	Issuer which	are to be Listed				
	cription of warrants te of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
- `	\						
		-	-				
(Ctaal and (if linted)						
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)				
2.							
<u> </u>							
(/ /)						
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)	$\overline{}$					
	Subscription price		\				
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)				
3.	(44,111111,1999)	(, ,		•			
<u> </u>							
-(/ /)				· - 		<u> </u>
'	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)	, , ,	,				
	(dd/mm/yyyy)	(/ /)	•			
<u>4.</u>							
	1 1						_
(/ /)					\	
	Stock code (if listed) Class of shares						
	innumber (Nata 4)						
	Subscription price						
	EGM approval date						
	(if applicable)						_
	(dd/mm/yyyy)	(/ /)				
		_					
			Total E		ary shares)		-
					ice shares)		_
				(C	Other class)		_

Convertibles (i.e. Convertible	into Shares of the	he Issuer wh	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bonds						
(Due on 31 December 2023)	<u>-</u> I					
<u> </u>	_					
	_ 	205 545 700	0	205 545 700	0	204 022 424
Ctook and (if listed)	HK\$	305,545,700	00	305,545,700	0	381,932,124
Stock code (if listed) Class of shares	N/A					
	Ordinary					
issuable (Note 1)	Ordinary HK\$0.80					
Subscription price	ПКФ0.80					
EGM approval date						
(if applicable)	(20/04/2014)					
(dd/mm/yyyy))	(30/04/2014)					
2. Convertible Bonds	_					
(Due on 31 December 2023)	<u>l</u>					
	_					
	HK\$	639,612,430	0	639,612,430	0	799,515,538
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.80					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(30/04/2014)					
3. Convertible Bonds						
(Due on 14 June 2017)	_					
	_					
	_ HK\$	33,000,000	0	33,000,000	0	37,078,651
Stock code (if listed)	<u> Ν/Α</u>	33,000,000		33,000,000		37,070,031
Class of shares	14/71					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.89					
AGM approval date						
(if applicable)						
(dd/mm/yyyy)	(26/06/2014)					
4						
	_					
	=					
	-					
Stock code (if listed)	- -					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
(dd/11111/yyyy)	(/ /)		Total C (Ordina	arı (abaraa)	0	
			Total C. (Ordina	ary snares) ice shares)	<u> </u>	_
				other class)		=
			()	, ii ici ciass)		_

> (Ordinary shares) (Preference shares) (Other class)

Total D.

Ot	ner Movements ir	n Issued S	hare Capital				
						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
				Class of sharesissuable (Note 1)			
1.	Rights issue	At price :	State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of sharesissuable (Note 1)			
2.	Open offer	At price :	State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of sharesissuable (Note 1)			
3.	Placing	At price :	State	_ Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
					\		
				Class of sharesissuable (Note 1)			
4.	Bonus issue			Issue and allotment (/ / date : (dd/mm/yyyy))		
)		

	Type of Issue							•	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\				Class of shares issuable (Note 1)	_			_		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
				EGM approval date: (dd/mm/yyyy)	(/ /	′)		
				Class of shares repurchased (Note 1)				_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /	′)		
				EGM approval date: (dd/mm/yyyy)	(/ /	′)		
				Class of shares redeemed (Note 1)	_			_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /	′)		
				EGM approval date: (dd/mm/yyyy)	(/ /	′)		
					`		\			
				Class of shares issuable (Note 1)	_			_		
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
				EGM approval date: (dd/mm/yyyy)	(/ /	′)		

Type of Issue		No. of new shares of issuer during the month pursuant thereto thereto saticlose of the month
	Class of sharesissuable (Note 1)	
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	Class of shares	
10. Other At State (Please specify) price : currency	- Issue and allotment date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	Total E. (Ordinar	Ту
	shares (Preference shares	
	(Other class	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Tricor Tengis Limited
Title:Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet