

## **Monthly Return of Equity Issuer on Movements in Securities**

| For the month ended (dd/mm/yy                | yy):      | 30/4/2011                 |                                  |   |  |  |
|--|-----------|---------------------------|----------------------------------|---|--|--|
| Го: Hong Kong Exchanges and Clearing Limited |           |                           |                                  |   |  |  |
| Name of Issuer IC                            | ube Tech  | nology Holdings           | Limited                          |   |  |  |
| Date Submitted 3 1                           | May 201   | 11                        |                                  |   |  |  |
| I. Movements in Authorised Share             | Capital   |                           |                                  |   |  |  |
| 1. Ordinary Shares                           |           |                           |                                  |   |  |  |
| (1) Stock code : <u>00139</u>                | escriptio | on: ICube                 |                                  |   |  |  |
|  | I         | No. of ordinary shares    | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of preceding mon            | th        | 60,000,000,000            | HK\$0.01                         | HK\$600,000,000.00                        |  |  |
| Increase/(decrease)                          |           | Nil                       |                                  | Nil                                       |  |  |
| Balance at close of the month                |           | 60,000,000,000            | HK\$0.01                         | HK\$600,000,000.00                        |  |  |
| (2) Stock code :D                            | escriptio | on: <u></u>               |                                  |   |  |  |
|  | ]         | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of preceding mon            | th        |                           |                                  |   |  |  |
| Increase/(decrease)                          |           |                           |                                  |   |  |  |
| Balance at close of the month                |           |                           |                                  |   |  |  |

| 2. Preference Shares                |                                | 1                                | or Walli Board and Gr                     |
|-------------------------------------|--------------------------------|----------------------------------|---|
| Stock code : Descr                  | iption: <u></u>                |                                  |   |
|                                     | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |
| 3. Other Classes of Shares          |                                |                                  |   |
| Stock code : Descr                  | iption:                        |                                  |   |
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (State currency): <u>HK\$600,000,000.00</u>

## II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
|  | (1)                    | (2) | shares           | of shares            |
| Balance at close of preceding month      | 2,824,643,047          |     |                  |                      |
| Increase/ (decrease)<br>during the month | Nil                    |     |                  |                      |
| Balance at close of the month            | 2,824,643,047          |     |                  |                      |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under                      | Share Option | Schemes of the  | Issuer)        |              |                      |                          |
|---|--------------|-----------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share                      |              |                 |                |              | No. of new shares of | No. of new shares of     |
| option scheme                             |              |                 |                |              | issuer issued during | issuer which may be      |
| including EGM                             |              |                 |                |              | the month pursuant   | issued pursuant thereto  |
| approval date                             |              | Movement duri   | ng the month   |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and —                        |              |                 |                |              | <del>.</del>         |                          |
| class of shares                           | G . 1        |                 | G 11 1         | · .          |                      |                          |
| issuable                                  | Granted      | Exercised       | Cancelled      | Lapsed       |                      |                          |
| 1.Exercise Price                          |              |                 |                |              |                      |                          |
| HK\$0.1362                                |              |                 |                |              |                      |                          |
| Meeting approved                          |              |                 |                |              |                      |                          |
| (27 / 8 / 2003)                           |              |                 |                |              |                      |                          |
| Ordinary shares                           | Nil          | Nil             | Nil            | Nil          | Nil                  | 163,170,000              |
| (Note 1)                                  |              |                 |                |              |                      |                          |
| 2.Exercise Price                          |              |                 |                |              |                      |                          |
| HK\$                                      |              |                 |                |              |                      |                          |
|   |              |                 |                |              |                      |                          |
| Meeting approved                          |              |                 |                |              |                      |                          |
| ( / / )                                   |              |                 |                |              |                      |                          |
| Ordinary shares                           |              |                 |                |              |                      |                          |
| $\frac{\text{(Note 1)}}{\text{(Note 1)}}$ |              |                 |                |              |                      |                          |
| , ,                                       |              |                 |                |              |                      |                          |
| 3.Exercise Price                          |              |                 |                |              |                      |                          |
| HK\$                                      |              |                 |                |              |                      |                          |
| Meeting approved                          |              |                 |                |              |                      |                          |
| ( / / )                                   |              |                 |                |              |                      |                          |
| Ordinary shares                           |              |                 |                |              |                      |                          |
| (Note 1)                                  |              |                 |                |              |                      |                          |
| (1.510 1)                                 |              | Ta              | otal A. (Ordin | ary shares)  | Nil                  |                          |
|   |              | -               | ·              | nce shares)  |                      |                          |
|   |              |                 | ·              | Other class) |                      |                          |
| Total funds raised dur                    |              | from exercise o | of             | NT:1         |                      |                          |
| options (State currence                   | · <b>y</b> ) |                 |                | Nil          |                      |                          |

