

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	ICube Technology Holdings Limited	
Date Submitted	04/06/2014	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00139</u> Descrip	otion : <u>ICUBE T</u>	ЪСН	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	60,000,000,000	HK\$0.01	HK\$600,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	60,000,000,000	HK\$0.01	HK\$600,000,000.00
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code : Descrip	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code : Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$600,000,000.00** 

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,033,737,827			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	2,033,737,827			

III. Details of Movements in Issued Share Capital

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price HK\$0.4822 Meeting approved (27 / 8 / 2003) Ordinary shares Nil Nil Nil Nil Nil 31,106,543 (Note 1) 2.Exercise Price HK\$0.2528 Meeting approved (27 / 8 / 2003) Ordinary shares Nil Nil Nil Nil Nil 15,703,686 (Note 1) 3. Exercise Price HK\$0.195 Meeting approved (27/09/2013) Ordinary shares Nil Nil Nil Nil Nil 18,220,000 (Note 1) Total A. (Ordinary shares) Nil (Preference shares) - -(Other class) - -Total funds raised during the month from exercise of options (State currency) Nil

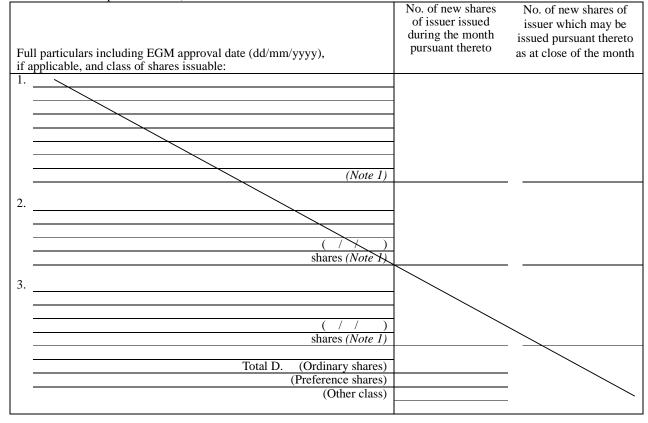
Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>2.</u>					
<u> </u>	$\backslash$				
	<u> </u>				
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
( / / )	/				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price		$\backslash$			
EGM approval date (if applicable)			$\backslash$		
	( / / )		$\backslash$		
4.					
( / / )					
Stock code (if listed) Class of shares				$\backslash$	
issuable (Note 1)				$\backslash$	
Subscription price					
EGM approval date (if applicable)				$\backslash$	\
	( / / )				$\backslash$
	Total	B. (Ordin	ary shares)		$\backslash$
		(Prefere	nce shares)		

				For Main Boar	d and GEM list	ed issuers
Convertibles (i.e. Convertibles	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
Stock code (if listed) Class of shares issuable (Note 1)	HKD  Ordinary shares	100,000,000.00	Nil	100,000,000.00	Nil	351,370,344
Subscription price EGM approval date	HK\$0.2846					
(if applicable) (dd/mm/yyyy)) 2.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / ) 					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )			inary shares) rence shares) (Other class)	Nil  	

For Main Board and GEM listed issuers

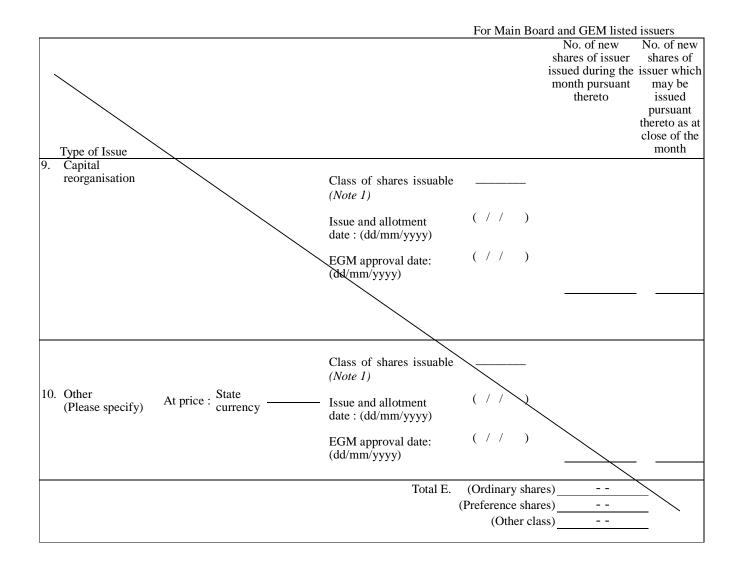
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)



	Type of Issue	<u>ss in Issued Share Capital</u>				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue		Class of shares issuable				
	$\backslash$		(Note 1)				
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		\ \	EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyx)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

Other Movements in Issued Share Capital

				For Mai	n Boa	rd and GEM listed	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend		Class of shares issuable (Note 1)				
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u> </u>
			Class of shares repurchased ( <i>Note 1</i> )				
5.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )		_		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Shar	e Capital").)

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Remarks	$(\Pi$	any)	

Submitted by: <u>Tricor Tengis Limited</u>

 Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.