

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/5/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	ICube Technology Holdings Limited
Date Submitted	4 June 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00139</u> Descrip	otion : ICube		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	60,000,000,000	HK\$0.01	HK\$600,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	60,000,000,000	HK\$0.01	HK\$600,000,000.00
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$600,000,000.00**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,389,563,047			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	3,389,563,047			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares	a 1		a	. .		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$0.1362						
Meeting approved						
(27 / 8 / 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	154,030,000
(Note 1)						
(,						
2.Exercise Price						
HK\$0.124						
Meeting approved						
(27 / 8 / 2003)						
	NT'1	NT'1	NT'1	NT'1	NT'1	1.00.000
Ordinary shares	Nil	Nil	Nil	Nil	Nil	169,620,000
(Note 1)						
3.Exercise Price						
HK\$						
Meeting approved						
(/ /)						
Ordinary shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	Nil	
				nce shares)		
				Other class)		
Total funds raised dur	ing the month	from exercise o				
options (State currenc			1	Nil		
options (State current	· 」 /			1 111		

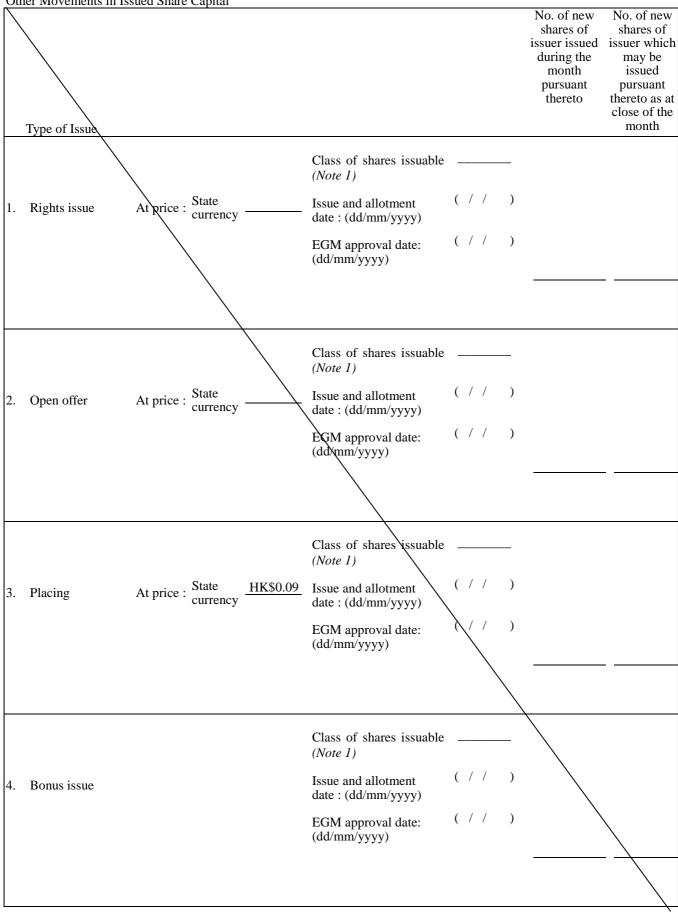
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>					
() Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd(ww/mwn))					
(dd/mm/yyyy) 2.	(/ /)				
	N				
(/ /) Stock code (if listed)	<u> </u>				
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price	<u> </u>	\backslash	`		
(if applicable)	(/ /)		\backslash		
4.					
(/ /)					
Stock code (if listed) Class of shares				\backslash	
issuable (Note 1)				\backslash	
Subscription price EGM approval date					
(if applicable)	(/ /)			\backslash	
(dd/mm/yyyy)					\backslash
	Total	(Prefere	nary shares) ence shares) Other class)		
		(\sim

Convertibles (i.e. Convertible in	nto Shares of the Is	ssuer which are to	be Listed)	T of Willin Dould		a 1850ers
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Conversion Bonds						
	HKD	200,000,000.00	Nil	200,000,000.00	Nil	800,000,000
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)	Ordinary shares	3				
Subscription price	HK\$0.25					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(, , , ,					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)		·				
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ord		Nil	
				rence shares)		
				(Other class)		<u>.</u>

For Main Board and GEM listed issuers

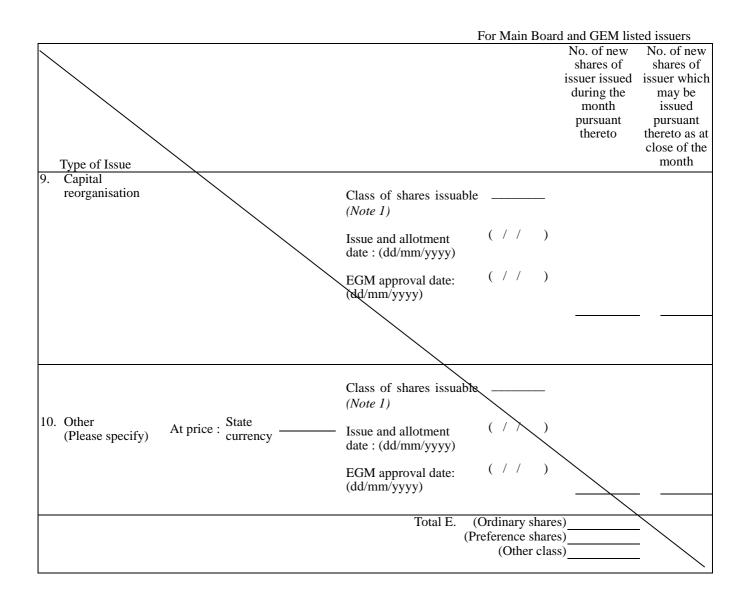
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-	
	-	
shares (Note 1)		
2.		
2	-	
(/ /) shares (Note 1)	-	
3		
shares (Note 1)		<
Total D. (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		



Other Movements in Issued Share Capital

	Type of Issue]	∹or Mair	<u>ı Boar</u>	d and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
<u>ş</u> .	Scrip dividend		Class of shares issuable (<i>Note 1</i>)				
		At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
	Ň						
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
		Ň					
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)		_		
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any)	:
---------	-----	------	---

Submitted by:	Tricor Tengis Limited		
Title:	Branch Share Registrar		
(Director, Secretary or other duly authorised officer)			

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.