



## 2. Preference Shares

|                                     |                             |  |  |
|-------------------------------------|-----------------------------|--|--|
| Stock code :    - -                 | Description :    - -        |  |  |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                      | _____  |
| Increase/(decrease)                 | _____                       |  | _____  |
| Balance at close of the month       | _____                       | _____                                      | _____  |

## 3. Other Classes of Shares

|                                     |                                   |  |  |
|-------------------------------------|-----------------------------------|--|--|
| Stock code :    - -                 | Description :    - -              |  |  |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                      | _____  |
| Increase/(decrease)                 | _____                             |  | _____  |
| Balance at close of the month       | _____                             | _____                                      | _____  |

Total authorised share capital at the end of the month (*State  
currency*) :

**HK\$500,000,000.00**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |           | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)       |                         |                                |
| Balance at close of preceding month   | <u>3,675,461,700</u>   | <u>--</u> | <u>--</u>               | <u>--</u>                      |
| Increase/ (decrease) during the month | <u>0</u>               | <u>--</u> | <u>--</u>               | <u>--</u>                      |
| Balance at close of the month         | <u>3,675,461,700</u>   | <u>--</u> | <u>--</u>               | <u>--</u>                      |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |           | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|-----------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed    |  |   |
| 1.Exercise Price<br><u>HK\$0.296</u>   |                           |           |                            |           |  |   |
| <u>Meeting approved (26/05/2003)</u>   |                           |           |                            |           |  |   |
| Ordinary shares  | <u>0</u>                  | <u>0</u>  | <u>0</u>                   | <u>0</u>  | <u>0</u>   | <u>10,000,000</u>   |
| (Note 1)   |                           |           |                            |           |  |   |
| 2.Exercise Price<br><u>HK\$0.85</u>  |                           |           |                            |           |  |   |
| <u>Meeting approved (26/05/2003)</u>   |                           |           |                            |           |  |   |
| Ordinary shares  | <u>0</u>                  | <u>0</u>  | <u>0</u>                   | <u>0</u>  | <u>0</u>   | <u>18,250,000</u>   |
| (Note 1)   |                           |           |                            |           |  |   |
| 3. --  |                           |           |                            |           |  |   |
| ( / / )  |                           |           |                            |           |  |   |
| shares   | <u>--</u>                 | <u>--</u> | <u>--</u>                  | <u>--</u> | <u>--</u>  | <u>--</u>   |
| (Note 1)   |                           |           |                            |           |  |   |
|  |                           |           | Total A. (Ordinary shares) |           | <u>0</u>   |   |
|  |                           |           | (Preference shares)        |           | <u>--</u>  |   |
|  |                           |           | (Other class)              |           | <u>--</u>  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | <u>0</u>  |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                             | Currency of nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|------------------------------|---|----------------------------------|---|--|--|
| 1.<br>_____<br>_____   | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  |                              |   |                                  |   |  |  |
| Stock code (if listed)   | _____                        |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )  | _____                        |   |                                  |   |  |  |
| Subscription price   | _____                        |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                 | _____                        | ( / / )   |                                  |   |  |  |
| 2.<br>_____<br>_____   | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  |                              |   |                                  |   |  |  |
| Stock code (if listed)   | _____                        |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )  | _____                        |   |                                  |   |  |  |
| Subscription price   | _____                        |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                 | _____                        | ( / / )   |                                  |   |  |  |
| 3.<br>_____<br>_____   | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  |                              |   |                                  |   |  |  |
| Stock code (if listed)   | _____                        |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )  | _____                        |   |                                  |   |  |  |
| Subscription price   | _____                        |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                 | _____                        | ( / / )   |                                  |   |  |  |
| 4.<br>_____<br>_____   | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  |                              |   |                                  |   |  |  |
| Stock code (if listed)   | _____                        |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )  | _____                        |   |                                  |   |  |  |
| Subscription price   | _____                        |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                 | _____                        | ( / / )   |                                  |   |  |  |
| Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |                              |   |                                  |   |  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|--|--|---|
| 1.<br>_____<br>_____<br>_____  | _____                          | _____                              | _____                      | _____  | _____  | _____   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____  | _____  | _____   |
| 2.<br>_____<br>_____<br>_____  | _____                          | _____                              | _____                      | _____  | _____  | _____   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____  | _____  | _____   |
| 3.<br>_____<br>_____<br>_____  | _____                          | _____                              | _____                      | _____  | _____  | _____   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____  | _____  | _____   |
| 4.<br>_____<br>_____<br>_____  | _____                          | _____                              | _____                      | _____  | _____  | _____   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____  | _____  | _____   |
|  |                                |                                    |                            | Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       | _____  | _____   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       | _____  | _____   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       | _____  | _____   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      | _____<br>_____<br>_____  | _____<br>_____<br>_____   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | _____  | _____   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | _____  | _____   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | _____  | _____   |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | _____  | _____   |

| Type of Issue           |                           |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------|--|--|---|
| 5. Scrip dividend       | At price : State currency | <p>Class of shares issuable (Note 1) _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | _____  | _____   |
| 6. Repurchase of shares |                           | <p>Class of shares repurchased (Note 1) _____</p> <p>Cancellation date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>     | _____  | _____   |
| 7. Redemption of shares |                           | <p>Class of shares redeemed (Note 1) _____</p> <p>Redemption date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>          | _____  | _____   |
| 8. Consideration issue  | At price : State currency | <p>Class of shares issuable (Note 1) _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | _____  | _____   |



For Main Board and GEM listed issuers

| Type of Issue  |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br>(Note 1)      |  |   |
|  | Issue and allotment date : (dd/mm/yyyy) ( / / ) |  |   |
|  | EGM approval date: (dd/mm/yyyy) ( / / )         |  |   |
| 10. Other (Please specify) At price : State currency _____                           | Class of shares issuable _____<br>(Note 1)      |  |   |
|  | Issue and allotment date : (dd/mm/yyyy) ( / / ) |  |   |
|  | EGM approval date: (dd/mm/yyyy) ( / / )         |  |   |
| Total E. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |   |  |   |

|   |           |    |
|---|-----------|----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1) _____ | 0  |
|   | (2) _____ | -- |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       | _____     | -- |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | _____     | -- |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

