

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.

ICube Technology Holdings Limited

中國微電子科技集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 139)

RIGHTS ISSUE AT A SUBSCRIPTION PRICE OF HK\$0.10 ON THE BASIS OF TWO RIGHTS SHARES FOR EVERY SHARE HELD ON THE RECORD DATE COMMENCEMENT OF DEALINGS IN THE SHARES ON AN EX-RIGHTS BASIS

Reference is made to the announcements of ICube Technology Holdings Limited (the “Company”) dated 25 June 2013 and the circular of the Company dated 29 July 2013 (the “Circular”) in relation to the Rights Issue. Unless otherwise stated, terms defined in the Circular shall have the same meanings when used in this announcement.

Pursuant to the expected timetable for the Rights Issue set out in the Circular, the last day of dealings in the Shares on a cum-rights basis was Friday, 16 August 2013. The closing price per Share as quoted on the Stock Exchange on Friday, 16 August 2013 was HK\$0.15.

Dealings in the Shares on an ex-rights basis shall commence on Monday, 19 August 2013.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares and, if they are in any doubt about their position, they should consult their professional advisers. Any Shareholders or other persons dealing in the Shares up to the date on which all the conditions to which the Rights Issue is subject are fulfilled (and the date on which the Underwriter’s right of termination of the Underwriting Agreement ceases) and any persons dealing in the nil-paid Rights Shares during such period, will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed.

On behalf of the Board
ICube Technology Holdings Limited
Szeto Pui Tong, Patrick
Company Secretary

Hong Kong, 16 August 2013

As at the date of this announcement, the Board comprises two executive directors, namely, Mr Wong Howard and Mr Wong Yat Fai and three independent non-executive directors, namely, Mr Tung Tat Chiu, Michael, Mr Li Chi Ming and Mr Wan Ngar Yin, David.

** For identification purposes only*