

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : <u>31/01/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	The Hong Kong Building and Loan Agency Limited
Date Submitted	6 February 2018

I. Movements in Authorised Share Capital

(1) Stock code : <u>00145</u> Descrip	otion :	HK BLDG & LOAN		
	No. of ordinary shares		Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A	-	N/A	
Balance at close of the month	N/A	N/A	N/A	
(2) Stock code : <u>N/A</u> Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month				
Increase/(decrease)		-		
Balance at close of the month				

## 2. Preference Shares

Stock code :	<u>N/A</u>	Descriptio	n :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of preceding	month			
Increase/(decre	ease)				
Balance at clos	e of the month	ı			

## 3. Other Classes of Shares

Stock code :	N/A	_Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month			
Increase/(decre	ease)	-		-	
Balance at clos	e of the mor	th _			

N/A

Total authorised share capital at the end of the month (State currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares classes of sh	
Balance at close of preceding month	2,306,502,816			
Increase/ (decrease) during the month				
Balance at close of the month	2,306,502,816			

III. Details of Movements in Issued Share Capital

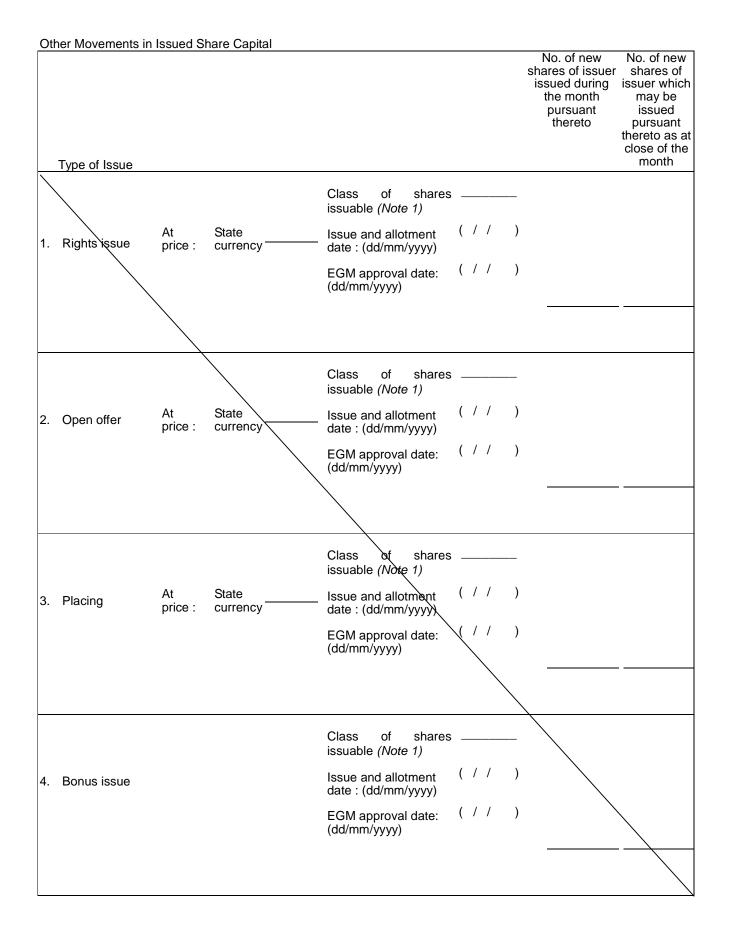
Share Options (under Share Option Schemes of the Issuer)

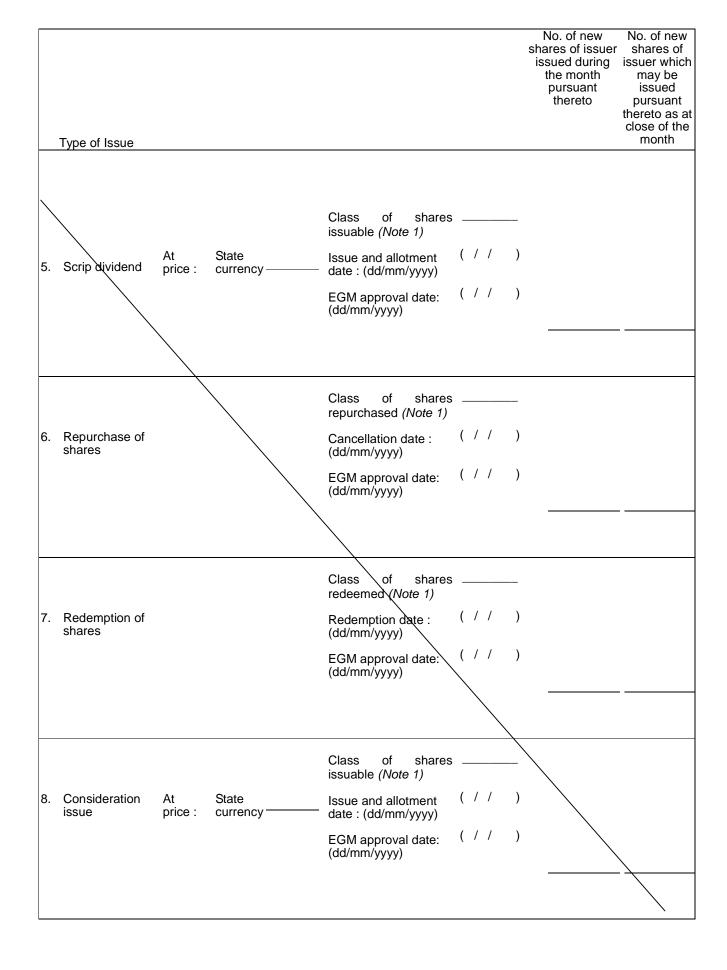
•	ION Schemes C			No. of new shares of	No. of new shares of
					issued pursuant
n	Novement duri	og the month			thereto as at close o
I		ig the month			the month
Granted	Exercised	Cancelled	Lapsed		
			4,000,000		
0	0	0	(Remark 1)	0	N/A
					4,000,000
					(exercisable from
0	0	0	0	0	22 January 2017 to
0	0	0	0	0	21 January 2019)
	٦	Total A. (Ordir	ary shares)	0	
		(Prefere	nce shares)		
		•	· · · ·		
	h from exercise				
cy)			0		
	Granted 0 0	Movement durin         Granted       Exercised         0       0         0       0         0       0             ring the month from exercise	Movement during the month         Granted       Exercised       Cancelled         0       0       0         0       0       0         0       0       0         0       0       0         0       0       0         Total A. (Ordir (Prefere ())       ()         0       0       ()         0       0       ()	Movement during the month         Granted       Exercised       Cancelled       Lapsed         0       0       0       4,000,000         0       0       0       (Remark 1)         0       0       0       0         0       0       0       0         Total A. (Ordinary shares) (Preference shares) (Other class)	No. of new shares of issuer issued during the month pursuant thereto         Movement during the month         Granted       Exercised         Cancelled       Lapsed         0       0

