

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA EVERBRIGHT INTERNATIONAL LIMITED

中國光大國際有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 257)

POSITIVE PROFIT ALERT

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of China Everbright International Limited (the “**Company**”) and together with its subsidiaries, the “**Group**”) wishes to inform the shareholders of the Company and potential investors that after the management reviewed the unaudited consolidated management accounts and the operating performance of the Group for the six months ended 30 June 2017, the Group is expected to have increases for the unaudited consolidated revenue and profit attributable to equity holders for the six months ended 30 June 2017 of approximately 60% and 40% respectively as compared with the published unaudited consolidated revenue and profit attributable to equity holders for the corresponding period in 2016.

The significant increases in the Group’s consolidated revenue and profit attributable to equity holders are principally attributable to the rapid progress of the construction projects during the period which gave rise to the increase in construction service revenue. The Group also saw continuous growth in profit from operation services as the operating projects continued to reduce costs, expand its income streams and enhance efficiency.

This announcement is only based on the preliminary assessment by the Group’s management according to the consolidated management accounts of the Group for the six months ended 30 June 2017 which has neither been audited nor reviewed by the Group’s independent auditor as well as the Group’s operating performance. The Group’s financial results for the six months ended 30 June 2017 are expected to be announced on 15 August 2017.

Notwithstanding the expected significant increases in the Group’s consolidated revenue and profit attributable to equity holders for the first half of 2017, the 2017 full year results will depend on the market environment as well as the progress and budget control of the Group’s construction projects and operating projects in the second half of the year, and there are some remaining uncertainties.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
China Everbright International Limited
Poon Yuen Ling
Company Secretary

Hong Kong, 12 July 2017

As at the date of this announcement, the Board comprises: (i) five executive directors, namely Mr. Cai Yunge (Chairman), Mr. Chen Xiaoping (Chief Executive Officer), Mr. Wang Tianyi, Mr. Wong Kam Chung, Raymond and Mr. Cai Shuguang; (ii) a non-executive director, namely Mr. Tang Shuangning; and (iii) three independent non-executive directors, namely Mr. Fan Yan Hok, Philip, Mr. Mar Selwyn and Mr. Zhai Haitao.