

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/02/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	The Hong Kong Building and Loan Agency Limited
Date Submitted	1 March 2017

I. Movements in Authorised Share Capital

(1) Stock code : <u>00145</u> Descrip	145 Description :		& LOAN
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares

Stock code :	<u>N/A</u>	Descriptio	n :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of preceding	month			
Increase/(decre	ease)				
Balance at clos	e of the month	ı			

3. Other Classes of Shares

Stock code :	N/A	_Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month			
Increase/(decre	ease)	-		-	
Balance at clos	e of the mor	th _			

N/A

Total authorised share capital at the end of the month (State currency):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,306,502,816			
Increase/ (decrease) during the month				
Balance at close of the month	2,306,502,816			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

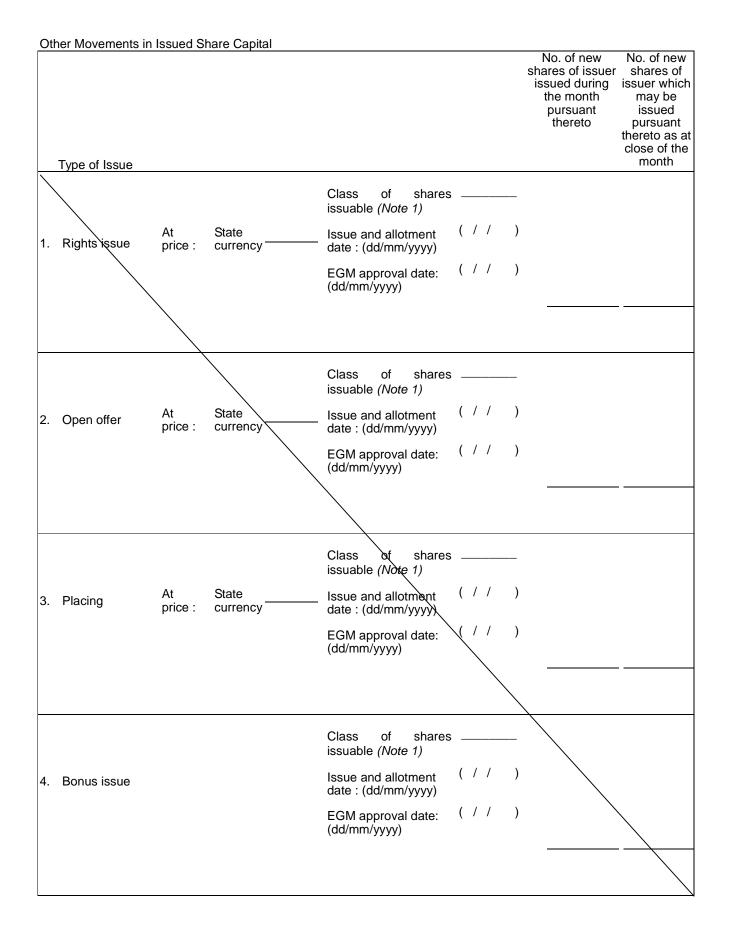
Particulars of share option scheme including EGM approval date	·	Movement dur	ing the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price						
HK\$0.9						
Option Scheme						
approved on						4,000,000
22/05/2008						(exercisable from
Ordinary shares	0	0	0	0	0	22 January 2016 to 21 January 2018)
(Note 1)						
2. Exercise Price HK\$1.5 Option Scheme approved on 22/05/2008						4,000,000 (exercisable from
Ordinary shares	0	0	0	0	0	22 January 2017 to 21 January 2019)
(Note 1) <u>3</u> <u>(/ /)</u>						
shares						
(Note 1)						
			Total A. (Ordin		0	
	(Preference shares)					
			(0	Other class)		
Total funds raised du options (State curren		th from exercis	e of	0		

