

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/08/2009

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | GR Vietnam Holdings Ltd |
|----------------|-------------------------|
| Date Submitted | 2 September 2009 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|---------------------------------------|-------------------------|----------------------------------|---|
| (1) Stock code : <u>00139</u> Descrip | otion : <u>GR Vietn</u> | am | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 60,000,000,000 | HK\$0.01 | HK\$600,000,000.00 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 60,000,000,000 | HK\$0.01 | HK\$600,000,000.00 |
| (2) Stock code : Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : Descri | ption : <u></u> | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code : Description : | | | | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|--|--|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

Total authorised share capital at the end of the month (*State currency*) : **HK\$600,000,000.00**

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 2,824,643,047 | | | |
| Increase/ (decrease) during the month | Nil | | | |
| Balance at close of the month | 2,824,643,047 | | | |

III. Details of Movements in Issued Share Capital

| Particulars of share No. of new shares of issuer such during including EGM No. of new shares of issuer such during issuer which may be issued pursuant thereto No. of new shares of issuer such during issuer which may be issued pursuant thereto (d/mm/yyyy) and Granted Exercise Cancelled Lapsed 1.Exercise Price HK\$0.357 Issue friet No. of new shares of issuer such during the month (Meeting approved (27 / 8 / 2003) Nil Nil Nil (Note 1) Nil Nil Nil Nil 2.Exercise Price Nil Nil Nil Nil Meeting approved (27 / 8 / 2003) Nil Nil Nil Quarticle Price HK\$0.1362 Nil Nil Nil 163,170,000 Meeting approved (27 / 8 / 2003) Nil Nil 163,170,000 163,170,000 (Note 1) Streerise Price Nil Nil Nil 163,170,000 (Note 1) Total A. (Ordinary shares) Nil | Share Options (under | Share Option | Schemes of the I | ssuer) | | | |
|---|---------------------------------------|---------------|------------------|-------------|--------------|----------------------|--------------------------|
| including EGM approval date (dd/mm/yyy) and class of shares issuable issued pursuant Movement during the month (dd/mm/yyy) and class of shares issued pursuant thereto issued pursuant thereto 1.Exercise Price HK\$0.357 Issued pursuant issued pursuant issued pursuant 0.Comparison Issued pursuant issued pursuant issued pursuant 0.Exercise Price Issue Cancelled Lapsed 1.Exercise Price Nil Nil 73,330,000 Nil Nil (Note 1) 2.Exercise Price Its events Nil Nil Nil Nil Meeting approved (27 / 8 / 2003) Nil Nil Nil Nil 163,170,000 Ordinary shares Nil Nil Nil Nil 163,170,000 (Note 1) 3.Exercise Price Its Nil Nil 163,170,000 (Note 1) Total A. (Ordinary shares) (Note 1) Nil Nil | Particulars of share | | | | | No. of new shares of | No. of new shares of |
| approval date Movement during the month thereto as at close of the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price HK\$0.357 | | | | | | | |
| (dd/mm/yyyy) and | | | | | | the month pursuant | |
| (dd/mm/yyyy) and | | | Movement durin | g the month | | thereto | as at close of the month |
| issuable Granted Exercised Cancelled Lapsed 1.Exercise Price HK\$0.357 | | | | 8 | | | |
| 1.Exercise Price HK\$0.357 Meeting approved $(27/8/2003)$ Ordinary shares Nil Nil Nil 73,330,000 Nil Nil Nil Nil Nil Z.Exercise Price HK\$0.1362 Meeting approved (27/8/2003) Ordinary shares Nil Nil Nil Meeting approved (27/8/2003) Ordinary shares Nil Meeting approved (27/8/2003) Ordinary shares Nil Nil Nil Nil Nil Starcrise Price HK\$ Meeting approved (/////) (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Note 1) (Note 1) Total A. (Ordinary shares) (Other class) Total funds raised during the month from exercise of | | | | | | | |
