

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer ICube Technology Holdings Limited Date Submitted 02/04/2014					
I. Movements in Authorised Sha	re Capit	al			
1. Ordinary Shares					
(1) Stock code : <u>00139</u>	Descrip	otion: ICUBE T	ЕСН		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	onth	60,000,000,000	HK\$0.01	HK\$600,000,000.00	
Increase/(decrease)		Nil		Nil	
Balance at close of the month		60,000,000,000	HK\$0.01	HK\$600,000,000.00	
(2) Stock code :	Descrip	otion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31/03/2014

2. Preference Shares		1	or Walli Board and Gr
Stock code : Descr	iption: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descr	iption : _ <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency): HK\$600,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,033,737,827			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	2,033,737,827			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Class of shares issuable Granted Exercised Cancelled Lapsed	Particulars of share option scheme uding EGM approval	onare option	senemes of the	Issuely			No. of new shares of issuer which may be issued pursuant
Caddmm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed			Movement du	ring the month		thereto	thereto as at close of
1.Exercise Price		G . 1			Y 1	-	the month
Meeting approved		Granted	Exercised	Cancelled	Lapsed		1
Meeting approved							
C27 / 8 / 2003 Ordinary shares Nil Nil Nil Nil Nil 31,106,543	HK\$0.4822						
Ordinary shares Nil Nil Nil Nil 31,106,543 (Note 1) 2.Exercise Price HK\$0.2528 ————————————————————————————————————	Meeting approved						
Note 1	(27 / 8 / 2003)						
2.Exercise Price	Ordinary shares	Nil	Nil	Nil	Nil	Nil	31,106,543
Meeting approved	(Note 1)						
Meeting approved	2.Exercise Price						
C27 / 8 / 2003)							
C27 / 8 / 2003)	<u> </u>						
Ordinary shares Nil Nil Nil 15,703,686 (Note 1) 3. Exercise Price HK\$0.195 Meeting approved (27/09/2013) Vil Nil Nil Nil Nil 18,220,000 (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) Total funds raised during the month from exercise of Other class)							
Note 1 3. Exercise Price							
3. Exercise Price		Nil	Nil	Nil	Nil	Nil	15,703,686
Meeting approved	(Note 1)						
Meeting approved (27/09/2013) Ordinary shares Nil Nil Nil Nil Nil 18,220,000 (Note 1) Total A. (Ordinary shares) Nil (Preference shares) (Other class) Total funds raised during the month from exercise of	3. Exercise Price						
C27/09/2013 Ordinary shares Nil Nil Nil Nil Nil Nil 18,220,000	HK\$0.195						
C27/09/2013 Ordinary shares Nil Nil Nil Nil Nil Nil 18,220,000	Meeting approved						
Ordinary shares Nil Nil Nil Nil Nil 18,220,000 (Note 1) Total A. (Ordinary shares) Nil (Preference shares) (Other class) Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) (Other class) Total funds raised during the month from exercise of		Nil	Nil	Nil	Nil	Nil	18,220,000
Total A. (Ordinary shares) Nil (Preference shares) (Other class) Total funds raised during the month from exercise of							
Total funds raised during the month from exercise of				Total A. (Or	dinary shares)	Nil	
Total funds raised during the month from exercise of				(Pref	erence shares)		
					(Other class)		
1 / (D) / (D)		he month from	m exercise of				
options (State currency) Nil	options (State currency)				Nil		

Warrants to Issue Shares of the Iss	uer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\frac{1}{2}.</u>						
(//)						-
Stock code (if listed) Class of shares						
issuable (Nate 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/	/)				
2.						
(/ /)						-
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
3.						
(/ /)			<u> </u>			-
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)			`			
	(/	/)				
4.						
(/ /)						<u>.</u>
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)			`	
	·		D (0 ::	1 \		
		Total	B. (Urdii Prefere	nary shares) ence shares)		-
			(1 10101)	Other class)		-
			`			-

Convertibles (i.e. Conver	tible into Shares of	the Issuer which are	to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
	<u></u>					
	<u></u>					
	HKD	100,000,000.00	Nil	100,000,000.00	Nil	351,370,344
Stock code (if listed)						
Class of shares	0.11. 1					
issuable (Note 1)	Ordinary shares	<u> </u>				
Subscription price	HK\$0.2846					
EGM approval date	111140.2010					
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	<u></u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price		<u></u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	<u></u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		m 10 10 10 1			
				inary shares)	Nil 	
				rence shares) (Other class)		
				(Juici Class)		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	1	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	1	
	1	
(Note 1)		
2.		
2.		
	-	
	-	
shares (Note 1)		
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant thereto as at close of the month Type of Issue Rights issue Class of shares issuable (*Note 1*) (/ /) At price: State Issue and allotment currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) At price : State currency (/ /) Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ / At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyx) (/ / EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy)

				For Mai	n Bo	ard and GEM listed	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-						
<u>5</u> .	Scrip dividend		Class of shares issuable (<i>Note 1</i>)				
		At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

		For Main Boa	rd and GEM listed	lissuers
			No. of new	No. of new
			shares of issuer	shares of
			issued during the	
			month pursuant	may be
			thereto	issued
				pursuant
				thereto as at
				close of the
Type of Issue				month
9. Capital				
reorganisation	Class of shares issuable (Note 1)			
	Y 1 11	(/ /)		
	Issue and allotment date : (dd/mm/yyyy)	(
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)	,		
	Class of shares issuable			
	(Note 1)			
10 01	(Note 1)			
10. Other At price: State	 Issue and allotment 	(/ /)		
(Please specify) At pince currency	date: (dd/mm/yyyy)		_	
	33337			
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)			
	Total E.	(Ordinary share	es)	
		(Preference share		_ \
		(Other class		`
		(Strict Club		
L				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)		
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Sha	re Capital").)

Remarks (if any):			
Submitted by:	Tricor Tengis Limited	_	
Γitle:	Branch Share Registrar	_	
	ecretary or other duly authorised officer)		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.