

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Cleari	ng Limited		
Name of Issuer ICube 2  Date Submitted 04/07/2	Technology Holdings 2013	Limited	
I. Movements in Authorised Share Cap	vital		
1. Ordinary Shares			
(1) Stock code : <u>00139</u> Descr	iption : <u>ICUBE T</u>	TECH	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	60,000,000,000	HK\$0.01	HK\$600,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	60,000,000,000	HK\$0.01	HK\$600,000,000.00
(2) Stock code : Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

30/06/2013

2. Preference Shares		1	or Walli Board and Gr
Stock code : Descr	iption: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency): HK\$600,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
-	(1)	(2)	shares	of shares		
Balance at close of preceding month	677,912,609	<del></del>				
Increase/ (decrease) during the month	Nil					
Balance at close of the month	677,912,609					

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Snare Option	Schemes of the	issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement du	ring the month		thereto	thereto as at close of
(dd/mm/yyyy) and —		Wovement de	iring the month			the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$0.62						
Meeting approved						
(27 / 8 / 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	16,276,000
(Note 1)						
2.Exercise Price						
HK\$0.325						
Meeting approved						
(27/8/2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
3.Exercise Price						
HK\$						
Meeting approved						
( / / )						
Ordinary shares						
(Note 1)						-
			Total A. (Ord	inary shares)	Nil	
			(Prefe	rence shares)		
				(Other class)		
Total funds raised dur		from exercise of	of	3.711		
options (State currence	y)			Nil		

Warrants to Issue Shares of the Iss	uer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\frac{1}{2}.</u>						
( // )						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 2.	( / ,	/ )				
2.						
	<u> </u>					_
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / ,	/ )				
3.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
-	( / ,	/ )				
4.						
( / / )						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( /	/ )				
		Total	B. (Ordi	nary shares)		
		2014	(Prefere	ence shares)		
			(	Other class)		- \

Convertibles (i.e. Conver	rtible into Shares of	the Issuer which are	to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
	HKD	100,000,000.00	Nil	100,000,000.00	Nil	303,030,303
Stock code (if listed)						
Class of shares	0.1					
issuable (Note 1)	Ordinary shares	<u> </u>				
Subscription price	HK\$0.33					
EGM approval date	111140.55					
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
	<u></u>					
Stock code (if listed)	<del></del>					
Class of shares						
issuable (Note 1)						
Subscription price		<del></del>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	( / / )					
т.						
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
	· · · /		Total C. (Ord	inary shares)	Nil	
			(Prefe	rence shares)		
				(Other class)		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Proposed issue of not less than 1,355,825,218 new Shares and not		
more than 2,292,650,866 new Shares to the Qualifying		
Shareholders by way of the Rights Issue at a subscription price of		
HK\$0.10 per Rights Share on the basis of two Rights Shares for		
every Share held on the Record Date.		
For details, please refer to the announcement dated 25 June 2013		
SGM approval date: 31/07/2013		
Ordinary shares (Note 1)	Nil	Nil
2		
shares (Note 1)		
shares (Note 1)		
3.		
J		
shares (Note 1)		
Shares (110te 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)		-
(Other class)		-
(Suite Huss)		•

		in Issued Share Capital			No. of no shares of issuer issueduring the month pursuar thereto	of shares of ued issuer which may be issued ut pursuant
	Type of Issue					ШОПП
			Class of shares issuable (Note 1)		-	
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuable (Note 1)		-	
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (ddXmm/yyyy)	( / /	)	
			Class of shares issuable (Note 1)		-	
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	///	)	
					\	
			Class of shares issuable (Note 1)		-	
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
						$ \setminus$

_				For Main	Boar	d and GEM list	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
۔	C:- 4:-::44			_			
5.	Scrip dividend		Class of shares issuable (Note 1)	·			
		At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
	`						_
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-, <u>-</u>
			Class of shares redeemed ( <i>Note 1</i> )	S			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							_
					$\overline{}$		
			Class of shares issuable (Note 1)	·	_ `		
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							$\overline{}$

For Main Board and GEM listed issuers

	For Main Board and GEM listed issuers
	No. of new No. of new
	shares of shares of
	issuer issued issuer which
	during the may be
	month issued
	pursuant pursuant
	thereto thereto as
	close of th
Type of Issue	month
9. Capital	
reorganisation	Class of shares issuable
	(Note 1)
	Issue and allotment ( / / )
	date: (dd/mm/yyyy)
	FGM approval date: ( / / )
	EGM approval date: ( / / ) (sld/mm/yyyy)
	(ad/init/yyyy)
	Class of shares issuable
	(Note 1)
10. Other At price : State	
(Please specify) At price: State currency	Issue and allotment
	date : (dd/mm/yyyy)
	EGM approval date: ( / / )
	(dd/mm/yyyy)
	Total E. (Ordinary shares)
	(Preference shares)
	(Other class)
	<u> </u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_			
These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):			
Submitted by:	Tricor Tengis Limited	_	
Title:	Branch Share Registrar	<u> </u>	
(Director, So	ecretary or other duly authorised officer)		
Notes :			

## *Notes*:

- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.