

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer ICube Technology Holdings Limited 2 November 2012						
I. Movements in Authorised Share	e Capit	al				
1. Ordinary Shares						
(1) Stock code : 00139 Description : ICube						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mor	nth	60,000,000,000	HK\$0.01	HK\$600,000,000.00		
Increase/(decrease)		Nil		Nil		
Balance at close of the month		60,000,000,000	HK\$0.01	HK\$600,000,000.00		
(2) Stock code :I	Descrip	tion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mor	nth					
Increase/(decrease)						
Balance at close of the month						

31/10/2012

2. Preference Shares		1	or Walli Board and Gr
Stock code : Descr	iption: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descr	iption : _ <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency): HK\$600,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,389,563,047				
Increase/ (decrease) during the month	Nil				
Balance at close of the month	3,389,563,047				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of approval date thereto Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price HK\$0.124 Meeting approved (27 / 8 / 2003) Ordinary shares Nil Nil Nil Nil Nil 169,620,000 (*Note 1*) 2.Exercise Price HK\$ Meeting approved Ordinary shares Nil Nil Nil Nil Nil Nil (*Note 1*) 3.Exercise Price HK\$ Meeting approved (/ / Ordinary shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) --(Other class) Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the Iss	uer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>						
(//)						-
Stock code (if listed) Class of shares						
issuable (Nate 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/	/)				
2.						
(/ /)						-
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
3.						
(/ /)			<u> </u>			-
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)			`			
	(/	/)				
4.						
(/ /)						<u> </u>
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)			`	
	•		D (0 ::	1 \		
		Total	B. (Urdii Prefere	nary shares) ence shares)		-
			(1 10101)	Other class)		-
			`			-

Convertibles (i.e. Convertible Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Conversion Bonds						
	HKD	200,000,000.00	Nil	200,000,000.00	Nil	800,000,000
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)	Ordinary share	0				
Subscription price	HK\$0.25	8				
EGM approval date	Πιφυ.23					
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	<u></u>					
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	,					
						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ord		Nil	_
				rence shares) (Other class)		_
				(Onici class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

		in Issued Share Capital			No. of no shares of issuer issueduring the month pursuar thereto	of shares of ued issuer which may be issued ut pursuant
	Type of Issue					ШОПП
			Class of shares issuable (Note 1)		-	
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)		-	
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (ddXmm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)		-	
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy))	
					\	
			Class of shares issuable (Note 1)		-	
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
						$ \setminus$

_				For Main	Boar	d and GEM list	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
æ	Comin dividend			_			
5.	Scrip dividend		Class of shares issuable (Note 1)	·			
		At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
	`						_
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-, <u>-</u>
			Class of shares redeemed (<i>Note 1</i>)	S			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
					$\overline{}$		
			Class of shares issuable (Note 1)	·	_ `		
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							$\overline{}$

For Main Board and GEM listed issuers

				roi Maili bo	ard and GEM its	ted issuers
					No. of new	No. of new
\	_				shares of	shares of
						issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
9.	Capital					
	reorganisation		Class of shares issuable	e		
			(Note 1)			
				(/ /)		
			Issue and allotment	(/ /)		
			date: (dd/mm/yyyy)			
			ECM approval data	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(, , ,		
			(dd/IIIII/yyyy)			
			~ · · · · ·			
			Class of shares issuable	×		
			(Note 1)			
10.	Other	rica . State				
	(Please specify) At p	rice: State currency	Issue and allotment	(' ' \ '		
			date: (dd/mm/yyyy)	`		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)	,		
			(dd/IIIII/yyyy)			
				Ordinary shar		_
			(F	reference share		-
				(Other cla	ass)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sha	re Capital").)

Remarks (if any):			
Submitted by:	Tricor Tengis Limited	<u> </u>	
Title:	Branch Share Registrar		
(Director, S	ecretary or other duly authorised officer)		
Notes ·			

Notes:

- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.