

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____31/07/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	ICube Technology Holdings Limited
Date Submitted	06/08/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00139</u> Descrip	otion : <u>ICUBE T</u>	ЪСН	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	60,000,000,000	HK\$0.01	HK\$600,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	60,000,000,000	HK\$0.01	HK\$600,000,000.00
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Descrip	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Description :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month (*State currency*) : **HK\$600,000,000.00**

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,033,737,827					
Increase/ (decrease) during the month	406,747,565					
Balance at close of the month	2,440,485,392					

III. Details of Movements in Issued Share Capital

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price HK\$0.4822 Meeting approved (27 / 8 / 2003) Ordinary shares Nil Nil Nil Nil Nil 31,106,543 (Note 1) 2.Exercise Price HK\$0.2528 Meeting approved (27 / 8 / 2003) Ordinary shares Nil Nil Nil Nil Nil 31,407,372 (Note 1) 3. Exercise Price HK\$0.195 Meeting approved (27/09/2013) Ordinary shares Nil Nil Nil Nil Nil 18,220,000 (Note 1) Total A. (Ordinary shares) Nil (Preference shares) - -(Other class) - -Total funds raised during the month from exercise of options (State currency) Nil

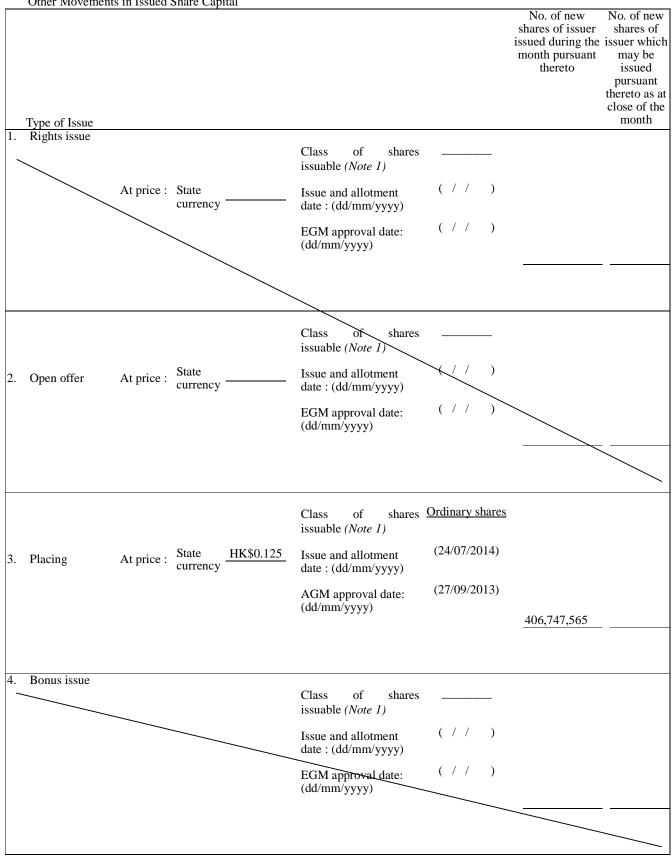
Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>					
() Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	\				
(/ /)	<u> </u>				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3					
(/ /)	/-	<u> </u>			
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price		\backslash			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
· · · · · · · · · · · · · · · · · · ·			\rightarrow		<u> </u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date				\backslash	
(if applicable)	(/ /)				
	Total	(Prefere	nary shares) nce shares) Other class)		

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)						ed issuers
Convertibles (i.e. Conv	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	6	1 6				
Stock code (if listed) Class of shares issuable (Note 1)	HKD Ordinary shares	100,000,000.00	Nil	100,000,000.00	Nil	* Remark 351,370,344
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	HK\$0.2846* Rema					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(// / _)		(Prefe	linary shares) rence shares) (Other class)	Nil 	

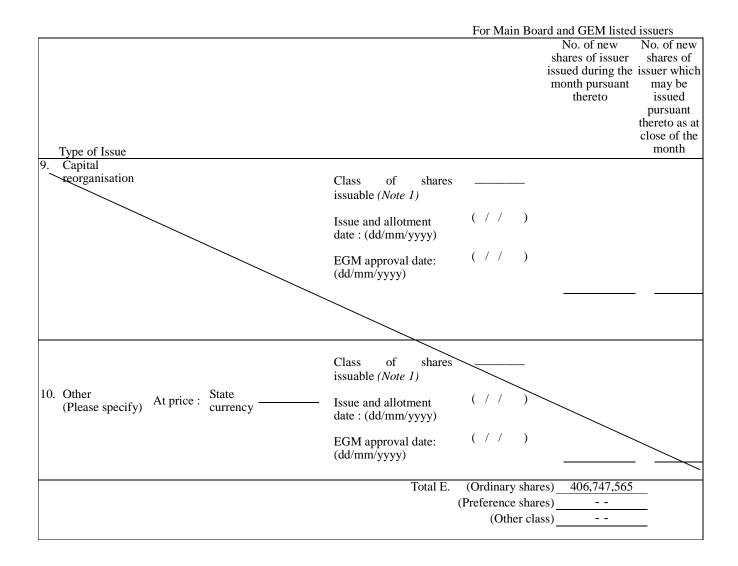
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
	s including EGM approval date (dd/mm/yyyy), nd class of shares issuable:	pursuant thereto	as at close of the month
1. On 30 July	y 2014, the Company and the Subscriber entered into the		
Subscripti	on Agreement to issue the Convertible Notes of the		
aggregate	principal amount of HK\$133.2 million. Upon full		
	n of the Convertible Notes at the initial Conversion Price of		
	per Conversion Share (subject to adjustments), a total of		
	00 Conversion Shares will be issued.		
	s, please refer to the Company's announcement dated 30		
July 2014			
SGM appr	roval date: to be advised		
	Ordinary shares (Note 1)		
2.			
<i>2</i>			
	shares (Note 1)		
3.			
-			
	(/ /)		
	shares (Note 1)	<u> </u>	
	Total D. (Ordinary shares)		_
. <u> </u>	(Preference shares)		_
	(Other class)		_



Other Movements in Issued Share Capital

					For Main	n Boa	rd and GEM listed	issuers
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5 .	Scrip dividend			Class of shares issuable (<i>Note 1</i>)				
		At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		\		EGM approval date: (dd/mm/yyyy)	(/ /)		
								·
		/		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)		_	 \	
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)	\backslash	
				EGM approval date: (dd/mm/yyyy)	(/ /)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	406,747,565
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sha	re Capital").)

Remarks (if any):

On 8 July 2014, the Company and the Bondholders entered into the Second Deed of Variations, certain existing

terms and conditions of the bond will be amended subject to the shareholders' approval at the Company's special general meeting to be held on 18 August 2014.

For details, please refer to the Company's announcement dated 8 July 2014.

Submitted by: <u>Tricor Tengis Limited</u>

 Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*