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The Hong Kong Building and Loan Agency Limited

香港建屋貸款有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 145)

VOLUNTARY ANNOUNCEMENT

This is a voluntary announcement made by The Hong Kong Building and Loan Agency Limited (the “**Company**”).

Reference is made to the announcement of the Company dated 10 January 2019 (the “**Announcement**”) in relation to, among other things, the Scheme (as defined in the Announcement). Unless otherwise stated, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

The Board wishes to inform the shareholders of the Company that on 14 May 2019, the Court granted the Convening Order, and the Scheme Meeting is tentatively scheduled to be held on 20 June 2019. The Company shall make further announcement(s) of the Scheme as and when appropriate.

The release of this announcement does not necessarily mean that the Scheme will be successfully implemented and completed.

By order of the Board

The Hong Kong Building and Loan Agency Limited

Chong Kok Leong

Executive Director

Hong Kong, 15 May 2019

As at the date of this announcement, the Board comprises Dr. Li Ai Guo, Mr. Chong Kok Leong and Mr. Zhuang Miaozhong being the executive Directors; and Mr. Choy Hiu Fai, Eric, Mr. Huang Lizhi and Mr. Ng Kay Kwok being the independent non-executive Directors.