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## **ICube Technology Holdings Limited**

**中國微電子科技集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 139)**

### **POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 15 AUGUST 2013**

#### **RESULTS OF THE SGM**

The Board is pleased to announce that the ordinary resolution to approve the Rights Issue, as set out in the notice of SGM dated 29 July 2013, was duly passed by way of poll at the SGM held on 15 August 2013.

Reference is made to the circular (the “Circular”) of ICube Technology Holdings Limited (the “Company”) dated 29 July 2013 in relation to the Rights Issue. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Circular.

#### **RESULTS OF THE SGM**

The Board is pleased to announce that the ordinary resolution to approve the Rights Issue (the “Ordinary Resolution”) as set out in the notice of SGM dated 29 July 2013 was duly passed by way of poll at the SGM held on 15 August 2013.

As at the date of the SGM, to the best knowledge, information and belief of the Directors, an associate of the Underwriter holds 21,050,000 Shares, representing approximately 3.11% of the issued share capital of the Company. As the Underwriter is a party to the Underwriting Agreement, it has a material interest in the Rights Issue. Therefore, the associate of the Underwriter has abstained from voting in favour of the proposed resolutions to approve the Rights Issue at the SGM.

In addition, in compliance with Rule 7.19(6) of the Listing Rules, the Rights Issue is conditional upon the approval of the Independent Shareholders by way of poll at the SGM. The Company does not have any controlling Shareholder. As at the date of the SGM, Mr. Wong Howard, an executive Director, holds 4,259,800 Shares, representing approximately 0.63% of the entire issued share capital of the Company. Mr. Wong Yat Fai, an executive Director, holds 4,259,800 Shares, representing approximately 0.63% of the entire issued share capital of the Company. Allied Way, a company which is controlled as to 50% by

Mr. Wong Howard and 50% by his spouse, Ms. Cheung Mei Yee, Rebacca, holds 136,000,000 Shares, representing approximately 20.06% of the entire issued share capital of the Company. Accordingly, Mr. Wong Howard, Mr. Wong Yat Fai and Allied Way, together with their respective associates, have abstained from voting in favour of the proposed resolutions approving the Rights Issue at the SGM.

Save as disclosed above, none of the Directors nor the chief executive of the Company and their respective associates hold any Shares and none of the Shareholders are required to abstain from voting in favour of the proposed resolution approving the Rights Issue at the SGM pursuant to the Listing Rules and/or the articles of association of the Company. As such, a total of 512,343,009 Shares, representing approximately 75.58% of the issued share capital of the Company as at the date of the SGM, were held by Shareholders who were entitled to attend and to vote for or against the Ordinary Resolution at the SGM.

Tricor Tengis Limited, the Company's branch share registrar in Hong Kong acted as the scrutineer for the purpose of vote-taking at the SGM. The result of the voting taken by way of poll in respect of the Ordinary Resolution is as follows:

ORDINARY RESOLUTION	Number of votes cast (Approximate percentage of total number of votes cast)	
	For	Against
To approve the Rights Issue <i>(Note)</i>	167,435,843 Shares (99.99%)	2,040 Shares (0.01%)

*Note:* The full text of the Ordinary Resolution is set out in the notice of SGM dated 29 July 2013.

As more than 50% of the votes were cast in favour of the Ordinary Resolution at the SGM, the Ordinary Resolution was duly passed as an ordinary resolution of the Company.

On behalf of the Board  
**ICube Technology Holdings Limited**  
**Wong Howard**  
*Chairman*

Hong Kong, 15 August 2013

*As at the date of this announcement, the Board comprises 2 executive directors, namely, Mr. Wong Howard and Mr. Wong Yat Fai and 3 independent non-executive directors, namely, Mr. Tung Tat Chiu, Michael, Mr. Li Chi Ming and Mr. Wan Ngar Yin, David.*

\* *For identification purposes only*