

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2017

To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer The Hong Kong Building and Loan Agency Limited Date Submitted 4 October 2017							
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : 00145 Descri	ption :	HK BLDG	& LOAN				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				
(2) Stock code : N/A Descri	ption :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares			
Stock code : N/A Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month	l		
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the	end of the month	(State	

currency):

N/A

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,306,502,816			
Increase/ (decrease) during the month				<u></u>
Balance at close of the month	2,306,502,816			<u></u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme			·		issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM	Movement during the month				thereto	thereto as at close of
approval date (dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price				•		
HK\$0.9						
Option Scheme						
approved on						4,000,000
22/05/2008						(exercisable from
Ordinary shares	0	0	0	0	0	22 January 2016 to 21 January 2018)
(Note 1)						
2. Exercise Price						
HK\$1.5						
Option Scheme						
approved on						4,000,000
22/05/2008						(exercisable from
Ordinary shares	0	0	0	0	0	22 January 2017 to 21 January 2019)
(Note 1)						21 January 2010)
3						
shares						
(Note 1)						
(14016-1)			Total A. (Ordir	nary shares)	0	
				nce shares)		
			•	Other class)		
Total funds raised du options (State curren		th from exercise	e of	0		

War	rants to Issue Shares of the	lssuer which	are to be Listed				
	cription of warrants te of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
- `	\						
					· 		<u> </u>
(Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)	, , ,	,				
	(dd/mm/yyyy)	(/ /)				
2.							
	/ /)	\			· -		
,	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price		\				
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /	/				
3.	(uu/iiii/yyyy)	(/ /		•			
<u> </u>							
(/ /)						
,	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date			. \			
	(if applicable)						
	(dd/mm/yyyy)	(/ /)				
4.							
			·				<u>.</u> .
(/ /)						
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						\
	(dd/mm/yyyy)	(/ /)				
			T-1-1-	/	arı, obarası		
			Total E		ary shares) ice shares)		-
					other class)		-
1				(C	, ii ici (ilass)		_

Convertibles (i.e. Convertible	into Shares of th	he Issuer whi	ch are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	_					
(Due on 31 December 2023)	<u> </u>					
	-					
Ota al a a da ('Cl'a (a d)	HK\$	305,545,700	0	305,545,700	0	381,932,124
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.80					
EGM approval date	11140.00					
(if applicable)						
(dd/mm/yyyy))	(30/04/2014)					
Convertible Bonds						
(Due on 31 December 2023)	_ 					
	_					
	HK\$	639,612,430	0	639,612,430	0	799,515,538
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.80					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(30/04/2014)					
3.	(00/01/2011)					
<u> </u>	=					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / >					
(dd/mm/yyyy)	(/ /)					
4	_					
	=					
	=					
Stock and (if listed)						
Stock code (if listed) Class of shares	_					
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		0	_
				ice shares)		_
			(C	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of
if applicable, and class of shares issuable:	thereto	the month
(Note 1)		
2		
shares (Note 1)	1	
3.		
(/ /)		
shares (Note 1)	`	
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		

Ot	her Movements ir	n Issued S	hare Capital				
						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
				Class of sharesissuable (Note 1)			
1.	Rights issue	At price :	State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of sharesissuable (Note 1)			
2.	Open offer	At price :	State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of sharesissuable (Note 1)			
3.	Placing	At price :	State	_ Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (///(dd/mm/yyyy))		
					\		-
				Class of sharesissuable (Note 1)			
4.	Bonus issue			Issue and allotment (/ / date : (dd/mm/yyyy))		
)		

	Type of Issue							:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\				Class of shares issuable (Note 1)	_			_		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
				EGM approval date: (dd/mm/yyyy)	(/ /	/)		
				Class of shares repurchased (Note 1)	_			_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /	/)		
				EGM approval date: (dd/mm/yyyy)	(/ /	/)		
				Class of shares redeemed (Note 1)	_			_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /	/)		
				EGM approval date: (dd/mm/yyyy)	(/ /	/)		
					`	\	\		-	
				Class of shares issuable (Note 1)	_			_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
				EGM approval date: (dd/mm/yyyy)	(/ /	/)		

Type of Issue	shares of issuer issued during is the month pursuant thereto th	No. of new shares of ssuer which may be issued pursuant nereto as at close of the month
	Class of sharesissuable (Note 1)	
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	Class of shares issuable (Note 1)	
10. Other At State (Please specify) price : currency	- Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	Total E. (Ordinary	
	`shares)	
	(Preference shares)(Other class)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Tricor Tengis Limited
Title:Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet