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ICube Technology Holdings Limited

中國微電子科技集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

Clarification Announcement

Reference is made to the profit warning announcement of ICube Technology Holdings Limited (the “**Company**”) dated 7 October 2011 (the “**Announcement**”).

The Company wishes to clarify that in the Chinese version of the Announcement, due to inadvertent clerical error, the term “已變現虧損” in the third paragraph of the Announcement should be stated as “未變現虧損”.

Save for the above mentioned clarification, the Company is not aware of any other matters in the Announcement which require clarification.

By order of the Board
ICube Technology Holdings Limited
Szeto Pui Tong, Patrick
Company Secretary

Hong Kong, 13 October 2011

As at the date of this announcement, the Board comprises 2 executive directors, namely, Mr. Wong Howard and Mr. Wong Yat Fai; and 3 independent non-executive directors, namely, Mr. Tung Tat Chiu, Michael, Mr. Li Chi Ming and Mr. Wan Ngar Yin, David.

* *For identification purposes only*