

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2017

To : Hong Kong Exchanges and	Clearing Limited							
	The Hong Kong Building and Loan Agency Limited 1 August 2017							
I. Movements in Authorised Sha	re Capital							
1. Ordinary Shares								
(1) Stock code : <u>00145</u> De	escription :	HK BLDG	& LOAN					
	No. of ordina shares		Authorised share capital (State currency)					
Balance at close of preceding m	onth N/A	N/A	N/A					
Increase/(decrease)	N/A		N/A					
Balance at close of the month	N/A	N/A	N/A					
(2) Stock code : N/A De	escription :							
	No. of ordina shares	Par value ary (State currency)	Authorised share capital (State currency)					
Balance at close of preceding m	onth							
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e currency):	nd of the month	(State	N/A

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,306,502,816			
Increase/ (decrease) during the month				
Balance at close of the month	2,306,502,816			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme issued pursuant the month pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise Price HK\$0.9 Option Scheme approved on 4,000,000 22/05/2008 (exercisable from 22 January 2016 to Ordinary shares 0 0 0 0 0 21 January 2018) (Note 1) 2. Exercise Price HK\$1.5 Option Scheme approved on 4,000,000 22/05/2008 (exercisable from 22 January 2017 to Ordinary shares 0 0 0 0 0 21 January 2019) (Note 1) 3. - shares (Note 1) Total A. (Ordinary shares) (Preference shares) - -(Other class) Total funds raised during the month from exercise of options (State currency)

Description of warrants	Currency of nominal	Nominal value at close of preceding	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)	value	month	month	month		
<u> </u>						
						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.						
						_
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /		•			
3.						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date				\		
(if applicable)	,					
1)				
4.						
(/ /)						_
Stock code (if listed) Class of shares issuable (Note 1)				`		
			•			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	3. (Ordina	ary shares)		_
			(Preferen	ce shares) other class)		-

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	<u></u>					
(Due on 31 December 2023	<u>3)</u>					
	<u> </u>					
	HK\$	305,545,700	0	305,545,700	0	381,932,124
Stock code (if listed)	N/A					
Class of shares	O !!					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.80					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(30/04/2014)					
2. Convertible Bonds	(30/04/2014)					
(Due on 31 December 2023	<u></u>					
(Due on 31 December 2023	<u>))</u>					
-		000 040 400		000 040 400	0	700 545 500
Stock code (if listed)	HK\$ N/A	639,612,430	0	639,612,430	0	799,515,538
Class of shares	IN/A					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.80					
EGM approval date	111(ψ0.00					
(if applicable)						
(dd/mm/yyyy)	(30/04/2014)					
3.	,					
	_					
Stock code (if listed)			<u> </u>			-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / >					
(dd/mm/yyyy)	(/ /)		Total C /Oralia	ami abaraa)	0	
			Total C. (Ordina	ary snares) nce shares)	<u> </u>	_
				ice snares))ther class)		_
			(0	or olass _/		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		
(Other diass)		

Ot	her Movements in	Issued S	hare Capital				
			, ran o ospinan			No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
				Class of sharesissuable (Note 1)	_		
1.	Rights issue	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
							-
				Class of sharesissuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
			`				•
				Class of sharesissuable (Note 1)	_		
3.	Placing	At price :	State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
					\	-	-
				Class of sharesissuable (Note 1)			
4.	Bonus issue			Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	
5.	Scrip dividend	At _.	State	Class of shares issuable (Note 1) Issue and allotment			/			
5.	Scrip dividend	price :	currency ———	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)		
				(***						-
				Class of shares repurchased (Note 1)	· _					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
						\				
				Class of shares issuable (Note 1)	_			_		
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		\

		NI C NI. C
		No. of new No. of new shares of issuer shares of
		issued during issuer which
		the month may be
		pursuant issued
		thereto pursuant
		thereto as at close of the
Type of Issue		month
\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \		
	Class of shares issuable (Note 1)	
	Issue and allotment (/ /)	
9. Capital reorganisation	date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	Class of shares	
	Class of shares issuable (Note 1)	
10. Other At State (Please specify) price : currency	- Issue and allotment (/ /)	
(Floade openity) price : carrolley	date : (dd/mm/yyyy)	
	EGM approval date: (/ /	
	(dd/mm/yyyy)	
	Total E. (Ordinar	y ,
	shares	
	(Preference shares (Other class	
	(Sillor oldec	<u>'</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):	
Submitted by: Tricor Tengis Limited	
Title: Share Registrar	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet