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ICube Technology Holdings Limited

中國微電子科技集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 139)

CHANGE OF PLACING PERIOD AND LONG STOP DATE IN RELATION TO THE PLACING OF NEW SHARES UNDER GENERAL MANDATE

Further to the Announcement, the Company wishes to inform that on 14 July 2014 (after trading hours), the Company and the Placing Agent have revised the Placing Agreement to change (i) the expiry date of the Placing Period from the 30th day after the date of the Placing Agreement to the date of 23 July 2014 or such other period as agreed by the Placing Agent and the Company and (ii) the long stop date for fulfillment of the condition precedent of the Placing Agreement from the 14th day after expiry of the Placing Period to the date of 28 July 2014 (or such later date as may be agreed between the Company and the Placing Agent).

Save and except for the above change of the Placing Period and the long stop date, all other terms and provisions of the Placing Agreement shall remain the same and unchanged and the Placing Agreement shall remain in full force and effect.

Shareholders and potential investors should note that completion of the Placing is subject to fulfillment of the condition precedent of the Placing Agreement. As the Placing may or may not proceed, Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.

Reference is made to the announcement (the “**Announcement**”) of ICube Technology Holdings Limited (the “**Company**”) dated 8 July 2014 in relation to, among other matters, the Placing. Capitalised terms used in this announcement, unless the context requires otherwise, shall have the same meanings as those defined in the Announcement.

On 14 July 2014 (after trading hours), the Company and the Placing Agent have revised the Placing Agreement to change (i) the expiry date of the Placing Period from the 30th day after the date of the Placing Agreement to the date of 23 July 2014 or such other period as agreed by the Placing Agent and the Company and (ii) the long stop date for fulfillment of the condition precedent of the Placing

Agreement from the 14th day after expiry of the Placing Period to the date of 28 July 2014 (or such later date as may be agreed between the Company and the Placing Agent).

Save and except for the above change of the Placing Period and the long stop date, all other terms and provisions of the Placing Agreement shall remain the same and unchanged and the Placing Agreement shall remain in full force and effect.

The Board considers the change of the Placing Period and the long stop date are in the interests of the Company and the Shareholders as a whole.

Shareholders and potential investors should note that completion of the Placing is subject to fulfillment of the condition precedent of the Placing Agreement. As the Placing may or may not proceed, Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.

By Order of the Board
ICube Technology Holdings Limited
Wong Howard
Chairman

Hong Kong, 14 July 2014

As at the date of this announcement, the Board comprises 2 executive directors namely, Mr. Wong Howard and Mr. Wong Yat Fai and 3 independent non-executive directors namely, Mr. Tung Tat Chiu, Michael, Mr. Li Chi Ming and Mr. Kwok Chi Kwong.

* *For identification purpose only*