| Warrants to Issue Shares of the Iss                   | uer which are                   | to be Listed                                      |                                  |   |  |  |
|---|---------------------------------|---|----------------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | f Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.  |                                 |   |                                  |   |  |  |
|   |                                 |   |                                  |   |  |  |
|   |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                |                                 |   |                                  |   |  |  |
| Class of shares issuable (Note 1)                     |                                 |   |                                  |   |  |  |
| Subscription price                                    |                                 |   |                                  |   |  |  |
| EGM approval date                                     |                                 |   |                                  |   |  |  |
| (if applicable)                                       | ( )                             | /   |                                  |   |  |  |
| (dd/mm/yyyy) 2.                                       | ( /                             | / )   |                                  |   |  |  |
| 2.  |                                 |   |                                  |   |  |  |
|   |                                 |   |                                  |   |  |  |
| ( / / )   |                                 |   |                                  |   |  |  |
| Stock code (if listed) Class of shares                | $\overline{}$                   |   |                                  |   |  |  |
| issuable (Note 1)                                     |                                 |   |                                  |   |  |  |
| Subscription price                                    |                                 |   |                                  |   |  |  |
| EGM approval date (if applicable)                     |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy)  | ( /                             | / )   |                                  |   |  |  |
| 3.  |                                 |   |                                  |   |  |  |
|   |                                 |   |                                  |   |  |  |
| ( / / )   |                                 |   |                                  |   |  |  |
| C(++1-++1-('C1'+(+1)                                  |                                 |   |                                  |   |  |  |
| Class of shares                                       |                                 |   |                                  |   |  |  |
| issuable (Note 1)                                     |                                 |   |                                  |   |  |  |
| Subscription price EGM approval date                  |                                 |   |                                  | _   |  |  |
| (if applicable)                                       |                                 |   |                                  |   |  |  |
|   | ( /                             | / )   |                                  |   |  |  |
| 4.  |                                 |   |                                  |   |  |  |
|   |                                 |   |                                  |   |  |  |
| ( / / )   |                                 |   |                                  |   |  |  |
|   |                                 |   |                                  |   |  |  |
| Class of shares issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                    |                                 |   |                                  |   |  |  |
| EGM approval date                                     |                                 |   |                                  |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)                       | ( /                             | / )   |                                  |   |  |  |
|   | , ,                             |   |                                  |   |  |  |
|   |                                 | Total   | B. (Ordin                        | nary shares)                              |  | . \  |
|   |                                 |   | (Pretere                         | ence shares) Other class)                 |  |  |
|   |                                 |   | (                                | Ouici Class)                              |  | -  |

| Convertibles (i.e. Convertible  Class and description |                | Amount at close of preceding month |               | Amount at close of the month   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|----------------|------------------------------------|---------------|--------------------------------|--|--|
| Conversion Bonds                                      |                |                                    |               |                                |  |  |
|   |                |                                    |               |                                |  |  |
|   |                |                                    |               |                                |  |  |
|   | HKD            | 200,000,000.00                     | Nil           | 200,000,000.00                 | Nil  | 800,000,000  |
| Stock code (if listed)                                |                |                                    |               |                                |  |  |
| Class of shares issuable ( <i>Note 1</i> )            | Ordinary share | 0                                  |               |                                |  |  |
| Subscription price                                    | HK\$0.25       | 8                                  |               |                                |  |  |
| EGM approval date                                     | Πιφυ.23        |                                    |               |                                |  |  |
| (if applicable)                                       |                |                                    |               |                                |  |  |
| (dd/mm/yyyy))   | ( / / )        |                                    |               |                                |  |  |
| 2.  |                |                                    |               |                                |  |  |
|   |                |                                    |               |                                |  |  |
|   |                |                                    |               |                                |  |  |
| Stock code (if listed)                                |                |                                    |               |                                |  |  |
| Class of shares                                       |                |                                    |               |                                |  |  |
| issuable (Note 1)                                     |                |                                    |               |                                |  |  |
| Subscription price                                    |                |                                    |               |                                |  |  |
| EGM approval date                                     |                |                                    |               |                                |  |  |
| (if applicable)                                       |                |                                    |               |                                |  |  |
| (dd/mm/yyyy)  | ( / / )        |                                    |               |                                |  |  |
| 3.  |                |                                    |               |                                |  |  |
|   |                |                                    |               |                                |  |  |
|   |                |                                    |               |                                |  |  |
| Stock code (if listed)                                |                |                                    |               |                                |  |  |
| Class of shares                                       |                |                                    |               |                                |  |  |
| issuable (Note 1)                                     |                |                                    |               |                                |  |  |
| Subscription price                                    |                |                                    |               |                                |  |  |
| EGM approval date (if applicable)                     |                |                                    |               |                                |  |  |
| (dd/mm/yyyy)  | ( / / )        |                                    |               |                                |  |  |
| 4.  | ,              |                                    |               |                                |  |  |
|   | <del></del>    |                                    |               |                                |  |  |
|   |                |                                    |               |                                |  |  |
|   | <u> </u>       |                                    |               |                                |  |  |
| Stock code (if listed)                                |                |                                    |               |                                |  |  |
| Class of shares                                       |                |                                    |               |                                |  |  |
| issuable ( <i>Note 1</i> ) Subscription price         |                |                                    |               |                                |  |  |
| EGM approval date                                     |                |                                    |               |                                |  |  |
| (if applicable)                                       |                |                                    |               |                                |  |  |
| (dd/mm/yyyy)  | ( / / )        |                                    |               |                                |  |  |
|   |                |                                    | Total C. (Ord |                                | Nil  | _  |
|   |                |                                    |               | rence shares)<br>(Other class) |  | _  |
|   |                |                                    |               | (Onici class)                  |  | -  |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes)  |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. ( / / ) shares (Note 1)  |  |   |
| 2.  |  |   |
| 3   |  |   |
| Total D. (Ordinary shares)  (Preference shares)  (Other class)  |  |   |

| fer At price | State currency State currency | Class of shares issua (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issua (Note 1)  Issue and allotment date: (dd/mm/yyyy) | ( / / ( / /   | )  |  |  |
|--------------|-------------------------------|---|---|--|--|--|
| fer At price | State                         | Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issua (Note 1)  Issue and allotment date: (dd/mm/yyyy)                                 | ble   | )  |  |  |
|              |                               | Class of shares issua (Note 1)  Issue and allotment date: (dd/mm/yyyy)  | ble   | )  |  |  |
|              |                               | (Note 1)  Issue and allotment date : (dd/mm/yyyy)   | ( / /   |  |  | -  |
|              |                               | (Note 1)  Issue and allotment date : (dd/mm/yyyy)   | ( / /   |  |  |  |
|              |                               | date : (dd/mm/yyyy)   |   |  |  |  |
|              |                               | ECM approval data   |   |  |  |  |
|              | `                             | EGM approval date: (dd/mm/yyyy)   | ( / /   | )  |  |  |
|              |                               |   |   |  |  | -  |
|              |                               | Class of shares issua (Note 1)  | ble   |  |  |  |
| At price :   | State currency                | Issue and allotment date : (dd/mm/yy.yy)  | ( / /   | )  |  |  |
|              |                               | EGM approval date: (dd/mm/yyyy)   | ( / /   | )  |  |  |
|              |                               |   |   |  |  |  |
|              |                               | Class of shares issua (Note 1)  | ble   | _/   |  |  |
| ssue         |                               | Issue and allotment date : (dd/mm/yyyy)   | ( / /   | )  |  |  |
|              |                               | EGM approval date: (dd/mm/yyyy)   | ( / /   | )  |  |  |
|              |                               | Currency  | EGM approval date: (dd/mm/yyyy)  Class of shares issua (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/// | EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: | Class of shares issuable (Note 1)  Issue and allotment (dd/mm/yyyy)  EGM approval date: (/// ) |

