

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/08/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	GR Vietnam Holdings Ltd
Date Submitted	2 September 2009

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00139</u> Descrip	otion : <u>GR Vietn</u>	am	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	60,000,000,000	HK\$0.01	HK\$600,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	60,000,000,000	HK\$0.01	HK\$600,000,000.00
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code : Descri	ption : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code : Description :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month (*State currency*) : **HK\$600,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,824,643,047			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	2,824,643,047			

III. Details of Movements in Issued Share Capital

Particulars of share       No. of new shares of issuer such during including EGM       No. of new shares of issuer such during issuer which may be issued pursuant thereto       No. of new shares of issuer such during issuer which may be issued pursuant thereto         (d/mm/yyyy) and       Granted       Exercise Cancelled       Lapsed         1.Exercise Price       HK\$0.357       Issue friet       No. of new shares of issuer such during the month         (Meeting approved       (27 / 8 / 2003)       Nil       Nil       Nil         (Note 1)       Nil       Nil       Nil       Nil         2.Exercise Price       Nil       Nil       Nil       Nil         Meeting approved       (27 / 8 / 2003)       Nil       Nil       Nil         Quarticle Price       HK\$0.1362       Nil       Nil       Nil       163,170,000         Meeting approved       (27 / 8 / 2003)       Nil       Nil       163,170,000       163,170,000         (Note 1)       Streerise Price       Nil       Nil       Nil       163,170,000         (Note 1)       Total A. (Ordinary shares)       Nil	Share Options (under	Share Option	Schemes of the I	ssuer)			
including EGM approval date (dd/mm/yyy) and class of shares issuable       issued pursuant Movement during the month (dd/mm/yyy) and class of shares       issued pursuant thereto       issued pursuant thereto         1.Exercise Price HK\$0.357       Issued pursuant       issued pursuant       issued pursuant         0.Comparison       Issued pursuant       issued pursuant       issued pursuant         0.Exercise Price       Issue Cancelled       Lapsed         1.Exercise Price       Nil       Nil       73,330,000       Nil       Nil         (Note 1)       2.Exercise Price       Its events       Nil       Nil       Nil       Nil         Meeting approved (27 / 8 / 2003)       Nil       Nil       Nil       Nil       163,170,000         Ordinary shares       Nil       Nil       Nil       Nil       163,170,000         (Note 1)       3.Exercise Price       Its       Nil       Nil       163,170,000         (Note 1)       Total A. (Ordinary shares) (Note 1)       Nil       Nil	Particulars of share					No. of new shares of	No. of new shares of
approval date       Movement during the month       thereto       as at close of the month         (dd/mm/yyyy) and       class of shares       issuable       Granted       Exercised       Cancelled       Lapsed         1.Exercise Price       HK\$0.357							
(dd/mm/yyyy) and						the month pursuant	
(dd/mm/yyyy) and			Movement durin	g the month		thereto	as at close of the month
issuable       Granted       Exercised       Cancelled       Lapsed         1.Exercise Price       HK\$0.357				8			
1.Exercise Price         HK\$0.357         Meeting approved $(27/8/2003)$ Ordinary shares       Nil         Nil       Nil         73,330,000       Nil         Nil       Nil         Nil       Nil         Z.Exercise Price       HK\$0.1362         Meeting approved       (27/8/2003)         Ordinary shares       Nil         Nil       Nil         Meeting approved       (27/8/2003)         Ordinary shares       Nil         Meeting approved       (27/8/2003)         Ordinary shares       Nil         Nil       Nil         Nil       Nil         Starcrise Price       HK\$         Meeting approved       (/////)         (Note 1)       Total A. (Ordinary shares)         (Note 1)       Total A. (Ordinary shares)         (Note 1)          (Note 1)          Total A. (Ordinary shares)          (Other class)          Total funds raised during the month from exercise of							
$\overline{\text{HK$0.357}}$ $\overline{\text{Meeting approved}}$ $\overline{(27/8/2003)}$ $\overline{\text{Ordinary shares}}$ $\overline{\text{Nil}}$ $\overline{\text{Nil}}$ $\overline{\text{Nil}}$ $\overline{\text{Meeting approved}}$ $\overline{(27/8/2003)}$ $\overline{\text{Meeting approved}}$ $\overline{(27/8/2003)}$ $\overline{\text{Ordinary shares}}$ $\overline{\text{Nil}}$ $\overline{\text{Meeting approved}}$ $(27/8/2003)$ $\overline{\text{Ordinary shares}}$ $\overline{\text{Nil}}$ $\overline{\text{Meeting approved}}$ $(27/8/2003)$ $\overline{\text{Ordinary shares}}$ $\overline{\text{Nil}}$ $\overline{\text{Nil}}$ $\overline{\text{Nil}}$ $\overline{\text{Meeting approved}}$ $(\sqrt{//8/2003)}$ $\overline{\text{Ordinary shares}}$ $\overline{\text{Meeting approved}}$ $(\sqrt{//8/2003)}$ $\overline{\text{Ordinary shares}}$ $\overline{\text{(Note 1)}}$ $\overline{\text{Ordinary shares}}$ $(Nither 1)$ $\overline{\text{Ordinary shares}}$ $(Note 1)$ $\overline{\text{Ordinary shares}}$ $(Note 1)$ $\overline{\text{Ordinary shares}}$ $(Note 1)$ $\text{Ordinary shares$		Granted	Exercised	Cancelled	Lapsed		
