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ICube Technology Holdings Limited

中國微電子科技集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 139)

**DELAY IN DESPATCH OF CIRCULAR IN RELATION TO
PROPOSED RIGHTS ISSUE
AT A SUBSCRIPTION PRICE OF HK\$0.10
ON THE BASIS OF
TWO RIGHTS SHARES FOR EVERY SHARE
HELD ON THE RECORD DATE**

Reference is made to the Company's announcement dated 25 June 2013 (the "Announcement") in relation to the proposed Rights Issue. Unless otherwise stated, terms defined in the Announcement shall have the same meanings when used in this announcement.

As disclosed in the Announcement, a circular containing, among other things, (i) further details of the Rights Issue; (ii) a letter of recommendation from the independent board committee of the Company to the Independent Shareholders in respect of the Rights Issue; (iii) a letter of advice from the independent financial adviser to the independent board committee of the Company and the Independent Shareholders on the Rights Issue; and (iv) a notice convening the SGM, will be despatched to the Shareholders on or before 16 July 2013. However, as additional time is required for the preparation of the circular, the despatch date of the circular will be postponed. Further changes to the expected timetable for the Rights Issue will be published and notified to Shareholders as soon as practicable.

On behalf of the Board
ICube Technology Holdings Limited
Szeto Pui Tong, Patrick
Company Secretary

Hong Kong, 16 July 2013

As at the date of this announcement, the Board comprises 2 executive directors, namely, Mr Wong Howard and Mr Wong Yat Fai and 3 independent non-executive directors, namely, Mr Tung Tat Chiu, Michael, Mr Li Chi Ming and Mr Wan Ngar Yin, David.

** For identification purposes only*