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ICube Technology Holdings Limited

中國微電子科技集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 27 SEPTEMBER 2013 AND ADOPTION OF NEW SHARE OPTION SCHEME

The Board is pleased to announce that:

- (1) All the resolutions proposed at the AGM held on 27 September 2013 were duly passed.
- (2) The Company has adopted the New Scheme at the AGM in accordance with Chapter 17 of the Listing Rules.

POLL RESULTS

The board of directors (the “**Board**”) of ICube Technology Holdings Limited (the “**Company**”) is pleased to announce the poll results of the annual general meeting of the Company held on 27 September 2013 (the “**AGM**”) as follows:

Ordinary Resolutions		Number of Votes (%) ^{(Note (a))}	
		For	Against
1.	To consider and receive the audited consolidated financial statements of the Company and the reports of the directors and auditors for the year ended 31 March 2013.	1,321,067,979 (100.00%)	0 (0.00%)
2.	To re-elect Mr. Wong Yat Fai as an executive director of the Company.	1,321,067,979 (100.00%)	0 (0.00%)
3.	To re-elect Mr. Tung Tat Chiu, Michael as an independent non-executive director of the Company.	1,321,067,979 (100.00%)	0 (0.00%)
4.	To authorize the Board to appoint additional directors as and when the Board considers necessary and appropriate.	1,321,067,979 (100.00%)	0 (0.00%)

Ordinary Resolutions		Number of Votes (%) ^{(Note (a))}	
		For	Against
5.	To authorize the Board to fix the respective directors' remuneration.	1,321,067,979 (100.00%)	0 (0.00%)
6.	To re-appoint Ernst & Young as auditors of the Company and to authorize the Board to fix auditors' remuneration.	1,321,067,979 (100.00%)	0 (0.00%)
7.	To give a general mandate to the directors of the Company to purchase the Company's shares not exceeding 10% of the aggregate nominal amount of the issued share capital of the Company as at the date of passing of this resolution.	1,321,067,979 (100.00%)	0 (0.00%)
8.	To give a general mandate to the directors of the Company to issue, allot and deal with additional shares of the Company not exceeding 20% of the aggregate nominal amount of the issued share capital of the Company as at the date of passing of this resolution.	1,321,067,979 (100.00%)	0 (0.00%)
9.	To extend the general mandate granted to the directors of the Company to issue, allot and deal with additional shares in the capital of the Company by the aggregate nominal amount of shares repurchased by the Company.	1,321,067,979 (100.00%)	0 (0.00%)
10.	To approve and adopt a new share option scheme of the Company (the "New Scheme", the principal terms of which are set out in the Company's circular dated 15 July 2013 (the "Circular")) and to authorize the Board to administer the New Scheme, to grant options thereunder, to allot, issue and deal with the shares of the Company pursuant to the exercise of any option granted thereunder and to take such acts as may be necessary or expedient.	1,321,067,979 (100.00%)	0 (0.00%)

Notes:

- (a) The number and percentage of votes are based on the total number of shares of the Company voted by the shareholders of the Company at the AGM in person or by proxy.
- (b) As all the votes were cast in favour of each of the resolutions nos. 1 to 10, all such ordinary resolutions were duly passed.
- (c) The total number of shares of the Company in issue as at the date of the AGM: 2,033,737,827 shares.

- (d) The total number of shares of the Company entitling the holder to attend and vote on the resolutions at the AGM: 2,033,737,827 shares.
- (e) The total number of shares of the Company entitling the holder to attend and abstain from voting in favour of the resolutions at the AGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”): Nil.
- (f) The total number of shares of the Company that are required under the Listing Rules to abstain from voting at the AGM: Nil.
- (g) None of the shareholders of the Company have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the AGM.
- (h) The Company’s Branch Share Registrar in Hong Kong, Tricor Tengis Limited, acted as the scrutineer for the vote-taking at the AGM.

ADOPTION OF NEW SHARE OPTION SCHEME

The Board is also pleased to announce that, as set out above, the ordinary resolution approving the adoption of the New Scheme, made in accordance with Chapter 17 of the Listing Rules and the principal terms of which are set out in the Circular, was duly passed by the shareholders of the Company at the AGM.

On behalf of the Board
ICube Technology Holdings Limited
Wong Howard
Chairman

Hong Kong, 27 September 2013

As at the date of this announcement, the Board comprises 2 executive directors, namely, Mr. Wong Howard and Mr. Wong Yat Fai; and 3 independent non-executive directors, namely, Mr. Tung Tat Chiu, Michael, Mr. Li Chi Ming and Mr. Wan Ngar Yin, David.

* *for identification purposes only*