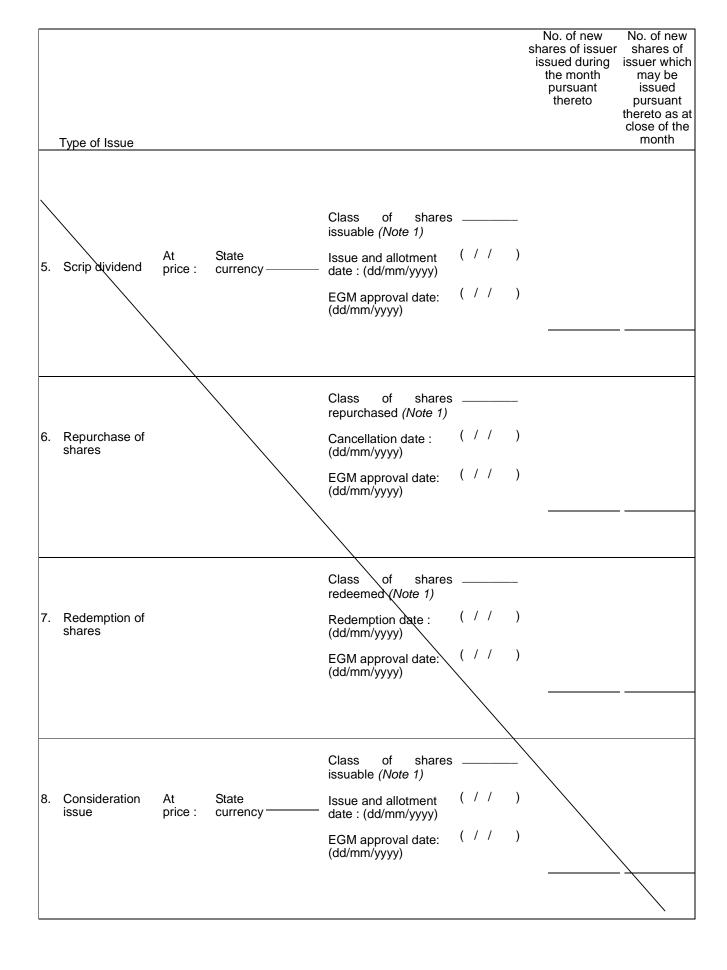
Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>						
(/) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price		_				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.						
<u>_</u>	\backslash					
(/ /) Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)	\backslash					
Subscription price		<u></u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
<u>3.</u>						
(/ /)		\	\backslash			
Stock code (if listed)			\backslash			
Class of shares issuable (Note 1)						
Subscription price			\backslash			
EGM approval date (if applicable)			Ň	\backslash		
(dd/mm/yyyy)	(/ /)		\mathbf{i}		
4.				\backslash		
				\backslash		
				·		
					\backslash	
Class of shares					\backslash	
Subcorintion price						
EGM approval date						
(if applicable)					\	
(dd/mm/yyyy)	(/ /)				\backslash
		Total B	. (Ordina	ary shares)		\backslash
			(Preferen	ice shares)		
			(C	Other class)		_ \
						\backslash

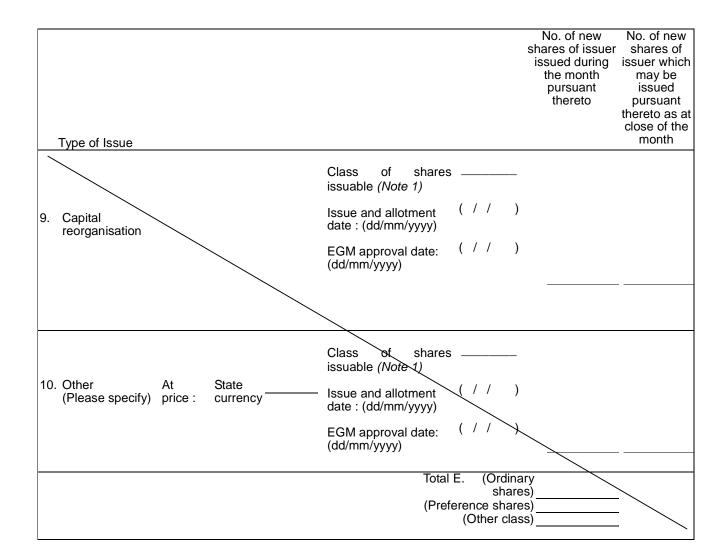
Convertibles (i.e. Convertible i	Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	_					
(Due on 31 December 2023)	_					
	_					
	HK\$	305,545,700	0	305,545,700	0	381,932,124
Stock code (if listed)	N/A					
Class of shares	Ordinary					
issuable (Note 1) Subscription price	Ordinary HK\$0.80					
EGM approval date	11100.00					
(if applicable)						
(dd/mm/yyyy))	(30/04/2014)					
2. Convertible Bonds	_					
(Due on 31 December 2023)						
	_					
	HK\$	639,612,430	0	639,612,430	0	799,515,538
Stock code (if listed)	N/A					
Class of shares	Ordinary					
issuable (Note 1) Subscription price	Ordinary HK\$0.80					
EGM approval date (if applicable) (dd/mm/yyyy)	(30/04/2014)					
3. Convertible Bonds						
(Due on 14 June 2017)	_					
	_					
	HK\$	33,000,000	0	33,000,000	0	37,078,651
Stock code (if listed)	N/A					
Class of shares issuable (Note 1) Subscription price	Ordinary HK\$0.89					
AGM approval date (if applicable) (dd/mm/yyyy)	(26/06/2014)					
4	-					
•						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina	ary shares)	0	-
			(Preteren	ce shares)		-
			(U	ther class)		_

(other than under Share Option Schemes)		
	No. of new	No. of new shares of
	shares of issuer	issuer which may be
	issued during the	issued pursuant
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	month pursuant	thereto as at close of
If applicable, and class of shares issuable:	thereto	the month
h		
<u> </u>		
	-	
shares		
(Note 1)		
2	-	
	-	
	-	
shares (Note 1)		
3.		
J		
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shares (Note 1)	-	
Total D. (Ordinary shares)	1	
(Preference shares)		·
(Other class)		<u> </u>
		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):	
Submitted by: _	Tricor Tengis Limited	
Title: (Director	Share Registrar , Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet