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ICube Technology Holdings Limited

中國微電子科技集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 139)

DATE OF BOARD MEETING

The board of directors (the “**Board**”) of ICube Technology Holdings Limited (the “**Company**”) hereby announces that a meeting of the Board of the Company will be held on Thursday, 19 June 2014 for the purposes of, among other matters, considering and approving the announcement of the consolidated annual results of the Company and its subsidiaries for the year ended 31 March 2014 for publication, and considering the recommendation on the payment of a final dividend, if any.

By Order of the Board
ICube Technology Holdings Limited
Wong Howard
Chairman

Hong Kong, 9 June 2014

As at the date of this announcement, the Board comprises 2 executive directors, namely, Mr. Wong Howard and Mr. Wong Yat Fai; and 3 independent non-executive directors, namely, Mr. Tung Tat Chiu, Michael, Mr. Li Chi Ming and Mr. Kwok Chi Kwong.

* *for identification purposes only*