

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer ICube Technology Holdings Limited Date Submitted 05/11/2013					
I. Movements in Authorised Shar	e Capit	al			
1. Ordinary Shares					
(1) Stock code : <u>00139</u>	Descrip	otion: ICUBE T	ECH		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	nth	60,000,000,000	HK\$0.01	HK\$600,000,000.00	
Increase/(decrease)		Nil		Nil	
Balance at close of the month		60,000,000,000	HK\$0.01	HK\$600,000,000.00	
(2) Stock code :	Descrip	otion:		_	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	nth				
Increase/(decrease)					
Balance at close of the month					

31/10/2013

2. Preference Shares		1	or Walli Board and Gr
Stock code : Descr	iption: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descr	iption : _ <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency): HK\$600,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,033,737,827					
Increase/ (decrease) during the month	Nil					
Balance at close of the month	2,033,737,827					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the	issuer)		NY 0 1 0	XX
Particulars of share						No. of new shares of
option scheme					issuer issued during	issuer which may be
luding EGM approval date					the month pursuant	issued pursuant thereto as at close of
(dd/mm/yyyy) and		Movement du	ring the month		thereto	the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
1.Exercise Price	Granicu	Excleised	Cancenda	Lapseu		
HK\$0.4822						
ПКФ0.4622						
Meeting approved						
(27 / 8 / 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	20,926,264
(Note 1)						
2.Exercise Price						
HK\$0.2528						
Meeting approved						
(27 / 8 / 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	17,387,968
(Note 1)				_		
3.New Share option						
Scheme adopted on						
27/09/2013						
Meeting approved						
(27/09/2013)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
				dinary shares)	Nil	
			(Pref	erence shares)		
				(Other class)		
Total funds raised during	the month fro	m exercise of				
options (State currency)				Nil		ļ

Warrants to Issue Shares of the Iss	uer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\frac{1}{2}.</u>						
(//)						-
Stock code (if listed) Class of shares						
issuable (Nate 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/	/)				
2.						
(/ /)						-
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
3.						
(/ /)			<u> </u>			-
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)			`			
	(/	/)				
4.						
(/ /)						<u> </u>
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)			`	
	•		D (0 ::	1 \		
		Total	B. (Urdii Prefere	nary shares) ence shares)		-
			(1 10101)	Other class)		-
			`			-

Convertibles (i.e. Conver	tible into Shares of	the Issuer which are	to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
	<u></u>					
	<u></u>					
	HKD	100,000,000.00	Nil	100,000,000.00	Nil	351,370,344
Stock code (if listed)						
Class of shares	0.11. 1					
issuable (Note 1)	Ordinary shares	<u> </u>				
Subscription price	HK\$0.2846					
EGM approval date	111140.2010					
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	<u></u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		<u></u>				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price		<u></u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	<u></u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		m 10 10 10 1			
				inary shares)	Nil 	
				rence shares) (Other class)		
				(Juici Class)		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	1	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	1	
	1	
(Note 1)		
(11016-1)		
2.		
2.		
	-	
	-	
shares (Note 1)		
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant thereto as at close of the month Type of Issue Rights issue Class of shares issuable (*Note 1*) (/ /) At price: State Issue and allotment currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) At price : State currency (/ /) Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ / At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyx) (/ / EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy)

				For Mai	n Bo	ard and GEM listed	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-						
<u>5</u> .	Scrip dividend		Class of shares issuable (<i>Note 1</i>)				
		At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

		For Main Boa	rd and GEM listed	lissuers
			No. of new	No. of new
			shares of issuer	shares of
			issued during the	
			month pursuant	may be
			thereto	issued
				pursuant
				thereto as at
				close of the
Type of Issue				month
9. Capital				
reorganisation	Class of shares issuable (Note 1)			
	Y 1 11	(/ /)		
	Issue and allotment date : (dd/mm/yyyy)	(
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)	,		
	Class of shares issuable			
	(Note 1)			
10 01	(Note 1)			
10. Other At price: State	 Issue and allotment 	(/ /)		
(Please specify) At pince currency	date: (dd/mm/yyyy)		_	
	· 33337			
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)			
	Total E.	(Ordinary share	es)	
		(Preference share		_ \
		(Other class		`
		(Strict Club		
L				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)		
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Sha	re Capital").)

Remarks (if any):			
Submitted by:	Tricor Tengis Limited	_	
Γitle:	Branch Share Registrar	_	
	ecretary or other duly authorised officer)		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.