

# Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : <u>30/06/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	The Hong Kong Building and Loan Agency Limited
Date Submitted	4 July 2017

I. Movements in Authorised Share Capital

(1) Stock code : <u>00145</u> Descrip	HK BLDG & LOAN		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

#### 2. Preference Shares

Stock code :	<u>N/A</u>	Descriptio	n :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of preceding	month			
Increase/(decre	ease)				
Balance at clos	e of the month	ı			

## 3. Other Classes of Shares

Stock code :	N/A	_Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month			
Increase/(decre	ease)	-		-	
Balance at clos	e of the mor	th _			

N/A

Total authorised share capital at the end of the month (State currency):

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,306,502,816			
Increase/ (decrease) during the month				
Balance at close of the month	2,306,502,816			

III. Details of Movements in Issued Share Capital

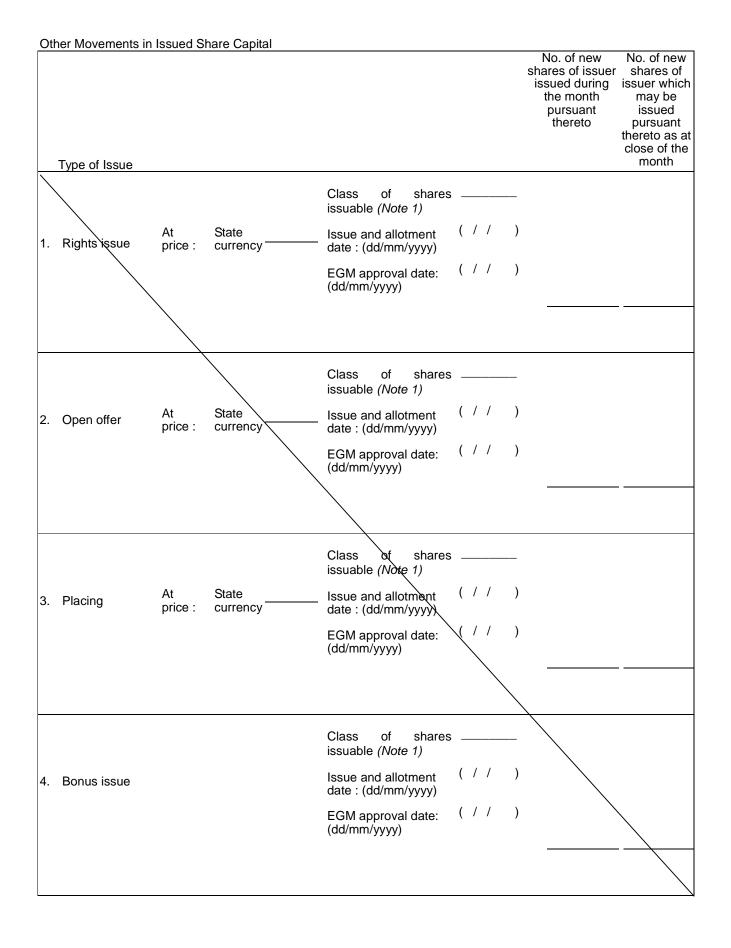
Share Options (under Share Option Schemes of the Issuer)

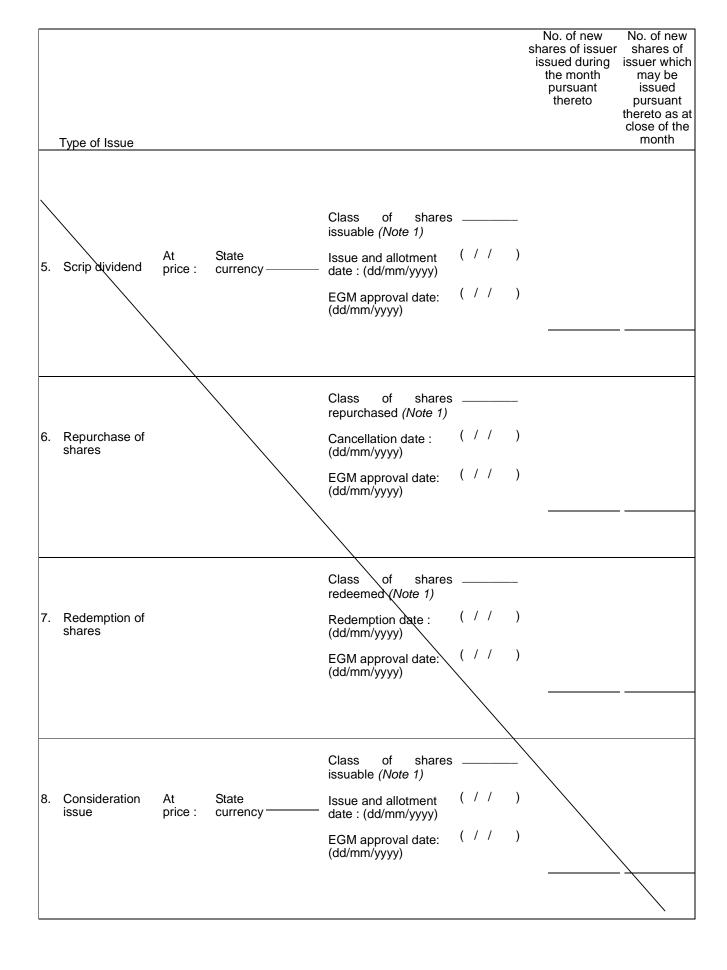
Particulars of share option scheme including EGM approval date	·	Movement dur	ing the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price						
HK\$0.9						
Option Scheme						
approved on						4,000,000
22/05/2008						(exercisable from
Ordinary shares	0	0	0	0	0	22 January 2016 to 21 January 2018)
(Note 1)						
2. Exercise Price HK\$1.5 Option Scheme approved on 22/05/2008						4,000,000 (exercisable from
Ordinary shares	0	0	0	0	0	22 January 2017 to 21 January 2019)
(Note 1) <u>3</u> <u>( / / )</u>						
shares						
(Note 1)						
			Total A. (Ordin		0	
			•	nce shares)		
			(0	Other class)		
Total funds raised du options (State curren		th from exercis	e of	0		