Meeting approved       Nil       Nil       Nil       Nil       Nil       Nil         Ordinary shares       Nil       Nil       Nil       73,330,000       Nil       Nil       Nil         2.Exercise Price       HKS0.1362       Image: Comparison of the state of the stat	1.Exercise Price						
$\begin{array}{ c c c c c c c c c c c c c c c c c c c$	HK\$0.357						
$\begin{array}{ c c c c c c c c c c c c c c c c c c c$							
$\begin{array}{ c c c c c c c c c c c c c c c c c c c$	Meeting approved						
Ordinary shares       Nil       Nil       Nil       73,330,000       Nil       Nil       Nil         (Note 1)       2.Exercise Price							
(Note 1)         2.Exercise Price         HK\$\$0.1362         Meeting approved         (27 / 8 / 2003)         Ordinary shares         Nil       Nil         Nil       Nil         Nil       Nil         S.Exercise Price         HK\$         Meeting approved         (Note 1)         3.Exercise Price         HK\$         Meeting approved         (// / )         Ordinary shares         (Note 1)         Total A. (Ordinary shares)         (Note 1)         Total A. (Ordinary shares)         (Nil         (Preference shares)         (Other class)            (Other class)            Total funds raised during the month from exercise of	· · · · · · · · · · · · · · · · · · ·	Nil	Nil	Nil	73 330 000	Nil	Nil
2.Exercise Price         HK\$0.1362         Meeting approved $(27 / 8 / 2003)$ Ordinary shares       Nil         Nil       Nil         Nil       Nil         Nil       Nil         Itage       Itage         Meeting approved       Itage         Image: the start of the st		1 (11		111	13,330,000	1111	
HK\$0.1362         Meeting approved         (27 / 8 / 2003)         Ordinary shares         Nil       Nil         Nil       Nil         Nil       Nil         Image: Second stress and stress							
HK\$0.1362         Meeting approved         (27 / 8 / 2003)         Ordinary shares         Nil       Nil         Nil       Nil         Nil       Nil         Image: Second stress and stress	2 Evercise Price						
Meeting approved (27 / 8 / 2003)       Nil       Nil       Nil       Nil       163,170,000         Ordinary shares       Nil       Nil       Nil       Nil       163,170,000         3.Exercise Price       HK\$							
Image: Constraint of the state of the s	ПКФ0.1502						
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Ordinary shares       Nil       Nil       Nil       Nil       163,170,000         (Note 1)       3.Exercise Price							
(Note 1)         3.Exercise Price         HK\$         Meeting approved         (/ / )         Ordinary shares         (Note 1)         Total A. (Ordinary shares)         (Note 1)         Total A. (Ordinary shares)         (Other class)            (Other class)            Total funds raised during the month from exercise of							
3.Exercise Price         HK\$         Meeting approved         (///)         Ordinary shares         (Note 1)         Total A. (Ordinary shares)         (Preference shares)         (Other class)            (Other class)            Total funds raised during the month from exercise of		Nil	Nil	Nil	Nil	Nil	163,170,000
HK\$         Meeting approved         (//)         Ordinary shares         (Note 1)         Total A. (Ordinary shares)         (Preference shares)         (Other class)            (Other class)            Total funds raised during the month from exercise of	(Note 1)						
HK\$         Meeting approved         (//)         Ordinary shares         (Note 1)         Total A. (Ordinary shares)         (Preference shares)         (Other class)            (Other class)            Total funds raised during the month from exercise of							
Meeting approved         (///)         Ordinary shares         (Note 1)         Total A. (Ordinary shares)         (Preference shares)         (Other class)            (Other class)            Total funds raised during the month from exercise of							
Image: Construction of the second state of the second s	HK\$						
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(Note 1)       Total A. (Ordinary shares)       Nil         (Preference shares)          (Other class)          Total funds raised during the month from exercise of	Meeting approved						
(Note 1)       Total A. (Ordinary shares)       Nil         (Preference shares)          (Other class)          Total funds raised during the month from exercise of	( / / )						
(Note 1)       Total A. (Ordinary shares)       Nil         (Preference shares)          (Other class)          Total funds raised during the month from exercise of	Ordinary shares						
Total A. (Ordinary shares)       Nil         (Preference shares)          (Other class)          Total funds raised during the month from exercise of							
(Preference shares) (Other class) Total funds raised during the month from exercise of	, ,		Tot	al A. (Ordi	nary shares)	Nil	
(Other class)					•		
Total funds raised during the month from exercise of							
	Total funds raised dur	ing the month	from exercise of			<u> </u>	
					Nil		
	options (state current	J <i>1</i>			1 111		

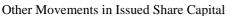
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>					
( ) Stock code (if listed) Class of shares issuable (Nate 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 2.	( / / )				
	Λ				
( / / )	<u> </u>				·
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
<u>3.</u>					
( / / )					
Stock code (if listed)		$\backslash$			
Class of shares issuable ( <i>Note 1</i> )					
Subscription price		$\backslash$			
EGM approval date (if applicable)			$\backslash$		
	( / / )		$\mathbf{i}$		
4.					
( / / )					
Stock code (if listed) Class of shares				$\backslash$	
issuable (Note 1)				$\backslash$	
EGM approval date (if applicable)				$\backslash$	
(dd/mm/yyyy)	( / / )				
	Total	B. (Ordin	nary shares)		$\backslash$
		(Prefere	ence shares)		
		(	Other class)		

Convertibles (i.e. Convertible in	nto Shares of the Is	ssuer which are to	be Listed)	T of Willin Dould		a 1850ers
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Conversion Bonds						
	HKD	200,000,000.00	Nil	200,000,000.00	Nil	800,000,000
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )	Ordinary shares	3				
Subscription price	HK\$0.25					
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.	( , , , ,					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ord		Nil	
				rence shares)		
				(Other class)		<u>.</u>

For Main Board and GEM listed issuers

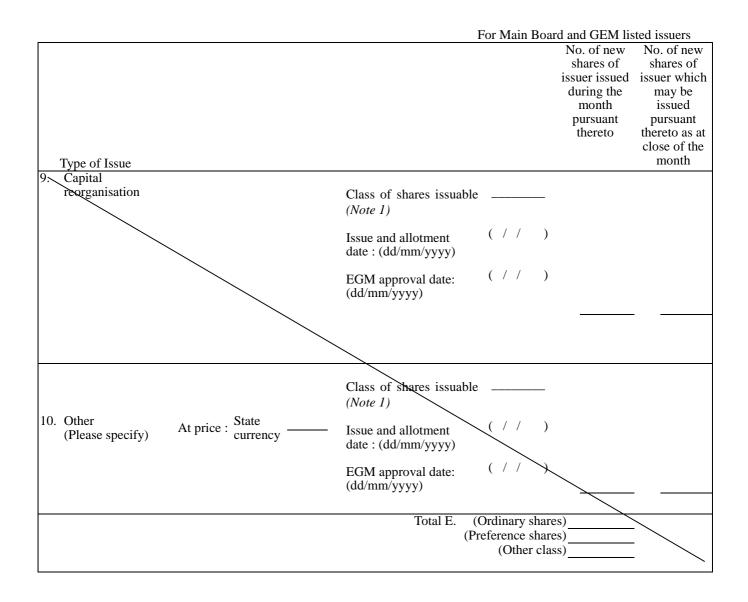
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-	
shares (Note 1)		
2		
	-	
	4	
shares (Note 1)		
3		
shares (Note 1)		< <u> </u>
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		



	Type of Issue	aed Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
X	Rights issue		~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~				
			Class of shares issuable ( <i>Note 1</i> )				
		At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable				
		$\backslash$	(Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyxy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
					<b>\</b>		
			Class of shares issuable				
			(Note 1)	<i>/ i i</i>		$\backslash$	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	$\backslash$	

	Type of Issue		<u>1</u>	<u>-or w</u>	14111	Board	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
₹.	Scrip dividend		Class of shares issuable ( <i>Note 1</i> )					
		At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares repurchased ( <i>Note 1</i> )					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares issuable ( <i>Note 1</i> )			_		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Shar	re Capital").)

Remarks	(if	any)	:
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Submitted by:	Tricor Tengis Limited	
Title:	Branch Share Registrar	
(Director, Sec	cretary or other duly authorised officer)	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.