|            | Type of Issue        |                             |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|------------|----------------------|-----------------------------|--|-------|---|--|---|
|            | Type of Issue        |                             |  |       |   |  |   |
| <u>5</u> . | Scrip dividend       |                             | Class of shares issuable                   | -     |   |  |   |
|            |                      |                             | (Note 1)                                   |       |   |  |   |
|            |                      | At price : State currency — | Issue and allotment date : (dd/mm/yyyy)    | ( / / |   |  |   |
|            |                      |                             | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |   |
|            |                      |                             |  |       |   |  |   |
|            |                      |                             | Class of shares repurchased (Note 1)       |       |   |  |   |
| 6.         | Repurchase of shares |                             | Cancellation date : (dd/mm/yyyy)           | ( / / | ) |  |   |
|            |                      |                             | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |   |
|            |                      |                             |  |       |   |  |   |
|            |                      |                             |  |       |   |  |   |
|            |                      |                             | Class of shares redeemed ( <i>Note 1</i> ) |       |   |  |   |
| 7.         | Redemption of shares |                             | Redemption date:<br>(dd/mm/yyyy)           | ( / / | ) |  |   |
|            |                      |                             | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |   |
|            |                      |                             |  |       |   |  | -   |
|            |                      |                             | Class of shares issuable (Note 1)          |       | _ |  |   |
| 8.         | Consideration issue  | At price : State currency   | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |  |   |
|            |                      |                             | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |   |
|            |                      |                             |  |       |   |  |   |

For Main Board and GEM listed issuers

|   | For Main Bo               | oard and GEM lis | sted issuers  |
|---|---------------------------|------------------|---------------|
|   |                           | No. of new       | No. of new    |
|   |                           | shares of        | shares of     |
|   |                           | issuer issued    | issuer which  |
|   |                           | during the       | may be        |
|   |                           | month            | issued        |
|   |                           | pursuant         | pursuant      |
|   |                           | thereto          | thereto as at |
|   |                           | thereto          | close of the  |
|   |                           |                  |               |
| Type of Issue                             |                           |                  | month         |
| 9: Capital                                |                           |                  |               |
| reorganisation                            | Class of shares issuable  | -                |               |
|   | (Note 1)                  |                  |               |
|   |                           |                  |               |
|   | Issue and allotment ( / / | )                |               |
|   | date : (dd/mm/yyyy)       |                  |               |
|   |                           |                  |               |
|   | EGM approval date: ( / /  | )                |               |
|   | Zorr approvar date.       | ,                |               |
|   | (dd/mm/yyyy)              |                  |               |
|   |                           |                  | · —           |
|   |                           |                  |               |
|   | _                         |                  |               |
|   |                           |                  |               |
|   |                           |                  |               |
|   | Class of shares issuable  |                  |               |
|   |                           | -                |               |
|   | (Note 1)                  |                  |               |
| 10. Other At price : State                |                           | `                |               |
| (Please specify) At price: State currency | Issue and allotment       | )                |               |
| ()  | date : (dd/mm/yyyy)       |                  |               |
|   |                           | `                |               |
|   | EGM approval date:        |                  |               |
|   | (dd/mm/yyyy)              |                  |               |
|   |                           |                  |               |
|   | T . 1 F . (0 !' 1         | $\overline{}$    |               |
|   | Total E. (Ordinary sha    |                  |               |
|   | (Preference sha           |                  | . \           |
|   | (Other c                  | lass)            |               |
|   |                           |                  |               |
|   |                           |                  |               |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | Nil |  |  |
|--|-----|-----|--|--|
|  | (2) |     |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | •   |     |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | •   |     |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |  |

| Remarks (if any): |  |          |
|-------------------|--|----------|
|                   |  | <u> </u> |
|                   |  |          |
|                   |  |          |
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|                   |  |          |
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|                   |  |          |
|                   |  |          |
|                   |  |          |
|                   |  |          |
| Submitted by:     | Tricor Tengis Limited                    |          |
| Title:            | Branch Share Registrar                   |          |
| (Director, Sec    | retary or other duly authorised officer) |          |
|                   |  |          |
|                   |  |          |
| 37 .              |  |          |

## Notes:

- State the class of shares (e.g. ordinary, preference or other). 1.
- 2. If there is insufficient space, please append the prescribed continuation sheet.