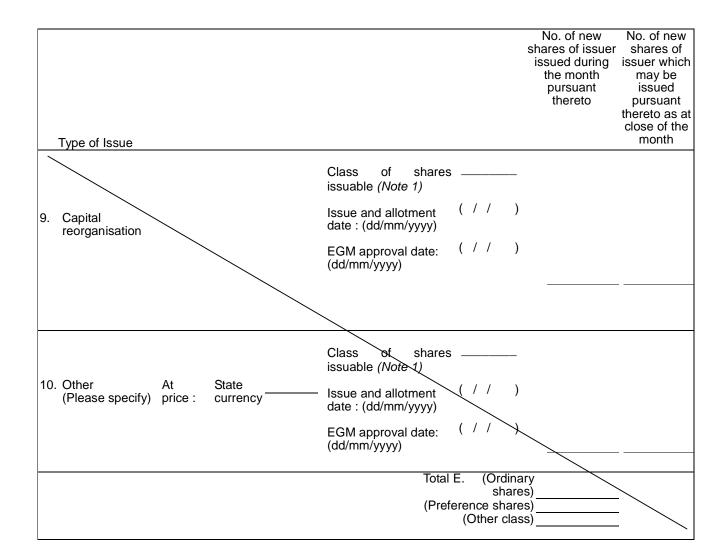
Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>						
( / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2.						
	$\backslash$					
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<u></u>				
EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
<u>3.</u>						
( / / )		\	$\backslash$			
Stock code (if listed) Class of shares			$\backslash$			
issuable (Note 1)						
Subscription price			$\backslash$			
EGM approval date (if applicable)				$\backslash$		
	( / /	)		$\mathbf{i}$		
<u>4.</u>						
				$\langle \rangle$		
( / / )						
Stock code (if listed) Class of shares					$\backslash$	
					$\backslash$	
Subscription price						
EGM approval date (if applicable)					$\backslash$	<b>`</b>
(dd/mm/yyyy)	( / /	)				$\backslash$
		Total B	(Ording	ary shares)		$\backslash$
		iulai D	(Preferen	ice shares)		- \
			(C	ther class)		
						$\backslash$

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	_					
(Due on 31 December 2023)	<u>)</u>					
	_					
	HK\$	305,545,700	0	305,545,700	0	381,932,124
Stock code (if listed)	N/A					
Class of shares	• "					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.80					
(if applicable) (dd/mm/yyyy))	(30/04/2014)					
2. Convertible Bonds	· · · · · · · · · · · · · · · · · · ·					
(Due on 31 December 2023)	<u> </u>					
		639,612,430	0	639,612,430	0	799,515,538
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary					
Subscription price	HK\$0.80					
EGM approval date (if applicable) (dd/mm/yyyy)	(30/04/2014)					
3. Convertible Bonds	· · · ·					
(Due on 14 June 2017)	_					
· · · · · · · · · · · · · · · · · · ·	-			0		
	– – HK\$	33,000,000	0	(Remark 1)	0	0
Stock code (if listed)	N/A	· ·				
Class of shares issuable (Note 1) Subscription price	Ordinary HK\$0.89					
AGM approval date (if applicable) (dd/mm/yyyy)	(26/06/2014)					
4	-					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
	/////		Total C. (Ordina (Preferen	ce shares)		-
			(O	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer (other than under Share Option Schemes)	which are to be Liste	ed, including Options
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
*		
shares	-	
(Note 1)		
2		
	-	
	-	
shares (Note 1)		
3.		
shares (Note 1)		
· · · · · ·		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		
		-







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

1. Convertible Bonds in the amount of HK\$	3,000,000 were redeemed at maturity during the month.
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Submitted by: Tricor Tengis Limited
Title: Share Registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet