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ICube Technology Holdings Limited

中國微電子科技集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

TRADING HALT

At the request of ICube Technology Holdings Limited (the “**Company**”), trading in the shares of the Company on The Stock Exchange of Hong Kong Limited has been halted with effect from 9:00 a.m. on 7 July 2014 pending the release of an announcement in relation to a placing of new shares under general mandate.

Furthermore, the Company is currently in discussions with bondholders regarding possible amendments to the terms of the HK\$200 million bonds issued by the Company, and the Company will be providing further updates to shareholders and investors in due course.

By order of the Board of
ICube Technology Holdings Limited
Wong Howard
Chairman

Hong Kong, 7 July 2014

As at the date of this announcement, the Board comprises 2 executive directors, namely, Mr. Wong Howard and Mr. Wong Yat Fai; and 3 independent non-executive directors, namely, Mr. Tung Tat Chiu, Michael, Mr. Li Chi Ming and Mr. Kwok Chi Kwong.

** for identification purposes only*