| $\overline{\text{HK$0.357}}$ $\overline{\text{Meeting approved}}$ $\overline{(27/8/2003)}$ $\overline{\text{Ordinary shares}}$ $\overline{\text{Nil}}$ $\overline{\text{Nil}}$ $\overline{\text{Nil}}$ $\overline{\text{Meeting approved}}$ $\overline{(27/8/2003)}$ $\overline{\text{Meeting approved}}$ $\overline{(27/8/2003)}$ $\overline{\text{Ordinary shares}}$ $\overline{\text{Nil}}$ $\overline{\text{Meeting approved}}$ $(27/8/2003)$ $\overline{\text{Ordinary shares}}$ $\overline{\text{Nil}}$ $\overline{\text{Meeting approved}}$ $(27/8/2003)$ $\overline{\text{Ordinary shares}}$ $\overline{\text{Nil}}$ $\overline{\text{Nil}}$ $\overline{\text{Nil}}$ $\overline{\text{Meeting approved}}$ $(\sqrt{//8/2003)}$ $\overline{\text{Ordinary shares}}$ $\overline{\text{Meeting approved}}$ $(\sqrt{//8/2003)}$ $\overline{\text{Ordinary shares}}$ $\overline{\text{(Note 1)}}$ $\overline{\text{Ordinary shares}}$ $(Nither 1)$ $\overline{\text{Ordinary shares}}$ $(Note 1)$ $\overline{\text{Ordinary shares}}$ $(Note 1)$ $\overline{\text{Ordinary shares}}$ $(Note 1)$ $\text{Ordinary shares$ | | Granted | Exercised | Cancelled | Lapsed | | |
| Meeting approved Nil Nil Nil Nil Nil Nil Ordinary shares Nil Nil Nil 73,330,000 Nil Nil Nil 2.Exercise Price HKS0.1362 Image: Comparison of the state of the stat | 1.Exercise Price | | | | | | |
| $\begin{array}{ c c c c c c c c c c c c c c c c c c c$ | HK\$0.357 | | | | | | |
| $\begin{array}{ c c c c c c c c c c c c c c c c c c c$ | | | | | | | |
| $\begin{array}{ c c c c c c c c c c c c c c c c c c c$ | Meeting approved | | | | | | |
| Ordinary shares Nil Nil Nil 73,330,000 Nil Nil Nil (Note 1) 2.Exercise Price | | | | | | | |
| (Note 1) 2.Exercise Price HK\$\$0.1362 Meeting approved (27 / 8 / 2003) Ordinary shares Nil Nil Nil Nil Nil Nil S.Exercise Price HK\$ Meeting approved (Note 1) 3.Exercise Price HK\$ Meeting approved (// /) Ordinary shares (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Nil (Preference shares) (Other class) (Other class) Total funds raised during the month from exercise of | · · · · · · · · · · · · · · · · · · · | Nil | Nil | Nil | 73 330 000 | Nil | Nil |
| 2.Exercise Price HK\$0.1362 Meeting approved $(27 / 8 / 2003)$ Ordinary shares Nil Nil Nil Nil Nil Nil Nil Itage Itage Meeting approved Itage Image: the start of the st | | 1 (11 | | 111 | 13,330,000 | 1111 | |
| HK\$0.1362 Meeting approved (27 / 8 / 2003) Ordinary shares Nil Nil Nil Nil Nil Nil Image: Second stress and stress | | | | | | | |
| HK\$0.1362 Meeting approved (27 / 8 / 2003) Ordinary shares Nil Nil Nil Nil Nil Nil Image: Second stress and stress | 2 Evercise Price | | | | | | |
| Meeting approved (27 / 8 / 2003) Nil Nil Nil Nil 163,170,000 Ordinary shares Nil Nil Nil Nil 163,170,000 3.Exercise Price HK\$ | | | | | | | |
| Image: Constraint of the state of the s | ПКФ0.1502 | | | | | | |
| Image: Constraint of the state of the s | Masting anguard | | | | | | |
| Ordinary shares Nil Nil Nil Nil 163,170,000 (Note 1) 3.Exercise Price | | | | | | | |
| (Note 1) 3.Exercise Price HK\$ Meeting approved (/ /) Ordinary shares (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Other class) (Other class) Total funds raised during the month from exercise of | | | | | | | |
| 3.Exercise Price HK\$ Meeting approved (///) Ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) Total funds raised during the month from exercise of | | Nil | Nil | Nil | Nil | Nil | 163,170,000 |
| HK\$ Meeting approved (//) Ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) Total funds raised during the month from exercise of | (Note 1) | | | | | | |
| HK\$ Meeting approved (//) Ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) Total funds raised during the month from exercise of | | | | | | | |
| Meeting approved (///) Ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) Total funds raised during the month from exercise of | | | | | | | |
| Image: Construction of the second state of the second s | HK\$ | | | | | | |
| Image: Construction of the second state of the second s | | | | | | | |
| (Note 1) Total A. (Ordinary shares) Nil (Preference shares) (Other class) Total funds raised during the month from exercise of | Meeting approved | | | | | | |
| (Note 1) Total A. (Ordinary shares) Nil (Preference shares) (Other class) Total funds raised during the month from exercise of | (/ /) | | | | | | |
| (Note 1) Total A. (Ordinary shares) Nil (Preference shares) (Other class) Total funds raised during the month from exercise of | Ordinary shares | | | | | | |
| Total A. (Ordinary shares) Nil (Preference shares) (Other class) Total funds raised during the month from exercise of | | | | | | | |
| (Preference shares) (Other class) Total funds raised during the month from exercise of | , , | | Tot | al A. (Ordi | nary shares) | Nil | |
| (Other class) | | | | | • | | |
| Total funds raised during the month from exercise of | | | | | | | |
| | Total funds raised dur | ing the month | from exercise of | | | <u> </u> | |
| | | | | | Nil | | |
| | options (state current | J <i>1</i> | | | 1 111 | | |

