

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ing Limited						
I. Movements in Authorised Share Ca	pital						
1. Ordinary Shares							
(1) Stock code : <u>00139</u> Desc	ription : <u>ICube</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	60,000,000,000	HK\$0.01	HK\$600,000,000.00				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	60,000,000,000	HK\$0.01	HK\$600,000,000.00				
(2) Stock code :Desc	ription :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

30/4/2012

2. Preference Shares		1	or Walli Board and Gr
Stock code : Descr	iption: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency): HK\$600,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,389,563,047					
Increase/ (decrease) during the month	Nil					
Balance at close of the month	3,389,563,047					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date		Movement duri	ng the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$0.1362						
Meeting approved (27 / 8 / 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	154,030,000
(Note 1)						
2.Exercise Price HK\$0.124						
Meeting approved (27 / 8 / 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	169,620,000
(Note 1)						
3.Exercise Price						
HK\$						
Meeting approved						
Ordinary shares		<u> </u>		·		
(Note 1)		To	otal A. (Ordin	arv shares)	Nil	
			· ·	nce shares)		
			•	Other class)		
Total funds raised dur options (State currenc		from exercise o	f 	Nil		

Warrants to Issue Shares of the Iss	uer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\frac{1}{2}.</u>						
(//)						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 2.	(/ ,	/)				
2.						
	<u> </u>					_
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ ,	/)				
3.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
-	(/ ,	/)				
4.						
(/ /)						-
Stock code (if listed) Class of shares						
iccuable (Note 1)						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
		Total	B. (Ordi	nary shares)		
		2014	(Prefere	ence shares)		
			(Other class)		- \

Convertibles (i.e. Convertible Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Conversion Bonds						
	HKD	200,000,000.00	Nil	200,000,000.00	Nil	800,000,000
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)	Ordinary share	0				
Subscription price	HK\$0.25	8				
EGM approval date	Πιφυ.23					
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	,					
						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ord		Nil	_
				rence shares) (Other class)		_
				(Onici class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) shares (Note 1)		
2.		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

		in Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							HOHH
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
2.	Open offer	At price : State currency	$\overline{}$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares issuable (Note 1)		_		
3.	Placing	At price : State currency	HK\$0.09	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	// /)		
						\		_
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

_				For Main	Boar	d and GEM list	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
۔	C:- 4:-::44			_			
5.	Scrip dividend		Class of shares issuable (Note 1)	·			
		At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
	`						_
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-, <u>-</u>
			Class of shares redeemed (<i>Note 1</i>)	S			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
					$\overline{}$		
			Class of shares issuable (Note 1)	·	_ `		
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							$\overline{}$

For Main Board and GEM listed issuers

	For Main Board and GEM listed issuers
	No. of new No. of new
	shares of shares of
	issuer issued issuer which
	during the may be
	month issued
	pursuant pursuant
	thereto thereto as
	close of th
Type of Issue	month
9. Capital	
reorganisation	Class of shares issuable
	(Note 1)
	Issue and allotment (/ /)
	date: (dd/mm/yyyy)
	FGM approval date: (/ /)
	EGM approval date: (/ /) (sld/mm/yyyy)
	(ad/init/yyyy)
	Class of shares issuable
	(Note 1)
10. Other At price State	
(Please specify) At price: State currency	Issue and allotment
	date : (dd/mm/yyyy)
	EGM approval date: (/ /)
	(dd/mm/yyyy)
	Total E. (Ordinary shares)
	(Preference shares)
	(Other class)
	<u> </u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):			
Submitted by:	Tricor Tengis Limited	_	
Title:	Branch Share Registrar	<u> </u>	
(Director, So	ecretary or other duly authorised officer)		
Notes :			

Notes:

- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.