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## **ICube Technology Holdings Limited**

**中國微電子科技集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 139)**

### **DESPATCH OF CIRCULAR IN RELATION TO THE PROPOSED RIGHTS ISSUE ON THE BASIS OF TWO RIGHTS SHARES FOR EVERY SHARE HELD ON THE RECORD DATE AND REVISED EXPECTED TIMETABLE**

Reference is made to the announcement of ICube Technology Holdings Limited (“**Company**”) dated 25 June 2013 in respect of the proposed Rights Issue and the announcement of the Company dated 16 July 2013 in respect of the delay in despatch of the Circular in relation to the proposed Rights Issue (“**Announcements**”). Unless the context herein otherwise requires, capitalized terms used in this announcement shall have same meanings as defined in the Announcements.

The Board announces that the Circular containing, among other things, (i) further details of the Rights Issue; (ii) a letter of recommendation from the independent board committee of the Company to the Independent Shareholders in respect of the Rights Issue; (iii) a letter of advice from the independent financial adviser to the independent board committee of the Company and the Independent Shareholders on the Rights Issue; and (iv) a notice convening the SGM, will be despatched to the Shareholders on 29 July 2013. The proposed timetable in relation to the Rights Issue has been changed accordingly.

The revised expected timetable of the proposed Rights Issue is set out below:

2013 (Hong Kong Time)

Latest time for lodging proxy form of SGM (not less than 48 hours prior to time of SGM) . . . . .	9:30 a.m on Tuesday, 13 August
Expected date and time of SGM . . . . .	9:30 a.m on Thursday, 15 August
Announcement of results of SGM . . . . .	Thursday, 15 August
Last day of dealings in the Shares on cum-rights basis . . . . .	Friday, 16 August
Ex-date (the first day of dealings in the Shares on ex-rights basis) . . . . .	Monday, 19 August

Latest time for lodging transfers of Shares in order to qualify for the Rights Issue . . . . .	4:30 p.m on Tuesday, 20 August
Register of members closes (both days inclusive) . . . . .	Wednesday, 21 August to Tuesday, 27 August
Record Date . . . . .	Tuesday, 27 August
Register of members to be re-opened . . . . .	Wednesday, 28 August
Prospectus Documents to be posted . . . . .	Wednesday, 28 August
First day of dealings in nil-paid Rights Shares . . . . .	Friday, 30 August
Latest time for splitting of nil-paid Rights Shares . . . . .	4:30 p.m on Tuesday, 3 September
Last day of dealings in nil-paid Rights Shares . . . . .	Friday, 6 September
Latest time for acceptance of and payment for Rights Shares and application for excess Rights Shares . . . . .	4:00 p.m on Wednesday, 11 September
Latest time for the termination of the Underwriting Agreement . . . . .	4:00 p.m on Monday, 16 September
Announcement of allotment results . . . . .	Wednesday, 18 September
Despatch of certificates for fully-paid Rights Shares and refund cheques. . . . .	Thursday, 19 September
Expected first date of dealing in fully-paid Rights Shares. . . . .	Monday, 23 September

All times specified in this announcement refer to Hong Kong times. Dates stated in this announcement for events mentioned in the timetable are indicative only and may be extended or varied. Any changes to the expected timetable for the Rights Issue will be announced as appropriate in accordance with the Listing Rules.

On behalf of the Board  
**ICube Technology Holdings Limited**  
**Szeto Pui Tong, Patrick**  
*Company Secretary*

Hong Kong, 26 July 2013

*As at the date of this announcement, the Board comprises 2 executive directors, namely, Mr Wong Howard and Mr Wong Yat Fai and 3 independent non-executive directors, namely, Mr Tung Tat Chiu, Michael, Mr Li Chi Ming and Mr Wan Ngar Yin, David.*

\* For identification purposes only