



139 HOLDINGS LIMITED

(139 控 股 有 限 公 司) *

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

RESULT OF SPECIAL GENERAL MEETING

The Directors are pleased to announce that the ordinary resolution approving the Acquisition was unanimously and duly passed at the SGM held on 14 February 2007.

Reference is made to the announcements of the Company dated 19 October 2006 and 2 November 2006 and the circular issued by the Company dated 29 January 2007 (the “**Circular**”) in relation to, among other matters, the acquisition of the Sale Shares under the SP Agreement and the transactions contemplated therein. Terms used herein shall have the same meaning as those used in the Circular unless the context requires otherwise.

Result of the SGM

The SGM to consider and approve the ordinary resolution (the “**Ordinary Resolution**”) regarding the Acquisition and the transactions contemplated thereunder including but not limited to issue of Consideration Shares and Convertible Note was held on 14 February 2007.

The Ordinary Resolution has been unanimously and duly passed by the Shareholders by way of show of hands at the SGM.

By order of the Board
139 Holdings Limited
Wong Howard
Executive Director

Hong Kong, 14 February 2007

As at the date hereof, the executive Directors are Mr Wong Howard, Mr Wong Yat Fai and Mr Wu Qing and the independent non-executive Directors are Mr Li Chi Ming, Mr Tung Tat Chiu, Michael and Mr Wan Ngar Yin, David.

* *For identification purposes only*