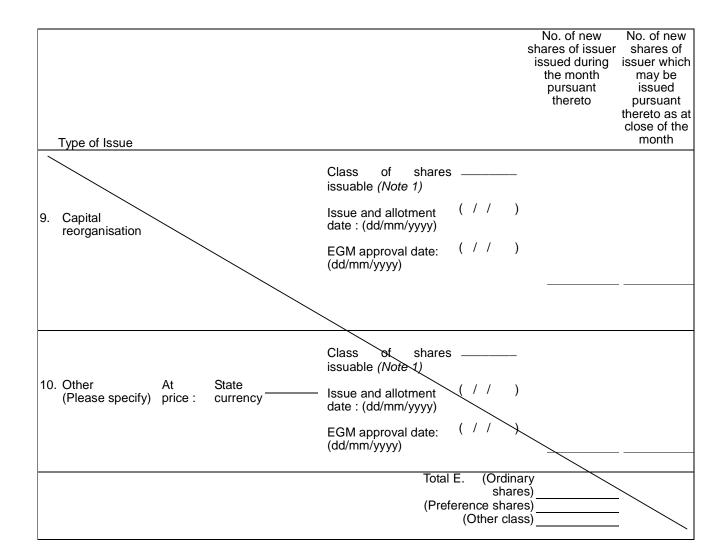
Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>						
( / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2.						
	$\backslash$					
( / / ) Stock code (if listed)	$\overline{}$					
Class of shares issuable (Note 1)						
Subscription price		<u></u>				
EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
<u>3.</u>						
( / / )		\	$\backslash$			
Stock code (if listed) Class of shares			$\backslash$			
issuable (Note 1)						
Subscription price			$\backslash$			
EGM approval date (if applicable)				$\backslash$		
	( / /	)		$\mathbf{i}$		
<u>4.</u>						
				$\langle \rangle$		
( / / )						
Stock code (if listed) Class of shares					$\backslash$	
					$\backslash$	
Subscription price						
EGM approval date (if applicable)					$\backslash$	<b>`</b>
(dd/mm/yyyy)	( / /	)				$\backslash$
		Total B	(Ording	ary shares)		$\backslash$
		iulai D	(Preferen	ice shares)		- \
			(C	ther class)		
						$\backslash$

Convertibles (i.e. Convertible	into Shares of the Currency of amount outstanding	Amount at close of preceding month	ch are to be List Converted during the month	ed) Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
(Due on 31 December 2023	)					
	HK\$	305,545,700	0	305,545,700	0	381,932,124
Stock code (if listed)	N/A					
Class of shares	<b>a</b>					
issuable (Note 1)	Ordinary					
Subscription price <u> GM approval date</u>	HK\$0.80					
(if applicable) (dd/mm/yyyy))	(30/04/2014)					
2. Convertible Bonds	<u></u>					
(Due on 31 December 2023	<u>)</u>					
		000 040 400	~	000 040 400	0	700 545 500
Stock code (if listed)	<u>HK\$</u>	639,612,430	0	639,612,430	0	799,515,538
Class of shares	IN/A					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.80					
EGM approval date (if applicable) (dd/mm/yyyy)	(30/04/2014)					
3.						
	_					
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4						
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
(			Total C. (Ordina	ary shares)	0	
			(Preferen	ce shares)		-
				ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer (other than under Share Option Schemes)	which are to be Liste	ed, including Options
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
*		
shares	-	
(Note 1)		
2		
	-	
	-	
shares (Note 1)		
3.		
shares (Note 1)		
· · · · · ·		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		
		-







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

1. Shai	e Options	were lapsed	during the	month upon	expiry.
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Submitted by:	Tricor Tengis Limited	
Title: (Director, Sec	Share Registrar cretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet