



## 2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code :    - -                 | Description :    - -     |  |   |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                    | _____                                  | _____   |
| Increase/(decrease)                 | _____                    |  | _____   |
| Balance at close of the month       | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code :    - -                 | Description :    - -           |  |   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                  | _____   |
| Increase/(decrease)                 | _____                          |  | _____   |
| Balance at close of the month       | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*State currency*) : **HK\$600,000,000.00**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |           | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)       |                         |                                |
| Balance at close of preceding month   | <u>2,033,737,827</u>   | <u>--</u> | <u>--</u>               | <u>--</u>                      |
| Increase/ (decrease) during the month | <u>Nil</u>             | <u>--</u> | <u>--</u>               | <u>--</u>                      |
| Balance at close of the month         | <u>2,033,737,827</u>   | <u>--</u> | <u>--</u>               | <u>--</u>                      |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |            |            |                            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------|------------|----------------------------|--|---|
|  | Granted                   | Exercised  | Cancelled  | Lapsed                     |  |   |
| <u>1.Exercise Price</u><br><u>HK\$0.4822</u>   |                           |            |            |                            |  |   |
| <u>Meeting approved</u><br><u>(27 / 8 / 2003)</u>  |                           |            |            |                            |  |   |
| Ordinary shares  | <u>Nil</u>                | <u>Nil</u> | <u>Nil</u> | <u>341,993</u>             | <u>Nil</u>   | <u>31,106,543</u>   |
| <i>(Note 1)</i>  |                           |            |            |                            |  |   |
| <u>2.Exercise Price</u><br><u>HK\$0.2528</u>   |                           |            |            |                            |  |   |
| <u>Meeting approved</u><br><u>(27 / 8 / 2003)</u>  |                           |            |            |                            |  |   |
| Ordinary shares  | <u>Nil</u>                | <u>Nil</u> | <u>Nil</u> | <u>6,737,128</u>           | <u>Nil</u>   | <u>15,703,686</u>   |
| <i>(Note 1)</i>  |                           |            |            |                            |  |   |
| <u>3. Exercise Price</u><br><u>HK\$0.195</u>   |                           |            |            |                            |  |   |
| <u>Meeting approved</u><br><u>(27/09/2013)</u>   |                           |            |            |                            |  |   |
| Ordinary shares  | <u>41,200,000</u>         | <u>Nil</u> | <u>Nil</u> | <u>Nil</u>                 | <u>Nil</u>   | <u>18,220,000</u>   |
| <i>(Note 1)</i>  |                           |            |            |                            |  |   |
|  |                           |            |            | Total A. (Ordinary shares) | <u>Nil</u>   |   |
|  |                           |            |            | (Preference shares)        | <u>--</u>  |   |
|  |                           |            |            | (Other class)              | <u>--</u>  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |            |            | <u>Nil</u>                 |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|------------------------------|---|----------------------------------|---|--|--|
| 1.<br>_____<br>_____   | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| 2.<br>_____<br>_____   | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| 3.<br>_____<br>_____   | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| 4.<br>_____<br>_____   | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____   |                              |   |                                  |   | _____  | _____  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. Convertible Bonds                           | HKD                            | 100,000,000.00                     | Nil                        | 100,000,000.00               | Nil  | 351,370,344   |
| Stock code (if listed)                         | --                             |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | Ordinary shares                |                                    |                            |                              |  |   |
| Subscription price                             | HK\$0.2846                     |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 2.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 3.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 4.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
|  |                                |                                    | Total C. (Ordinary shares) |                              | Nil  |   |
|  |                                |                                    | (Preference shares)        |                              | --   |   |
|  |                                |                                    | (Other class)              |                              | --   |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>_____<br>_____<br>_____<br>_____<br>_____ (Note 1)                        |  |   |
| 2. _____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)   |  |   |
| 3. _____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)   |  |   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      |  |   |

## Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital |                              |                                      |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|------------------------------|--------------------------------------|--|--|---|
| Type of Issue                           |                              |                                      |  |  |   |
| 1. Rights issue                         |                              | Class of shares issuable<br>(Note 1) | _____                                      |  |   |
|   | At price : State<br>currency | _____                                | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )  |   |
|   |                              |                                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )  |   |
|   |                              |                                      |  | _____  | _____   |
| 2. Open offer                           |                              | Class of shares issuable<br>(Note 1) | _____                                      |  |   |
|   | At price : State<br>currency | _____                                | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )  |   |
|   |                              |                                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )  |   |
|   |                              |                                      |  | _____  | _____   |
| 3. Placing                              |                              | Class of shares issuable<br>(Note 1) | _____                                      |  |   |
|   | At price : State<br>currency | _____                                | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )  |   |
|   |                              |                                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )  |   |
|   |                              |                                      |  | _____  | _____   |
| 4. Bonus issue                          |                              | Class of shares issuable<br>(Note 1) | _____                                      |  |   |
|   |                              |                                      | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )  |   |
|   |                              |                                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )  |   |
|   |                              |                                      |  | _____  | _____   |

| Type of Issue           |                           |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------|---|--|---|
| 5. Scrip dividend       | At price : State currency | _____<br>Class of shares issuable<br><i>(Note 1)</i><br>_____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |
| 6. Repurchase of shares |                           | Class of shares repurchased <i>(Note 1)</i> _____<br>Cancellation date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy)                    | _____  | _____   |
| 7. Redemption of shares |                           | Class of shares redeemed <i>(Note 1)</i> _____<br>Redemption date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy)                         | _____  | _____   |
| 8. Consideration issue  | At price : State currency | _____<br>Class of shares issuable<br><i>(Note 1)</i><br>_____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |



For Main Board and GEM listed issuers

|                               |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------|---|--|---|
| <b>Type of Issue</b>          |   |  |   |
| 9. Capital reorganisation     |   |  |   |
|                               | Class of shares issuable<br><i>(Note 1)</i> | _____  |   |
|                               | Issue and allotment date : (dd/mm/yyyy)     | ( / / )  |   |
|                               | EGM approval date:<br>(dd/mm/yyyy)          | ( / / )  |   |
|                               |   | _____  | _____   |
| 10. Other<br>(Please specify) | At price : State<br>currency _____          |  |   |
|                               | Class of shares issuable<br><i>(Note 1)</i> | _____  |   |
|                               | Issue and allotment date : (dd/mm/yyyy)     | ( / / )  |   |
|                               | EGM approval date:<br>(dd/mm/yyyy)          | ( / / )  |   |
|                               |   | _____  | _____   |
|                               |   | Total E. (Ordinary shares)   | __ - -  |
|                               |   | (Preference shares)  | __ - -  |
|                               |   | (Other class)  | __ - -  |

|   |     |        |
|---|-----|--------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | __ - - |
|   | (2) | __ - - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | __ - - |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | __ - - |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |        |

Remarks (if any):

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Submitted by: Tricor Tengis Limited

Title: Branch Share Registrar  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*