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CHINA EVERBRIGHT INTERNATIONAL LIMITED

中國光大國際有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 257)

ANNOUNCEMENT

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “**Board**”) of China Everbright International Limited (the “**Company**”) and together with its subsidiaries, the “**Group**”) wishes to inform the shareholders of the Company and potential investors that having reviewed the unaudited consolidated management accounts of the Group for the five months ended 31 May 2013 and the preliminary estimation by the management of the Group’s operating performance in June 2013, the Group is expected to have a significant increase for the unaudited consolidated recurring net profit after taxation for the six months ended 30 June 2013 as compared with the published unaudited consolidated recurring net profit after taxation (excluding the non-recurring net profit from discontinued operation) for the same period in 2012.

The significant increase in recurring profit of the Group is principally attributable to the increase in construction service revenue, recognition of construction cost saving as well as the rise in profit contribution of operating projects.

This announcement is only based on the preliminary assessment by the Group’s management according to the management accounts of the Group which has not been audited or reviewed by the Group’s independent auditors as well as the Group’s operating performance in June 2013. Details of the Group’s financial results for the six months ended 30 June 2013 are expected to be announced on 6 August 2013 and shall prevail over the information contained herein.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
China Everbright International Limited
Chen Xiaoping
Chief Executive Officer

Hong Kong, 10 July 2013

As at the date of this announcement, the Board comprises: (i) six executive directors, namely Mr. Tang Shuangning (Chairman), Mr. Zang Qiutao (Vice-chairman), Mr. Chen Xiaoping (Chief Executive Officer), Mr. Wang Tianyi, Mr. Raymond Wong Kam Chung and Mr. Cai Shuguang; (ii) four independent non-executive directors, namely Mr. Philip Fan Yan Hok, Mr. Selwyn Mar, Mr. Aubrey Li Kwok Sing and Mr. Zhai Haitao.