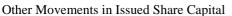
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------------|---|--|--|
| <u>¥.</u> | | | | | |
| | | | | | |
| () Stock code (if listed) Class of shares issuable (Nate 1) Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) 2. | (/ /) | | | | |
| | Λ | | | | |
| (/ /) | <u> </u> | | | | · |
| Stock code (if listed) | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | | | | |
| <u>3.</u> | | | | | |
| | | | | | |
| (/ /) | | | | | |
| Stock code (if listed) | | \backslash | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | \backslash | | | |
| EGM approval date (if applicable) | | | \backslash | | |
| | (/ /) | | \mathbf{i} | | |
| 4. | | | | | |
| | | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares | | | | \backslash | |
| issuable (Note 1) | | | | \backslash | |
| | | | | | |
| EGM approval date (if applicable) | | | | \backslash | |
| (dd/mm/yyyy) | (/ /) | | | | |
| | Total | B. (Ordin | nary shares) | | \backslash |
| | | (Prefere | ence shares) | | |
| | | (| Other class) | | |

| Convertibles (i.e. Convertible in | nto Shares of the Is | ssuer which are to | be Listed) | T of Willin Dould | | a 1850ers |
|--|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. Conversion Bonds | | | | | | |
| | | | | | | |
| | HKD | 200,000,000.00 | Nil | 200,000,000.00 | Nil | 800,000,000 |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | Ordinary shares | 3 | | | | |
| Subscription price | HK\$0.25 | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | (, , , , | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ord | | Nil | |
| | | | | rence shares) | | |
| | | | | (Other class) | | <u>.</u> |

For Main Board and GEM listed issuers

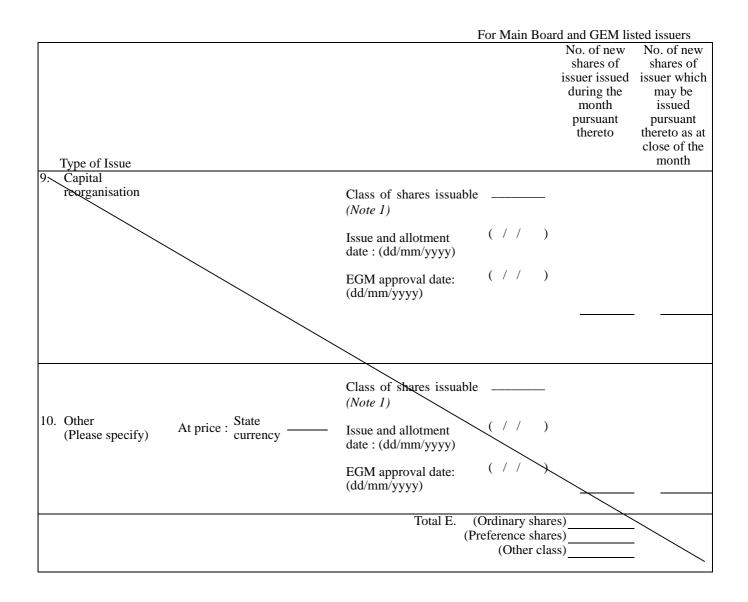
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. | - | |
| | | |
| | | |
| shares (Note 1) | | |
| 2 | | |
| | - | |
| | 4 | |
| shares (Note 1) | | |
| 3 | | |
| | | |
| | | |
| shares (Note 1) | | < <u> </u> |
| Total D. (Ordinary shares) | - | |
| (Preference shares) | | |
| (Other class) | | |
| | | |



| | Type of Issue | aed Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|-------------------|--|--------------|----------|--|---|
| X | Rights issue | | ~ | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| | | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable | | | | |
| | | \backslash | (Note 1) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyxy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | \ | | |
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | <i>/ i i</i> | | \backslash | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | \backslash | |
| | | | | | | | |

| | Type of Issue | | <u>1</u> | <u>-or w</u> | 14111 | Board | d and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------|----------------------------------|---|--------------|-------|-------|---|----------------------|
| | | | | | | | | |
| ₹. | Scrip dividend | | Class of shares issuable (<i>Note 1</i>) | | | | | |
| | | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | _ | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | |



| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|--|------------|----------------|
| | (2) | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | _ | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E) | : | |
| (These figures should be the same as the relevant figures under II above ("Movements in I | ssued Shar | re Capital").) |

| Remarks | (if | any) | : |
|---------|-----|------|---|
|---------|-----|------|---|

| Submitted by: | Tricor Tengis Limited | |
|----------------|---|--|
| Title: | Branch Share Registrar | |
| (Director, Sec | cretary or other duly authorised officer) | |
| | | |
| | | |
| | | |

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.