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## **CHINA EVERBRIGHT INTERNATIONAL LIMITED**

**中國光大國際有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 257)**

### **SUPPLEMENTAL AGREEMENT IN RELATION TO THE FRAMEWORK AGREEMENT**

Reference is made to the announcement of the Company dated 30 December 2013 (the “**Announcement**”). This announcement is made pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the SFO. Unless otherwise defined, capitalized terms used herein shall have the meanings given to them in the Announcement.

The Board wishes to announce that the Company is still in discussion with HanKore in relation to the Proposed Transaction, and on 30 April 2014, the Vendor (a wholly-owned subsidiary of the Company) entered into a supplemental agreement with HanKore (the “**Supplemental Agreement**”), pursuant to which the Exclusivity Period in the Framework Agreement was extended to 31 May 2014.

Save as disclosed above, pursuant to the Supplemental Agreement, all terms and conditions of the Framework Agreement shall be and continue to be binding on the parties thereto in full force and effect in all respects.

**The Board wishes to emphasise that no definitive agreement in relation to the Proposed Transaction has been entered into by the Group as at the date of this announcement and the Proposed Transaction may or may not proceed. If the Proposed Transaction materialises, it may constitute a notifiable transaction for the Company pursuant to Chapter 14 of the Listing Rules and subject to announcement and/or shareholders' approval requirements. Further announcement in respect of the Proposed Transaction will be made by the Company in the event that any definitive agreement is signed.**

**Shareholders and the potential investors of the Company are urged to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**China Everbright International Limited**  
**Chen Xiaoping**  
*Chief Executive Officer*

Hong Kong, 30 April 2014

*As at the date of this announcement, the Board comprises: (i) six executive directors, namely Mr. Tang Shuangning (Chairman), Mr. Zang Qiutao (Vice-chairman), Mr. Chen Xiaoping (Chief Executive Officer), Mr. Wang Tianyi, Mr. Raymond Wong Kam Chung and Mr. Cai Shuguang; and (ii) four independent non-executive directors, namely Mr. Philip Fan Yan Hok, Mr. Selwyn Mar, Mr. Aubrey Li Kwok Sing and Mr. Zhai Haitao.*