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## ICube Technology Holdings Limited

中國微電子科技集團有限公司\*

(Incorporated in Bermuda with limited liability)

(Stock code: 139)

### POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 12 AUGUST 2011

The Board is pleased to announce that all the resolutions proposed at the AGM held on 12 August 2011 were duly passed.

The board of directors (the “**Board**”) of ICube Technology Holdings Limited (the “**Company**”) is pleased to announce that at the annual general meeting of the Company held on 12 August 2011 (the “**AGM**”), all the resolutions were duly passed by way of poll voting. The poll results are as follows:

Ordinary resolutions		Number of Votes (%) <sup>(Note (a))</sup>	
		For	Against
1.	To consider and receive the audited consolidated financial statements of the Company and the reports of the directors and auditors for the year ended 31 March 2011.	1,783,701,041 (100.000%)	0 (0.000%)
2.	To re-elect Mr. Wong Yat Fai as an executive director of the Company.	1,783,701,041 (100.000%)	0 (0.000%)
3.	To re-elect Mr. Wan Ngar Yin, David as an independent non-executive director of the Company.	1,783,701,041 (100.000%)	0 (0.000%)
4.	To authorize the Board to appoint additional directors as and when the Board considers necessary and appropriate.	1,783,701,041 (100.000%)	0 (0.000%)
5.	To authorize the Board to fix the respective directors’ remuneration.	1,783,701,041 (100.000%)	0 (0.000%)
6.	To re-appoint Ernst & Young as auditors of the Company and to authorize the Board to fix auditors’ remuneration.	1,783,701,041 (100.000%)	0 (0.000%)

Ordinary resolutions		Number of Votes (%) <sup>(Note (a))</sup>	
		For	Against
7.	To give a general mandate to the directors of the Company to purchase the Company's shares not exceeding 10% of the aggregate nominal amount of the issued share capital of the Company as at the date of passing of this resolution.	1,783,701,041 (100.000%)	0 (0.000%)
8.	To give a general mandate to the directors of the Company to issue, allot and deal with additional shares of the Company not exceeding 20% of the aggregate nominal amount of the issued share capital of the Company as at the date of passing of this resolution.	1,783,701,041 (100.000%)	0 (0.000%)
9.	To extend the general mandate granted to the directors of the Company to issue, allot and deal with additional shares in the capital of the Company by the aggregate nominal amount of shares repurchased by the Company.	1,783,701,041 (100.000%)	0 (0.000%)
10.	To refresh the existing scheme mandate limit under the existing share option scheme of the Company up to 10% of the aggregate nominal amount of the issued share capital of the Company as at the date of passing this resolution.	1,783,701,041 (100.000%)	0 (0.000%)

*Notes:*

- (a) The number and percentage of votes are based on the total number of shares of the Company voted by the shareholders of the Company at the AGM in person or by proxy.
- (b) As all the votes were cast in favour of each of the resolutions nos. 1 to 10, all such ordinary resolutions were duly passed.
- (c) The total number of shares of the Company in issue as at the date of the AGM: 2,824,643,047 shares.
- (d) The total number of shares of the Company entitling the holder to attend and vote for or against the resolutions at the AGM: 2,824,643,047 shares.
- (e) The total number of shares of the Company entitling the holder to attend and vote only against the resolutions at the AGM: Nil.
- (f) None of the shareholders of the Company have stated their intention in the Company's circular dated 13 July 2011 to vote against or to abstain from voting on any of the resolutions at the AGM.

- (g) The Company's Branch Share Registrar in Hong Kong, Tricor Tengis Limited, acted as the scrutineer for the vote-taking at the AGM.

On behalf of the Board  
**ICube Technology Holdings Limited**  
**Wong Howard**  
*Chairman*

Hong Kong, 12 August 2011

*As at the date of this announcement, the Board comprises 2 executive directors, namely, Mr. Wong Howard and Mr. Wong Yat Fai; and 3 independent non-executive directors, namely, Mr. Tung Tat Chiu, Michael, Mr. Li Chi Ming and Mr. Wan Ngar Yin, David.*

\* *for identification purposes only*