

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	ICube Technology Holdings Limited	
Date Submitted	03/10/2013	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00139</u> Descrip	otion : <u>ICUBE T</u>	TECH	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	60,000,000,000	HK\$0.01	HK\$600,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	60,000,000,000	_HK\$0.01	HK\$600,000,000.00
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$600,000,000.00**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	677,912,609			
Increase/ (decrease) during the month	1,355,825,218			
Balance at close of the month	2,033,737,827			

III. Details of Movements in Issued Share Capital

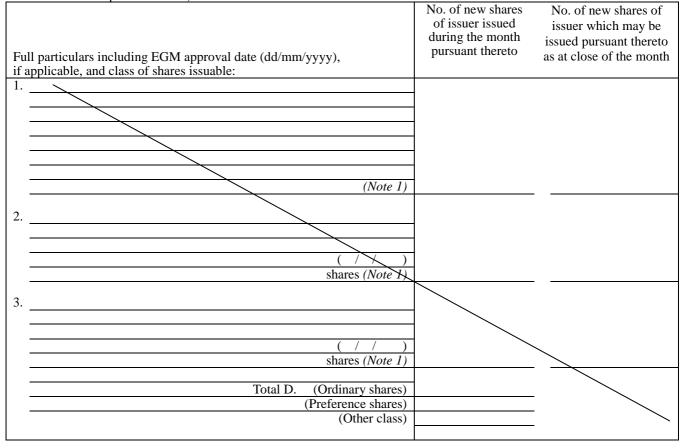
Particulars of share option scheme uding EGM approval date		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	-	the month	
1.Exercise Price	Ofanted	Excretised	Calleened	Lapsed			
HK\$0.4822*							
Meeting approved (27 / 8 / 2003)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	20,926,264*	
(Note 1)							
2.Exercise Price							
HK\$0.2528*							
Meeting approved							
(27 / 8 / 2003)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	17,387,968*	
(Note 1)							
3.New Share option Scheme adopted on 27/09/2013							
Meeting approved (27/09/2013)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil	
(Note 1)			Total A (Or	dinamy abaras)	Nil		
				dinary shares) erence shares)	N1I 		
			(i lef	(Other class)			
Fotal funds raised during	the month fro	om exercise of		(
options (State currency)				Nil			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>					
() Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 2.	(/ /)				
	N				
(/ /) Stock code (if listed)	<u> </u>				
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price	<u> </u>	\backslash	`		
(if applicable)	(/ /)		\backslash		
4.					
(/ /)					
Stock code (if listed) Class of shares				\backslash	
issuable (Note 1)				\backslash	
Subscription price EGM approval date					
(if applicable)	(/ /)			\backslash	
(dd/mm/yyyy)					\backslash
	Total	(Prefere	nary shares) ence shares) Other class)		
		(\sim

Convertibles (i.e. Conve	tible into Shores of			For Main Boar	d and GEM lis	ted issuers
Class and description 1. Convertible Bonds	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	HKD	100,000,000.00	Nil	100,000,000.00	Nil	351,370,344*
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)	Ordinary shares					
Subscription price	HK\$0.2846*					
(if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 3.	(/ /)					
5.						
Stock code (if listed)	<u></u>					
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)4.	(/ /)					
<u>т.</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ord		Nil	
				rence shares)(Other class)		
				·		

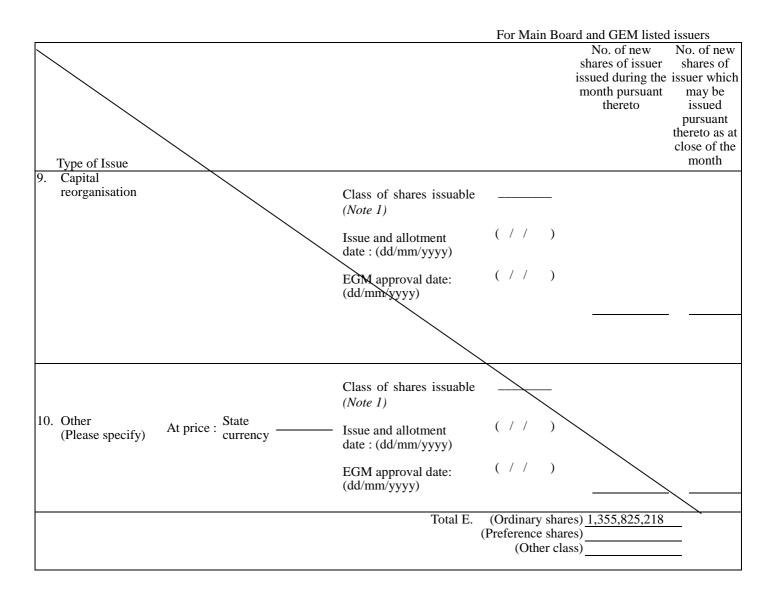
For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)



	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable	Ordinary shares		
1.	Rights issue	At price : State <u>HK\$0.10</u>		(19/09/2013)		
		currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(15/08/2013)		
					1,355,825,218	Nil
			Class of shares issuable (<i>Note 1</i>)			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Mai	n Boa	rd and GEM listed	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
<u>ş</u> .	Scrip dividend		Class of shares issuable (<i>Note 1</i>)				
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
	Ň						
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				\backslash			
			Class of shares issuable (<i>Note 1</i>)		_/		
8.	Consideration issue	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,355,825,218
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Shar	re Capital").)

Remarks (if any):

*Adjustments to the exercise price and number of share options and the conversion price of the Convertible

Bonds after completion of the Rights Issue.

For more details, please refer to the announcement dated 18 September 2013.

Submitted by: Tricor Tengis Limited

 Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.