

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2017

To : Hong Kong Exchanges and Clearing Limited						
	ng Kong Building a lary 2017	nd Loan Age	ncy Limited			
I. Movements in Authorised Share C	apital					
1. Ordinary Shares						
(1) Stock code : 00145 Descri	ption :	HK BLDG & LOAN				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			
(2) Stock code : N/A Descri	ption :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares			
Stock code : N/A Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the	end of the month	(State	

currency):

N/A

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,922,086,816			
Increase/ (decrease) during the month	384,416,000		<u> </u>	<u></u>
Balance at close of the month	2,306,502,816			. <u></u>

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	1	Movement dur	ing the month		thereto	thereto as at close of
approval date -					=	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price						
HK\$0.9						
Option Scheme						
approved on						4,000,000
22/05/2008						(exercisable from
	_		_	_		22 January 2016 to
Ordinary shares	0	0	0	0	0	21 January 2018)
(Note 1)				-		
2. Exercise Price						
HK\$1.5						
Option Scheme						
						4 000 000
approved on						4,000,000
22/05/2008						(exercisable from
Ordinary shares	0	0	0	0	0	22 January 2017 to 21 January 2019)
(Note 1)						
3						
(/ /)						
shares						
(Note 1)		-				
(Note 1)			Total A. (Ordin	ary charac)	0	
			•			
			·	nce shares)		
				Other class)		
Total funds raised du		h from exercis	e of			
options (State currer	ncy)			0		

War	rants to Issue Shares of the	lssuer which	are to be Listed				
	cription of warrants te of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
- `	\						
			-		· -		_
(Ctaal and (if linted)						
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)				
2.							
							_
(/ /)						
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)	$\overline{}$					
	Subscription price		\				
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)				
3.	(44,111111,1999)	(, ,		•			
<u> </u>							
_							
-(/ /)				·		_
`	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)	, , ,	,				
4	(dd/mm/yyyy)	(/ /)				
4.							
	1 1		-				_
(/ /)				\	\	
	Stock code (if listed) Class of shares						
	innumber (Nata 4)						
	Subscription price						
	EGM approval date						
	(if applicable)					\	\
	(dd/mm/yyyy)	(/ /)				
				,			
			Total E		ary shares)		-
					ice shares)		_
				(C	Other class)		_

Convertibles (i.e. Convertible in	nto Shares of t	he Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
(Due on 31 December 2023)						
	HK\$	305,545,700	00	305,545,700	0	381,932,124
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary					
Subscription price	Ordinary HK\$0.80	 -				
EGM approval date	ΤΠζΨΟ.ΟΟ					
(if applicable)						
(dd/mm/yyyy))	(30/04/2014)					
2. Convertible Bonds						
(Due on 31 December 2023)						
	HK\$	639,612,430	0 0	639,612,430	0	799,515,538
Stock code (if listed)	N/A					
Class of shares	O = =1:-= = == .					
issuable (Note 1) Subscription price	Ordinary HK\$0.80					
EGM approval date	11Κφυ.συ					
(if applicable)						
(dd/mm/yyyy)	(30/04/2014)					
3. Convertible Bonds						
(Due on 14 June 2017)						
	HK\$	33,000,000	0	33,000,000	0	37,078,651
Stock code (if listed)	N/A					
Class of shares	Ordinary					
issuable (Note 1) Subscription price	Ordinary HK\$0.89					
AGM approval date	111(ψ0.00					
(if applicable)						
(dd/mm/yyyy)	(26/06/2014)					
4						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				_	
			Total C. (Ordina		0	_
				ce shares) other class)		_
			()	anor olass)		

> (Ordinary shares) (Preference shares) (Other class)

Total D.

Ot	her Movements	s in issued St	аге Сарітаі		No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
_	Type of Issue					month
				Class of shares issuable (Note 1)		
1.	Rights issue	At price :	State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		
				Class of sharesissuable (Note 1)		
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		
				Class of shares Ordinary issuable (Note 1)		
3.	Placing	At price :	State HK\$0.36 currency	(00/04/0047)	
				AGM approval date: (24/06/2016) (dd/mm/yyyy))	
				(dd/ffiifi/yyyy)	384,416,000	NIL
				Class of shares		
4.	Bonus issue			issuable (Note 1) Issue and allotment (/ /)		
۲.	201100 10000			date: (dd/mm/yyyy) FGM approval date: (/ /)		
				EGM approval date: (/ /) (dd/mm/yyyy)		

	Type of Issue							:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\				Class of shares issuable (Note 1)	_			_		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
				EGM approval date: (dd/mm/yyyy)	(/ /	/)		
				Class of shares repurchased (Note 1)	_			_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /	/)		
				EGM approval date: (dd/mm/yyyy)	(/ /	/)		
				Class of shares redeemed (Note 1)	_			_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /	/)		
				EGM approval date: (dd/mm/yyyy)	(/ /	/)		
					`	\	\		-	
				Class of shares issuable (Note 1)	_			_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
				EGM approval date: (dd/mm/yyyy)	(/ /	/)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
10. Other At State (Please specify) price : currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
	Total E. (Ordinar shares (Preference shares (Other class	s) <u>384,416,000</u> s)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	384,416,000
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Tricor Tengis Limited
Title:Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet