日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/12/2018

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | C C Land Holdings Limited |
|----------------|---------------------------|
| Date Submitted | 2 January 2019 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--------------------------------------|------------------------|----------------------------------|--|
| (1) Stock code : <u>1224</u> Descrip | otion : Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | 5,000,000,000 | HK\$0.10 | HK\$500,000,000.00 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 5,000,000,000 | <u>HK\$0.10</u> | HK\$500,000,000.00 |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | _Descript | ion : | | |
|-----------------|---------------|-----------|--------------------------------|----------------------------------|--|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at clos | e of precedin | g month | | | |
| Increase/(decre | ease) | _ | | | |
| Balance at clos | e of the mont | th _ | | | |

3. Other Classes of Shares

| Stock code : | N/A | _Descript | ion : | | |
|-----------------|---------------|-----------|--------------------------------------|----------------------------------|--|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at clos | e of precedin | g month | | | |
| Increase/(decre | ease) | _ | | | |
| Balance at clos | e of the mon | th _ | | | |

Total authorised share capital at the end of the month (*State currency*): HK\$500,000,000.00

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other |
|--|---------------|------------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 3,882,334,668 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 3,882,334,668 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (unc | ler Share Opt | tion Schemes o | of the Issuer) | | | |
|---|---------------|-----------------|----------------|------------|-------|--|
| Particulars of share option scheme including EGM | | Assessment duri | | | | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| approval date | I | Movement duri | ng the month | | - | the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share option | | | | | | |
| scheme | | | | | | |
| (adopted on | | | | | | |
| 29/04/2005 | | | | | | |
| and expired on | | | | | | |
| 29/04/2015) | | | | | | |
| Ordinary shares | N/A | Nil | Nil | Nil | Nil | 64,162,289 |
| (Note 1) | | | | | | |
| 2. Share option scheme (AGM approval date: 21/05/2015) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | Nil |
| (Note 1) | | 1 111 | 1 111 | 1 111 | I NII | 1111 |
| (1010 1) | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) shares | | | | | | |
| (Note 1) | | Tata | | | K 121 | |
| | | Tota | IA. (Ordinai | • | | |
| | | | • | ce shares) | | |
| | | | • | her class) | N/A | |
| Total funds raised of options (State cu | | nth from exerci | ise Nil | | | |

| Warrants to Issue Shares of the | Issuer which | are to be Listed | | | | |
|--|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) 2. | (/ / |) | | | | |
| (/ /) | | | | . <u></u> | | <u> </u> |
| Stock code (if listed) Class of shares | | | | | | |
| (if applicable) (dd/mm/yyyy) 3. | (/ / |) | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| Out a sain tion, and a s | | | | | | |
| EGM approval date (if applicable) | |) | | | | |
| <u>4.</u> | | , | | | | |
| (/ /) | | <u> </u> | | · | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable <i>(Note 1)</i> Subscription price | | | | | | |
| EGM approval date (if applicable) | (/ / |) | | | | |
| | | | | | | |
| | | Total | (Prefere | hary shares) <u>N/A</u> nce shares) <u>N/A</u> Other class) N/A | | - |
| | | | (• | | | - |

| Convertibles (i.e. Convertible | into Shares of th | e Issuer whic | h are to be Liste | ed) | | |
|---|--------------------------------------|---|----------------------------------|---|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| <u>2.</u> | | | | | | |
| Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| <u>3.</u> | _ _ | | | | | |
| Class of shares issuable <i>(Note 1)</i> Subscription price | | | | | | |
| 4 | (/ /) | | | | | |
| <u>4.</u> | _ _ _ | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | ōtal C. (Ordina | ry shares) N/A | | |
| | | | | ce shares) <u>N/A</u> ther class) <u>N/A</u> | | - |

| (other than under Share Option Schemes) | | |
|---|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. <u>N/A</u> | - | |
| | - | |
| | - | |
| | - | |
| | | |
| 2. | | |
| | | |
| | | |
| | - | |
| shares (Note 1) | | <u></u> |
| 3. | | |
| ···· | - | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A N/A | |
| (Other class) | | |
| | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Oth | ner Movements | in Issued Sha | re Capital | | | | | |
|-----|---------------|---------------|-------------------|---|-------|---|---|---|
| | Type of legue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of Issue | | | | | | | monun |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | · · · · · · · · · · · · · · · · · · · | | | N/A | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (dd/min/yyyy) | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment | (/ / |) | | |
| | | | | date : (dd/mm/yyyy) EGM approval date: (dd/mm/aaay) | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|-----------------------|--|-------|---|---|---|
| | | | | Class of shares issuable (Note 1) | | _ | | |
| 5. | Scrip dividend | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N1/A | N1/A |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N1/A | N1/A |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | <u> </u> |
| | | | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--------------------------------------|-------------------|---|--------------------------------------|---|---|
| 9. | Capital reorganisation | | date : (dd/mm/yyyy) | /) | <u>N/A</u> | <u>N/A</u> |
| 10. | Other (Please specify) At price : | State currency | Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ date : (dd/mm/yyyy) EGM approval date: (/ (dd/mm/yyyy) | /) | <u>N/A</u> | <u>N/A</u> |
| | | | (Preference | ry shares ce shares ther class | s) N/A | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|---|---------|----------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | n Issue | ed Share |

٦

| Remarks (if any): |
|---|
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: Lam How Mun Peter |
| Title: <u>Deputy Chairman and Managing Director</u> (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.