

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cleari	ng Limited					
	ICube Technology Holdings Limited 05/03/2014					
I. Movements in Authorised Share Cap	oital					
1. Ordinary Shares						
(1) Stock code : <u>00139</u> Descr	ription: ICUBE T	ECH				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	60,000,000,000	HK\$0.01	HK\$600,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	60,000,000,000	HK\$0.01	HK\$600,000,000.00			
(2) Stock code : Descr	iption :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

28/02/2014

2. Preference Shares		1	or Walli Board and Gr
Stock code : Descr	iption: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descr	iption : _ <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency): HK\$600,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,033,737,827					
Increase/ (decrease) during the month	Nil					
Balance at close of the month	2,033,737,827					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme uding EGM approval	Share option.	senemes or the	issaci		issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
date		Movement du	ring the month		thereto	thereto as at close of
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
1.Exercise Price	Granieu	Exercised	Cancerieu	Lapseu		
HK\$0.4822						
11Κψ0.4622						
Meeting approved						
(27 / 8 / 2003)						
Ordinary shares	Nil	Nil	Nil	341,993	Nil	31,106,543
(Note 1)						
2.Exercise Price						
HK\$0.2528						
76						
Meeting approved						
(27 / 8 / 2003)		2711	2711	6 505 400	XVII	1.5.500 505
Ordinary shares	Nil	Nil	Nil	6,737,128	Nil	15,703,686
(Note 1)						
3. Exercise Price						
HK\$0.195						
Meeting approved						
(27/09/2013)						
Ordinary shares	41,200,000	Nil	Nil	Nil	Nil	18,220,000
(Note 1)						
				ordinary shares)	Nil	
			(Pre	eference shares)		
				(Other class)		
Total funds raised during options (State currency)	the month fron	n exercise of		Nil		
options (State currency)				1111		

Warrants to Issue Shares of the Iss	uer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\frac{1}{2}.</u>						
(//)						-
Stock code (if listed) Class of shares						
issuable (Nate 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/	/)				
2.						
(/ /)						-
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
3.						
(/ /)			<u> </u>			-
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)			`			
	(/	/)				
4.						
(/ /)						<u> </u>
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)			`	
	•		D (0 ::	1 \		
		Total	B. (Urdii Prefere	nary shares) ence shares)		-
			(1 10101)	Other class)		-
			`			-

Convertibles (i.e. Conver	tible into Shares of	the Issuer which are	to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
	<u></u>					
	<u></u>					
	HKD	100,000,000.00	Nil	100,000,000.00	Nil	351,370,344
Stock code (if listed)						
Class of shares	0.11. 1					
issuable (Note 1)	Ordinary shares	<u> </u>				
Subscription price	HK\$0.2846					
EGM approval date	111140.2010					
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	<u></u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price		<u></u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	<u></u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		m 10 10 10 1			
				inary shares)	Nil 	
				rence shares) (Other class)		
				(Juici Class)		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	new shares user issued the month ant thereto No. of new shares of issuer which may be issued pursuant thereto as at close of the month.
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1	
(Note 1)	
(11010-1)	
2.	
2.	
hours (No. 1)	
shares (Note 1)	
3.	
J	
shares (Note 1)	
Total D. (Ordinary shares)	
(Preference shares)	
(Other class)	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant thereto as at close of the month Type of Issue Rights issue Class of shares issuable (*Note 1*) (/ /) At price: State Issue and allotment currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) At price : State currency (/ /) Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ / At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyx) (/ / EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy)

					For Mai	n Boa	ard and GEM listed	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,							
<u>\$.</u>	Scrip dividend			Class of shares issuable (Note 1)				
		At price : State currence		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares		_	Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currence		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

		For Main Boa	rd and GEM listed	lissuers
			No. of new	No. of new
			shares of issuer	shares of
			issued during the	
			month pursuant	may be
			thereto	issued
				pursuant
				thereto as at
				close of the
Type of Issue				month
9. Capital				
reorganisation	Class of shares issuable (Note 1)			
	Y 1 11	(/ /)		
	Issue and allotment date : (dd/mm/yyyy)	(
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)	,		
	Class of shares issuable			
	(Note 1)			
10 01	(Note 1)			
10. Other At price: State	 Issue and allotment 	(/ /)		
(Please specify) At pince currency	date: (dd/mm/yyyy)		_	
	33337			
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)			
	Total E.	(Ordinary share	es)	
		(Preference share		_ \
		(Other class		`
		(Strict Club		
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Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)		
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Sha	re Capital").)

Remarks (if any):			
Submitted by:	Tricor Tengis Limited	_	
Γitle:	Branch Share Registrar	_	
	ecretary or other duly authorised officer)		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.