

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clear | ring Limited | | | | | |
|-------------------------------------|------------------------------------|----------------------------------|---|--|--|--|
| | e Technology Holdings gust 2012 | Limited | | | | |
| I. Movements in Authorised Share Ca | apital | | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : <u>00139</u> Desc | cription: ICube | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | 60,000,000,000 | HK\$0.01 | HK\$600,000,000.00 | | | |
| Increase/(decrease) | Nil | | Nil | | | |
| Balance at close of the month | 60,000,000,000 | HK\$0.01 | HK\$600,000,000.00 | | | |
| (2) Stock code : Desc | eription : | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

31/7/2012

| 2. Preference Shares | | 1 | or Walli Board and Gr |
|-------------------------------------|--------------------------------|----------------------------------|---|
| Stock code : Descr | iption: <u></u> | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : Descr | iption : _ <u></u> | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (State currency): HK\$600,000,000.00

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes | |
|--|---------------|------------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 3,389,563,047 | | | <u></u> | |
| Increase/ (decrease) during the month | Nil | | | | |
| Balance at close of the month | 3,389,563,047 | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price HK\$0.1362 Meeting approved (27 / 8 / 2003) Ordinary shares Nil Nil Nil Nil 154,030,000 Nil (*Note 1*) 2.Exercise Price HK\$0.124 Meeting approved (27 / 8 / 2003)Ordinary shares Nil Nil Nil Nil Nil 169,620,000 (*Note 1*) 3.Exercise Price HK\$ Meeting approved (/ / Ordinary shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) --(Other class) Total funds raised during the month from exercise of options (State currency) Nil

| Warrants to Issue Shares of the Iss | uer which are | to be Listed | | | | |
|---|---------------------------------|---|----------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>\frac{1}{2}.</u> | | | | | | |
| | | | | | | |
| (//) | | | | | | - |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Nate 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ | /) | | | | |
| 2. | | | | | | |
| | | | | | | |
| (/ /) | | | | | | - |
| Stock code (if listed) Class of shares | $\overline{}$ | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ | /) | | | | |
| 3. | | | | | | |
| | | | | | | |
| (/ /) | | | <u> </u> | | | - |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| | | | | | | |
| EGM approval date (if applicable) | | | ` | | | |
| | (/ | /) | | | | |
| 4. | | | | | | |
| | | | | | | |
| (/ /) | | | | | | <u> </u> |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ | /) | | | ` | |
| | • | | D (0 :: | 1 \ | | |
| | | Total | B. (Urdii Prefere | nary shares) ence shares) | | - |
| | | | (1 10101) | Other class) | | - |
| | | | ` | | | - |

| Convertibles (i.e. Convertible Class and description | | Amount at close of preceding month | | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----------------|------------------------------------|---------------|--------------------------------|--|--|
| Conversion Bonds | | | | | | |
| | | | | | | |
| | | | | | | |
| | HKD | 200,000,000.00 | Nil | 200,000,000.00 | Nil | 800,000,000 |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | Ordinary share | 0 | | | | |
| Subscription price | HK\$0.25 | 8 | | | | |
| EGM approval date | Πιφυ.23 | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | <u></u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | - | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | , | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ord | | Nil | _ |
| | | | | rence shares) (Other class) | | _ |
| | | | | (Onici class) | | - |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. (/ /) shares (Note 1) | | |
| 2 | | |
| 3 | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | | |

| | | in Issued Share Capital | | | No. of no shares of issuer issueduring the month pursuar thereto | of shares of ued issuer which may be issued ut pursuant |
|----|---------------|---------------------------|---|-------|---|---|
| | Type of Issue | | | | | ШОПП |
| | | | Class of shares issuable (Note 1) | | - | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | | - | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (ddXmm/yyyy) | (/ / |) | |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | | - | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | |) | |
| | | | | | \ | |
| | | | Class of shares issuable (Note 1) | | - | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | | $ \setminus$ |

| _ | | | | For Main | Boar | d and GEM list | |
|----|----------------------|-----------------------------|--|----------|---------------|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | | | |
| æ | Comin dividend | | | _ | | | |
| 5. | Scrip dividend | | Class of shares issuable (Note 1) | · | | | |
| | | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | ` | | | | | | _ |
| | | | Class of shares | | | | |
| | | | repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | -, <u>-</u> |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | S | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | _ |
| | | | | | $\overline{}$ | | |
| | | | Class of shares issuable (Note 1) | · | _ ` | | |
| 8. | Consideration issue | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | $\overline{}$ |
| | | | | | | | |

For Main Board and GEM listed issuers

| | | | | roi Maili bo | ard and GEM its | ted issuers |
|-----|-----------------------|----------------------|---------------------------------|-----------------|-----------------|---------------|
| | | | | | No. of new | No. of new |
| \ | | | | | shares of | shares of |
| | | | | | | issuer which |
| | | | | | during the | may be |
| | | | | | month | issued |
| | | | | | pursuant | pursuant |
| | | | | | thereto | thereto as at |
| | | | | | | close of the |
| | Type of Issue | | | | | month |
| 9. | Capital | | | | | |
| | reorganisation | | Class of shares issuable | e | | |
| | | | (Note 1) | | | |
| | | | | (/ /) | | |
| | | | Issue and allotment | (/ /) | | |
| | | | date : (dd/mm/yyyy) | | | |
| | | | ECM approval data | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (, , , | | |
| | | | (dd/IIIII/yyyy) | | | |
| | | | | | | |
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| | | | | | | |
| | | | ~ · · · · · | | | |
| | | | Class of shares issuable | × | | |
| | | | (Note 1) | | | |
| 10. | Other | rica . State | | | | |
| | (Please specify) At p | rice: State currency | Issue and allotment | (' ' \ ' | | |
| | | | date: (dd/mm/yyyy) | ` | | |
| | | | EGM approval date: | (/ /) | | |
| | | | (dd/mm/yyyy) | , | | |
| | | | (dd/IIIII/yyyy) | | | |
| | | | | | | |
| | | | | Ordinary shar | | _ |
| | | | (F | reference share | | - |
| | | | | (Other cla | ass) | - |
| | | | | | | |
| | | | | | | |
| | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|---|----------|----------------|
| | (2) | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | _ | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | _ | |
| (These figures should be the same as the relevant figures under II above ("Movements in Is. | sued Sha | re Capital").) |

| Remarks (if any): | | | |
|-------------------|--|----------|--|
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| Submitted by: | Tricor Tengis Limited | <u> </u> | |
| Title: | Branch Share Registrar | | |
| (Director, S | ecretary or other duly authorised officer) | | |
| | | | |
| | | | |
| Notes · | | | |

Notes:

- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.