

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	nm/yyyy)): <u>31/03/2018</u>	For the month ended (dd/mm/yyyy) : 31/03/2018							
To : Hong Kong Exchanges and Clearing Limited										
Name of Issuer	The Hor	ng Kong Building a	nd Loan Agei	ncy Limited						
Date Submitted	9 April 2	018								
I. Movements in Authorised	Share Ca	apital								
1. Ordinary Shares										
(1) Stock code : <u>00145</u>	Descrip	otion :	HK BLDG	& LOAN						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of precedir	ng month	N/A	N/A	N/A						
Increase/(decrease)		N/A		N/A						
Balance at close of the mon	th	N/A	N/A	N/A						
(2) Stock code : N/A	Descrip	otion :		_						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of precedir	ng month									
Increase/(decrease)										
Balance at close of the mon	th									

2. Preference Shares			
Stock code : N/A Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the	end of the month	(State	

currency):

N/A

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,306,502,816			
Increase/ (decrease) during the month				
Balance at close of the month	2,306,502,816			. <u></u>

III. Details of Movements in Issued Share Capital

Share Ontions (under Share Ontion Schemes of the Issuer)

Share Options (und	ler Share Opt	ion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme				the month pursuant		
including EGM	N	Movement duri	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price						
HK\$1.5						
Option Scheme						
approved on						4,000,000
22/05/2008						(exercisable from
	•	•		•	•	22 January 2017 to
Ordinary shares	0	0	0	0	0	21 January 2019)
(Note 1)					_	
2						
(/ /)						
shares						
(Note 1)						
3						
(/ /)						
shares						
(Note 1)						
, ,			Total A. (Ordin	ary shares)	0	
				nce shares)		
			•	Other class)		
Total funds raised du	ring the most	h from ovorcia	•	5.000)		
Total funds raised du options (State currer		ii iioiii exeicise	; UI	0		
options (otate ourier	,			<u> </u>		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
				· 		_
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)		\				
(dd/mm/yyyy) 2.	(/ /)				
(/ /)				· -		-
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price		\				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3.	`					
			\			-
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date				\		
(if applicable)						
	(/ /)				
4.						
(/ /)						-
Stock code (if listed)				·		
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)					\	
(dd/mm/yyyy)	(/ /)				
		Total B	s. (Ordina	ary shares)		
				ice shares)		_
				ther class)		_

Convertibles (i.e. Convertible in	nto Shares of th	he Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bonds						
(Due on 31 December 2023)						
Stock code (if listed)	HK\$ N/A	305,545,700	0	305,545,700	0	381,932,124
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.80					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(30/04/2014)					
2. Convertible Bonds						
(Due on 31 December 2023)						
Ctable and a (if lints a)	HK\$	639,612,430	0	639,612,430	0	799,515,538
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.80					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(30/04/2014)	_				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4						
Ctools and (if linted)						
Stock code (if listed) Class of shares						
issuable (Note 1)		<u></u>				
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy)	(/ /)	 .	Total C. (Ordina	arv shares)	0	
				ice shares)		-
				ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of
if applicable, and class of shares issuable:	thereto	the month
shares		
(Note 1)		
(Note 1)		
2		
shares (Note 1)		
3		
	`	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Other class)		

Ot	her Movements ir	n Issued S	hare Capital				
						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of sharesissuable (Note 1)			
2.	Open offer	At price :	State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
							-
				Class of sharesissuable (Note 1)			
3.	Placing	At price :	State	_ Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: /// (dd/mm/yyyy))		
					\		
				Class of sharesissuable (Note 1)			
4.	Bonus issue			Issue and allotment (/ / date : (dd/mm/yyyy))		
)		

	Type of Issue							:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\				Class of shares issuable (Note 1)	_			_		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
				EGM approval date: (dd/mm/yyyy)	(/ /	/)		
				Class of shares repurchased (Note 1)	_			_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /	/)		
				EGM approval date: (dd/mm/yyyy)	(/ /	/)		
				Class of shares redeemed (Note 1)	_			_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /	/)		
				EGM approval date: (dd/mm/yyyy)	(/ /	/)		
					`	\	\		-	
				Class of shares issuable (Note 1)	_			_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
				EGM approval date: (dd/mm/yyyy)	(/ /	/)		

Type of Issue	shares of issuer issued during is the month pursuant thereto th	No. of new shares of ssuer which may be issued pursuant nereto as at close of the month
	Class of sharesissuable (Note 1)	
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	Class of shares issuable (Note 1)	
10. Other At State (Please specify) price : currency	- Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	Total E. (Ordinary	
	`shares)	
	(Preference shares)(Other class)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Tricor Tengis Limited
Title:Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet